Board of Commissioners
James Blakley, Chairman
Terry Renegar, Vice Chairman
Benita Finney
Mark Jones
Richard Poindexter

Interim County Manager
Michael M. Ruffin
Commissioners Meeting Room
123 South Main Street
Mocksville, NC 27028
November 7, 2022 6:00 PM

MINUTES
Regular Meeting

1. Meeting Called to Order - Chairman Blakley

Attendee Name	Title	Status	Arrived
James Blakley	Chairman	Present	
Terry N. Renegar	Vice-Chairman	Present	
Benita Finney	Commissioner	Present	
Mark S. Jones	Commissioner	Present	
Richard B. Poindexter	Commissioner	Present	

2. Invocation

Commissioner Jones offered the Invocation.

3. Pledge of Allegiance - Chair Blakley led the Pledge of Allegiance.

4. Ethics & Conflicts Disclosure

County Attorney Ed Vogler stated: "Pursuant to NCGS 160A-86 and the Davie County Board of Commissioners Code of Ethics adopted December 2, 2019, I would ask each of you before you adopt the agenda if there is any actual, potential or perceived conflicts of interest with respect to any matter on the proposed agenda which will come before the Board for a vote at this meeting today. If so, please speak up and let the Board know at this time before the agenda is adopted." No Commissioner spoke. Vogler then stated, "It is therefore concluded that there are no actual, potential, or perceived conflicts of interest by any Board member."

Commissioner Renegar stated he has nothing to add at this time on a Conflict of Interest but will speak more on item #10 when that discussion occurs.

5. Adopt Agenda

Commissioner Jones made the motion to adopt the amended agenda. Commissioner Finney seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

6. Public Comment Period

There were six people sign up for Public Comments. County Attorney Ed Vogler disclosed the rules to those present for the meeting.

1) Todd Naylor - Fire funding; he will be speaking for a group - Mr. Naylor stated they are looking for a better funding base for the smaller departments as the funding base has grown for the larger departments. He stated the current funding method is not working for the smaller

departments. He stated he appreciates Commissioners Jones and Finney's support and is requesting the other commissioners support for a better fire funding mechanism.

2) Andrew Austin - Cana Road re-zoning - spoke against the potential re-zoning of the Cana Road property.

3) Jimmy Foster - Cana Road re-zoning - 240 Chance Lane; his property adjoins the Blackwelder property. He has a lot of concern about run-off from that property and spoke in opposition to the re-zoning of that property.

4) Alice Brown - budget - she thanked the commissioners for their service. She spoke about the budget and the need to increase funding for education. She mentioned that funding education is an investment in our future and we have an excellent school system.

5) Emily Austin - Cana Road re-zoning - spoke against the potential re-zoning of the Cana Road property.

6) Cindy Wilson - Cana Road re-zoning - lives on Farmington Road, and spoke in opposition of this potential re-zoning. Also, spoke specifically to Vice Chair Renegar, she feels he should not be voting on this item given that he owns property adjacent to this property.

1. Public Comment Period Rules

7. Presentations

There was one Presentation this evening: Davie County Schools, offered by Superintendent Jeff Wallace and team from the school:

Mr. Wallace updated the Board in reference to current construction at "K" building, it is currently being worked on and is expected to be completed by May, 2023. Wallace mentioned enrollment in Davie County Schools has declined but not significantly. They are currently working with demographer to get up-to-date numbers; a forecast will be forthcoming.

Commissioner Jones asked how is it that high school students are taking classes at the Community College? He wondered why there was dual enrollment for a Communications class that included curriculum to indoctrinate students on areas of which the parents have concern; are there not Advanced Placement classes anymore? Wallace stated the school system has to remain flexible and attractive to parents. The classes held at the Community College are being taken by choice of the student, they are not forced to go to the Community College. Several years ago the weighting of college level classes became higher, this is why students are choosing to take classes at the Community College. Students are made aware via the syllabus as to what the course will entail.

Staff at Davie County Schools also spoke about the difficulty they are having with staffing, like many other employers today. In addition, benefits offered to the employees are on the rise.

Staff also offered an update on their goal to achieve a 90% graduation rate (the rate is currently at 87%).

1. Davie County Schools - Jeff Wallace

8. Public Hearings

There was one Public Hearing this evening: Opioid Settlement Budget Ordinance presented by Assistant County Manager, Robin West mentioned the settlement funds will be received by the County and a public hearing must be held for these funds. The funds must be used for opioid related expenditures such as our community paramedic program which will enhance and support our response efforts. Other grants will be sought to further these efforts. These Funds will be received through 2028.

The Public Hearing opened at 7:07 pm, County Attorney Ed Vogler spoke of the rules for the Public Hearing:

Julie Whittaker - spoke how we are blessed to have Southern Family Medicine here in Davie County. She feels we as a County need to be proactive with those who are incarcerated; she would like for the County to allocate funds to offer Medication Assisted treatment at the Davie County Detention Center.

No other individuals came forward to speak and the Public Hearing closed at 7:11 p.m.

Commissioner Jones made a motion to approve the Opioid Settlement Budget Ordinance. Vice Chair Renegar seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

1. FY2023 Budget Ordinance for Opioid Settlement Funds

9. Consent Agenda

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Richard B. Poindexter, Commissioner
SECONDER:	Mark S. Jones, Commissioner
AYES:	Blakley, Renegar, Finney, Jones, Poindexter

A. Approval of Minutes
   1. Board of Commissioners - Regular Meeting - Oct 3, 2022 6:00 PM
B. Tax Reports, Releases and Refunds
   1. Tax Reports, Releases & Refunds
C. Untimely Tax Relief Applications

1. Approval of Untimely Tax Relief Applications

D. Appointments

1. Juvenile Crime Prevention Council - Re-Appointments - B. Patti, B Travis

2. Juvenile Crime Prevention Council - Appointment - Cindy Ellis

3. Aging Services Planning Committee - Appointment - Debbie Taylor

4. Child Protection & Child Fatality Prevention Team Board Appointment - Heydy Day

5. Community Advisory Committee Board Re-Appointment - Mary Coppa

E. Budget Amendments/Transfers

   1. Budget Amendments for November 2022 Approval

F. Contracts

1. Subgrant Agreement - Town of Mocksville to Increase Elevated Water Storage Capacity and Improvements to Southpoint Pump Station and Force Main

2. Subgrant Agreement - Town of Bermuda Run for Upgrading the Bermuda Run Juniper Pump Station and Removing the Bermuda Run Wastewater Treatment Plant

G. Resolutions

1. Resolution - Conditional Award for Davie County Water Supply Improvements Project

H. Equipment Deletion

1. Delete 10 Sheriff Vehicles

2. Delete Technology Solutions Core Switch Assembly

I. Sewer Capacity Request

1. Sewer Allocation Request - Tri-West Business Center

2. East Davie Sewer Capacity Request - Hillsdale Ridge

10. Old Business

There were two items under Old Business:

1) Zoning Map Amendment 2022-06 - Blackwelder Investments

The floor was opened for discussion in reference to rezoning request. Vice Chair Renegar spoke about the "apparent conflict of interest", he stated he is involved with several different businesses; he looked for land to build a building and found property on 601N. The property owners desired to sell the land and it was appropriate for the purpose for which he sought to purchase it. The property is zoned highway business. Renegar stated he plans to build a building on this property for his own business and he has no business association with the owner of the property seeking re-zoning. He stated he does not plan to recuse himself from this vote.

Commissioner Jones has concerns in reference to Vice Chair Renegar voting on this re-zoning matter, two areas in the Code of Ethics:

> Avoid voting on matters involving your own financial interest or official conduct. (G.S. §160A- 75; 153A-44). Disclose the existence of the direct financial interest in advance, and when in doubt, obtain an opinion from your local attorney about whether you must vote or may be excused.
>
> Avoid voting on any zoning map or text amendment where the outcome of the vote is reasonably likely to have a direct, substantial and readily identifiable financial impact on you.

Commissioner Jones feels as though if the land is rezoned to Highway Business it will directly benefit Renegar. Commissioner Finney stated what troubles her is they would not be discussing this issue if it had not shown up in the Davie Enterprise; we need to maintain trustworthiness of citizens. Commissioner Jones stated he respects what Vice Chair Renegar has stated but he feels there is clearly a conflict of interest on this matter.

Renegar again stated he bought the property for himself back in February, 2022 and intends to use the property for himself.

There was also question as to why Mr. Renegar's mailing address was not listed for notification of public hearing.

Commissioner Poindexter emphasized the importance of growing our industrial presence in this county to offset the building of residential homes; he reiterated the land use plan and how this area is prime area for industrial growth. He stated it is very important to support the land use plan.

County Attorney Ed Vogler stated the remaining members must rule on objection of Vice Chair Renegar from voting for this property, vote on recusing or allowing Renegar to vote.

Commissioner Poindexter made a motion to allow Vice Chair Renegar to vote on this matter. Chair Blakley seconded the motion; Commissioner Jones and Commissioner Finney opposed allowing Vice Chair Renegar to vote on this matter; therefore, this motion failed to carry.

No other motions were made in reference to Vice Chair Renegar's ability or not to vote on this matter.

Commissioner Finney made a motion to deny the rezoning request; Commissioner Jones seconded the motion. The vote was 2 in favor of denying the request and 3 in opposition of denying the request (For: Finney, Jones; against: Blakley, Poindexter, Renegar).

Commissioner Poindexter made a motion to approve that the following statement be adopted in support of a Motion to Approve;
The proposed zoning amendment is consistent with the Davie County Comprehensive Plan because:
1. The Comprehensive Plan policy goals to encourage mixed use industrial or business development to allow

residential development on portions of new development or redevelopment Therefore, we find this zoning amendment is reasonable and in the public interest because it supports the Comprehensive Plan policies and maps above and because:
1. The property's proximity to a variety of land uses.
2. The property's designation as industrial on the comprehensive plan.
3. The property's designation as a primary growth area
Vice Chair Renegar seconded the motion. The motion passed 3-2 (For: Blakley, Poindexter, Renegar; against: Finney, Jones).

2) Advance Fire Department Lease - County Manager Brian Barnett mentioned both parties have met and agreed to the terms as set forth in the proposed attached lease. Commissioner Jones made a motion to approve the lease. Commissioner Poindexter seconded the motion. All were in favor, and the motion passed 5-0 (Blakely, Renegar, Finney, Jones, Poindexter).

1. Zoning Map Amendment 2022-06 - Blackwelder Investments , LLC Has Applied to Rezone approximately 105.5 Acres from Residential 20 (R-20) and Residential Agricultural (R-A) To General Industrial (G-I). the Subject Properties Are Located at 148 Cana Rd and 2254 US HWY 601 N. the Properties Are Further Described as Davie County Tax Parcel G300000076 And G300000077.

2. Advance Fire Department - Lease

11. New Business

There was no New Business discussed this evening.

12. County Manager's Report

Brian Barnett - thanked Sheriff Hartman for a successful Halloween event in downtown Mocksville; he thanked the Register of Deeds Kelly Funderburk for her successful Veterans event; he thanked the Public Library for their efforts to apply for and receive a grant which allowed for Davie County to receive of 200 books for those citizens who use our services at the Health Department; he mentioned Senior Services will hold 3 shredding events in 2023; he recognized Davie County Fire Marshal Cameron Webb for receiving a special award for an arson investigation; he recognized Terry Bralley for receiving the 2022 Power Player award from the Triad Business Journal; and he recognized the new EMS Director Joseph Ashburn, who no longer holds the title of "Interim".

Mr. Ashburn came forward and thanked Mr. Barnett and the Board for their support.

13. Commissioners' Comments

The Commissioners thanked everyone for their attendance at this meeting, offered congratulations to Joseph Ashburn for his promotion to EMS Director, asked all to vote (Election Day is November 8), remember and thank veterans for their service (Veterans Day is November 11) and wished everyone a Happy Thanksgiving.

14. Adjourn

A motion was made by Commissioner Poindexter at 7:41 p.m. to adjourn this evening's meeting. Commissioner Finney seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Public Comment Period Rules

BACKGROUND/PURPOSE OF REQUEST: Public Comment Period Rules

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Public Comment Period Rules 10052020

PUBLIC COMMENT PERIOD RULES

Revised: October 5, 2020

1. Thirty minutes before each regular monthly meeting of the Board of County Commissions of Davie County, a sign-up sheet shall be placed on the podium in the Davie County Commissioners meeting room on the second floor of the Administrative Office Building located at 123 South Main Street, Mocksville, North Carolina for anyone wishing to speak at the regular monthly meeting during the public comment period. In the event the regular monthly meeting location has changed, the sign-up sheet shall be placed on the podium at the changed location of the meeting. There shall be no advanced sign-ups allowed before this time.

2. Each person desiring to speak during the public comment shall sign up on the sign-up sheet provided and shall state fully their name, and topic on which he or she desire to speak. If the speaker has already discussed the topic with a particular staff member before the meeting, he or she shall identify the name of the staff member.

3. All speakers will be acknowledged by the Board or its designee in the order in which their names appear on the sign-up sheet.

4. Each speaker shall be allowed a total of three (3) minutes to speak and shall immediately stop when his or her three (3) minutes are up. If the speaker does not stop at the end of his/her time period, the speaker shall be considered as interrupting or disrupting a meeting under N.C.G.S. 143-318.17 and shall be subject to the criminal laws of the State of North Carolina. In the event the speaker is speaking for an organized group, the speaker shall be allowed a total of five (5) minutes. All organized groups shall designate a single representative speaker so as to economize time and avoid duplication. In the event several individuals have signed up for the same topic and one or more individuals wish to yield their time to a subsequent speaker, then in that event, the subsequent speaker shall be considered as a speaker for an organized group and shall be allowed a total of five (5) minutes only.

5. The Board shall designate a time keeper, who shall begin timing the speaker when the speaker states his or her name and will announce "time" when the allotted time has expired. The speaker shall stop at that time.

6. The speaker shall address the Board as a whole and shall not ask for any verbal exchange back from the Board. It is not the intent of public comments to require the Board to answer any impromptu questions. There shall be no discussion between the speakers and members of the audience.

7. All comments shall be in verbal form and the speaker shall not be allowed to play any recorded or video devices during such comments. All speakers are expected to observe the decorum of the Meeting, to be respectful in their language and presentation and to refrain from the use of profanity or shouting or from making disclosures prohibited by the Personnel Act with respect to any County employee. *Willfully violation of the law or interrupting or disrupting of the meeting can result in criminal charges being brought under N.C.G.S. 143-318.17.*

8. All comments by a speaker shall be limited to subjects that are within the jurisdiction of the Davie County Board of County Commissioners, or pertain to matters upon which it may act.

9. Topics which would require the Board to hold a closed session , (*including but not limited to matters within the attorney-client privilege, anticipated or pending litigation, personnel, property acquisition and matters which are made confidential by law*), are not permitted as topics for public comments.

10. The speaker must make all presentations from the podium provided and shall not be allowed to physically approach the Board or staff member without the express invitation by the Chair or other designated presiding officer of the Board.

11. Any applause will be held until the end of the Public Comment Period.

12. A total of thirty (30) minutes shall be allocated by the Board for Public Comments at each regular monthly meeting of the Board of County Commissioners. Upon Motion duly made and adopted, the Board may extent the thirty (30) minute time period for any particular meeting.

13. If the time period runs out before all persons who have signed up to speak has had an opportunity to do so, then those names will be carried over to the next Public Comment Period.

14. This Policy on Public Comment shall be made available to the public 30 minutes before each regular monthly meeting and shall be placed on the County Website along with the public agenda of each regular monthly meeting at least 24 hours before each regular monthly meeting.

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Davie County Schools - Jeff Wallace

BACKGROUND/PURPOSE OF REQUEST: Davie County Schools

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Finance

Resource Person: Cindy Chapman

ISSUE/ACTION REQUESTED:
FY2023 Budget Ordinance for Opioid Settlement Funds

BACKGROUND/PURPOSE OF REQUEST: Staff requests approval of budget ordinance for Opioid Settlement funds.

In July 2021, Attorney General Josh Stein announced a historic $26 billion agreement that will help bring desperately needed resources to communities harmed by the opioid epidemic. The agreement resolves litigation over the role of four companies in creating and fueling the opioid epidemic. The agreement also requires significant industry changes that will help prevent this type of crisis from ever happening again. Davie County's portion of this settlement is $3,304,754.48 over a sixteen year period, with funds of $627,184 available this fiscal year. These funds will be used to help curtail the opioid epidemic in our community.

FISCAL IMPACT: $627,184

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Opioid Settlement Fund Ordinance

FY2022-2023 Public Hearing Notice

MOYER-41-1532288-1

PUBLIC HEARING COMMENT PERIOD RULES.2021.BBV4eevdbb-21.09.14

OPIOID SETTLEMENT FUND BUDGET ORDINANCE
2022-2023

BE IT ORDAINED BY the Davie County Board of Commissioners:

SECTION 1: The following amounts are hereby appropriated in the Opioid Settlement Fund, in accordance with the chart of accounts heretofore established for the County. This is established as a multi-year fund and appropriations shall remain open until closed by action of the Board of County Commissioners.

Salary & Benefits	$230,537.00
Operations Expenses	396,647.00
TOTAL	**$ 627,184.00**

SECTION 2: It is estimated the following revenue will be available in the Opioid Settlement Fund, in accordance with the chart of accounts heretofore established for the county. This is established as a multi-year fund, and estimated revenues shall remain available until closed by action of the Board of County Commissioners.

North Carolina Opioid Settlement Fund	$627,184.00
TOTAL	**$ 627,184.00**

SECTION 3: The County Manager, as Budget Officer, is hereby authorized to transfer appropriations between objects of expenditure without a report being requested.

SECTION 4: Copies of the Budget Ordinance shall be furnished to the Finance Officer for direction in carrying out their duties.

ADOPTED on the 7th day of November, 2022

____
James Blakley, Chairman

____
Stacy A. Moyer, Clerk

NOTICE
PUBLIC HEARING
FY 2022-2023 PROPOSED DAVIE COUNTY BUDGET
for OPIOID SETTLEMENT FUND

Notice is hereby given that the Davie County Board of Commissioners will hold a public hearing on the FY2023 Budget proposal for the Opioid Settlement Fund during their regularly scheduled meeting on Monday, November 7, 2022 at 6:00 p.m. The meeting will be held at the County Administration Building-Commissioners' Conference Room - 123 South Main Street, Mocksville, NC. All interested citizens will have the opportunity to give oral and written comments regarding the FY2023 Opioid Settlement Budget proposal. Written comments can be sent via email to CLERKTOTHEBOARD@DAVIECOUNTYNC.GOV

All meetings of the Board of Commissioners are open to the public in accordance with the North Carolina Open Meetings Law. The meeting facilities are handicap accessible, and anyone requiring special assistance should notify the Clerk to the Board at (336) 753-6006 as soon as possible.

Stacy A Moyer
Clerk to the Board
Davie County Board of Commissioners

Publish - 10/27/2022 & 11/03/2022

DAVIE COUNTY
ENTERPRISE RECORD

Legal Invoice

REMIT TO:
SALISBURY NEWSMEDIA, LLC
P.O. BOX 4639
SALISBURY, NC 28145
704-797-4211

STACY MOYER
DAVIE COUNTY BOARD OF COMMISSIONERS
123 SOUTH MAIN STREET
MOCKSVILLE, NC 27028

Acct #: 155670
Ad #: 1532288
Insert Dates: 10/27/22, 11/03/22
Tagline: SP-PH Opioid Settlement Fund 1
Purchase Order #
Amount Due: $190.06

No. 1532288

NOTICE
PUBLIC HEARING
FY 2022-2023 PROPOSED DAVIE COUNTY BUDGET for OPIOID SETTLEMENT FUND

Notice is hereby given that the Davie County Board of Commissioners will hold a public hearing on the FY2023 Budget proposal for the Opioid Settlement Fund during their regularly scheduled meeting on Monday, November 7, 2022 at 6:00 p.m. The meeting will be held at the County Administration Building-Commissioners' Conference Room - 123 South Main Street, Mocksville, NC. All interested citizens will have the opportunity to give oral and written comments regarding the FY2023 Opioid Settlement Budget proposal. Written comments can be sent via email to CLERKTOTHEBOARD@DAVIECOUNTYNC.GOV

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Stacy A Moyer
Clerk to the Board
Davie County Board of Commissioners
Publish 10/27/22, 11/3/22

PUBLIC HEARING COMMENT PERIOD RULES

1. Pursuant to Chapter 153A of the North Carolina General Statutes and Chapter 155 of the Davie County Code of Ordinances, this Board is conducting a public hearing. Due Notice of this public hearing was advertised and ran in a local newspaper with general circulation in the County as required by law.

2. Each person desiring to speak at this public hearing should come forward to the podium, state his or her full name for the Board and then comment on the proposal.

3. Speakers may only speak once per public hearing.

4. The speaker shall address the Board as a whole and shall not ask for any verbal exchange back from the Board. It is not the intent of public comments to require the Board to answer any impromptu questions. There shall be no discussion between the speakers and members of the audience.

5. All speakers are expected to observe the decorum of the Meeting, to be respectful in their language and presentation and to refrain from the use of profanity or shouting or from making disclosures prohibited by the Personnel Act with respect to any County employee. Willful violation of the law or interrupting or disrupting of the meeting can result in criminal charges being brought under N.C.G.S. 143-318.17.

6. All comments by a speaker shall be limited to subject of the public hearing.

7. The speaker must make all presentations from the podium provided and shall not be allowed to physically approach the Board or staff member without the express invitation by the Chair or other designated presiding officer of the Board.

8. In order to conduct public business in an efficient and productive manner, speakers are encouraged to avoid duplicative and repetitive comments.

9. Any applause will be held until the end of the Public Comment Period.

10. This Policy on Public Hearing Comment Period shall be made available to the public thirty (30) minutes before each Public Hearing meeting and shall be placed on the

County Website along with the public agenda of each Public Hearing at least twenty-four (24) hours before meeting.

Board of Commissioners
James Blakley, Chairman
Terry Renegar, Vice Chairman
Benita Finney
Mark Jones
Richard Poindexter

Interim County Manager
Michael M. Ruffin
Commissioners Meeting Room
123 South Main Street
Mocksville, NC 27028
October 3, 2022 6:00 PM

MINUTES
Regular Meeting

1. Meeting Called to Order - Chairman Blakley

Attendee Name	Title	Status	Arrived
James Blakley	Chairman	Present	
Terry N. Renegar	Vice-Chairman	Present	
Benita Finney	Commissioner	Present	
Mark S. Jones	Commissioner	Present	
Richard B. Poindexter	Commissioner	Present	

2. Invocation

Commissioner Jones offered the Invocation this evening.

3. Pledge of Allegiance - Chair Blakley led the Pledge of Allegiance.

4. Ethics & Conflicts Disclosure

County Attorney Ed Vogler stated: "Pursuant to NCGS 160A-86 and the Davie County Board of Commissioners Code of Ethics adopted December 2, 2019, I would ask each of you before you adopt the agenda if there is any actual, potential or perceived conflicts of interest with respect to any matter on the proposed agenda which will come before the Board for a vote at this meeting today. If so, please speak up and let the Board know at this time before the agenda is adopted." No Commissioner spoke. Vogler then stated, "It is therefore concluded that there are no actual, potential, or perceived conflicts of interest by any Board member."

5. Adopt Agenda

Two items added/moved to New Business:

1) Added to New Business - Opioid litigation
2) Moved to New Business - Advance Fire Department Lease

Commissioner Jones made the motion to adopt the amended agenda. Commissioner Finney seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

6. Public Comment Period

There were several individuals who signed up to speak during Public Comments:

1) Todd Naylor - a resident of Davie County and Farmington Fire Department Fire Chief - spoke in reference to the proposed fire funding. Mr. Naylor reminded the Board of a scenario he submitted, giving the monies of about $46000 to each department.

2) Sherri Chriscoe - a resident of Davie County, spoke in reference to 911/EMS - Chriscoe expressed her concerns with "necessary" departments in this county. She does not feel confident about Davie County Emergency Services. She also expressed her concerns in the 911 Communications Center.

3) Jake Cornelius - a resident of Angell Road, spoke about his concerns with the proposed re-zoning of the property on Cana Road which will be discussed later on the Agenda. He is concerned with traffic, more crime, more people; he feels another high school will be needed, new roads, increased taxes to pay for additional services.

4) Jason Keaton - a resident of Davie County and W. R. Davie Fire Department Chief - spoke in reference to the proposed fire funding. He mentioned the "bigger" fire departments have received increased funding over the last 10 years, however the smaller departments have not received the same increase in funding. All have the same needs. He would like for the bigger departments to receive an additional $17500 and the remaining to be split among the smaller departments. He stated his department is within one to two years of closing their doors. Also, the additional funding does not take into consideration capital needs.

5) Steven Correll - a resident of Cana Road, spoke about the proposed Cana Road re-zoning. He does not feel there is a need for an industrial park at that site. He does not wish for the area to be changed due to concerns with increased traffic and crime issues.

6) Jeremy Keaton - a resident of Davie County - spoke in reference to the proposed Cana Road re-zoning. He does not feel the proposed re-zoning meets several requirements of the Land Use Plan such as diversifying the local economy. He stated the property is currently not well maintained. Although the property does have unique location advantages and is for physical development, he feels the elevation changes will be challenging for this type of development and feels a housing subdivision would fit with the flow of the property.

7) Julie Whittaker - a resident of Davie County - spoke about mental health in Davie County. She reminded the Commissioners of her request for a committee to be developed which would report back to the commissioners of how well providers are utilizing the funding for mental health as well as needed feedback about on going mental health concerns.

7. Presentations

There was one presentation this evening:

1) Davie County Veterans Appreciation Program - presented by Kelly Funderburk, Register of Deeds, presented information about "Thank a Vet" program. If a Veteran comes in to the Register of Deeds and records their DD-214 form, their picture will be taken and they will receive an identifcation card which will enable the Veteran to take advantage of many special offerings specifically available within Davie County to these veterans. There will be a kickoff breakfast held for this program on 11/1.

Also mentioned was Operation Green Light for Veterans, which signifies our support in honoring and saluting our Veterans, green bulbs can be purchased at Cooleemee Hardware, Ace Hardware in Advance, and Caudell Lumber in Mocksville.

8. Public Hearings

The Public Hearing this evening:

1) **Zoning Map Amendment 2022-06.** Blackwelder Investments, LLC has applied to rezone approximately 105.5 acres from Residential 20 (R-20) and Residential Agricultural (R-A) to General Industrial (G-I). The subject properties are located at 148 Cana Rd and 2254 US HWY 601 N. The properties are further described as Davie County Tax Parcel G300000076 and G300000077. Planning and Development Services Director, Johnny Easter, spoke in reference to the request.

This amendment was presented by Johnny Easter, Director Planning and Development Services. This is a general re-zoning with no conditions. The proposed amendment will allow, if approved, warehousing. This property is served by public water and is in an industrial area as designated by the Land Use Plan and located in an urban corridor on the planning map.

Chair Blakley opened the Public Hearing. County Attorney, Ed Vogler, read to the Public the rules during the Public Comments portion of the Public Hearing.

1) Hank Van Hoy - mentioned that he will be presenting on behalf of the applicant LDJ Global Strategies; he is deferring his speaking time until after all others have spoken about this proposal.

2) Will Dwiggins is the current owner representative. He spoke in favor of the proposed change. He mentioned the property has been owned by his family for over 60 years. He feels this site is an appropriate piece of property for the proposed zoning changes as there had been a manufacturing company on this site back in 1956 manufacturing company and there are several properties local to this property which have industry located on them. He also stated according to our "growth strategy" this is prime area for this property.

3) Andrew Austin - resident of Cana Road - spoke in opposition of the proposed zoning change. He stated he purchased his home late last year and he feels it is now threatened by this possible re-zoning. He also mentioned he has lived here all but four years of life and has spoken to many residents on Cana Road who do not wish to see this zoning change approved.

4) Emily Austin - resident of Cana Road - spoke in opposition of the proposed zoning change. She stated she and her husband bought a house on 13 acres which is currently rural, quiet, and safe. She feels the change in zoning for this property will change the characteristics of Cana Road. She feels the reasonable answer to the re-zoning request is "no".

5) Jimmy Foster - resident of Chance Lane - spoke in opposition of the proposed zoning change. He stated his property joins the property in question. He mentioned he has run-off issues every time it rains. The run-off goes into his lake.

6) Jason Keaton - resident of Davie County and William R Davie Fire Department Chief stated he received letter from the properties representative in reference to a meeting with the fire department. He stated he is willing to meet with the city and this group. He is seeking help and assistance from the County Commissioners and County Attorney to learn about annexation. He expressed he wants to be legally covered and is inviting the Commissioners and County Attorney to the meeting. He is asking for help and representation from the County.

7) Hank Van Hoy - spoke in favor of the zoning change. He is asking for the Board to follow the Land Use Plan and re-zone the property to industrial.

Chair Blakley closed the public hearing at 7:29 p.m.

There were several questions asked by the Board in reference to traffic, ingress/egress to the property, NCDOT traffic study, annexation, fire district concerns, etc.

Commissioner Jones made a motion to defer the amendment for additional consideration until the November 7, 2022 meeting. Commissioner Finney seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

1. Zoning Map Amendment 2022-06 - Blackwelder Investments , LLC Has Applied to Rezone approximately 105.5 Acres from Residential 20 (R-20) and Residential Agricultural (R-A) To General Industrial (G-I). the Subject Properties Are Located at 148 Cana Rd and 2254 US HWY 601 N. the Properties Are Further Described as Davie County Tax Parcel G300000076 And G300000077.

9. Consent Agenda

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Benita Finney, Commissioner
SECONDER:	Mark S. Jones, Commissioner
AYES:	Blakley, Renegar, Finney, Jones, Poindexter

A. Approval of Minutes

1. Board of Commissioners - Regular Meeting - Sep 12, 2022 6:00 PM

B. Tax Reports, Releases and Refunds

1. Tax Reports, Releases

C. Appointments

1. Juvenile Crime Prevention Council - Appointment - Andy Poteat, Harry Hatcher, Clyde Scott

D. Budget Amendments/Transfers

1. Budget Amendments for October 3, 2022

E. Contracts

1. Request for Proposal for Installment Purchase Contract for Equipment

2. Negotiations and Contract with Lowest Responsive Bidder for Construction of EMS Station #4.

F. Resolutions

1. Operation Green Light for Veterans

G. Equipment Deletion

1. Equipment Deletion - Chevy 1500 (2004)

H. Proclamation

1. Proclamation Domestic Violence Awareness Month

2. Proclamation Recognizing October 2022 as Cyber Security Awareness Month

I. Fees

1. Animal Control Adoption Fees Increase to $120

10. Old Business

Old Business discussed this evening, Fire Funding Allocation

Three different methods had been proposed, Chief Keaton and Chief Naylor also presented methods for distribution of funds.

Vice Chair Renegar made a motion to approve option 1 which includes distributing the $492,557 equally by increasing each fire department and Rescue Squad allocation by $37,889, the new allocation for nine base departments and Rescue Squad will be $250,000. Commissioner Poindexter seconded the motion.

Commissioner Finney thanked both Chief's Naylor and Keaton for speaking up for smaller departments. Commissioner Jones feels scenario 5 and 1 are the most reasonable and he would like a committee to be created to discuss future distribution of fire funding.

Commissioner Poindexter expressed his desire to be fair to each fire department and would support a 1/4 cent sales tax to be presented to the citizens for a referendum to increase fire funding.

The motion passed 3-2 (in favor of Blakley, Renegar, Poindexter; opposed Finney, Jones).

1. Fire Funding Allocation

11. New Business

New Business discussed this evening:

Opioid litigation - County Attorney, Ed Vogler spoke about a letter received by the County to join in an opioid lawsuit against Purdue Pharma. Local governments have been asked to join in this lawsuit. Vogler recommended the Commissioners become a part of the lawsuit; if do not participate we will not receive any funds, if we do join the lawsuit we will get some percentage of the settlement.

Commissioner Jones made a motion to become a part of this lawsuit and give the authorization to the County Manager to sign the consent form. Vice Chair Renegar seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

Advance Fire Department lease - County Attorney, Ed Vogler explained the lease has been reviewed by all parties (which includes the Advance United Methodist Church).

Several concerns were discussed, which includes the reverters clause, indemnity clause, usage of the facility by the Fire Department, etc. Commissioner Jones made a motion to defer this item until the November 7, 2022 meeting of the Board of Commissioners. Vice Chair Renegar seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

1. Advance Fire Department - Lease

12. County Manager's Report

County Manager, Brian Barnett offered the following report:

1) Congratulations to Marsha McGraw, Field Crops Agent for Davie County Cooperative Extension, was recently named President of the Western Central Association of County Agricultural Agents.

2) Cooperative Extension has been given 100 bicycle helmets; a bike safety event will be held on 10/16 at William R Davie Fire Department.

3) Early voting starts on 10/20; there are three locations: Bermuda Run Town Hall, Jerusalem Fire Department, and the Board of Elections at the Brock Building.

4) Thanked Register of Deeds, Kelly Funderburk, for her efforts in the "Thank a Vet" program

5) Offered thanks to all public safety folks for efforts this weekend with Hurricane Ian, they were prepared for the event.

Interim EMS Director, Joseph Ashburn, came forward to mention the free Davie County EMS academy which has been created to allow the public to learn more about EMS and the staff members of EMS. The program will begin on October 18 and will meet twice a week through November 17.

13. Commissioners' Comments

The Commissioners offered closing remarks. They thanked staff for their efforts, especially with Hurricane Ian, offered appreciation for our Veterans, and thanked all for attending this meeting. Commissioner Jones specifically expressed his displeasure with Davidson-Davie Community College for offering a Communications class where the professor expresses his radical opinions and utilizes a textbook which is includes critical race theory. He mentioned this class is available to Advanced Placement high school students as well as college age students.

14. Adjourn

A motion was made by Commissioner Finney at 8:19 p.m. to adjourn this evening's meeting. Commissioner Poindexter seconded the motion. All were in favor, and the motion passed 5-0 (Blakley, Renegar, Finney, Jones, Poindexter).

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Tax Reports, Releases & Refunds

BACKGROUND/PURPOSE OF REQUEST: Tax Reports, Releases & Refunds

FISCAL IMPACT: <Insert Info Here>

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
BOCC_TaxReports_20221107

COMMISSIONER APPROVAL OF RELEASES & REFUNDS

PROCESSED: September 15, 2022 Thru October 14, 2022

REGULAR RELEASES	
MOTOR VEHICLE	$0.00
REAL & PERSONAL	$25,736.82
EMS	$4,934.34
TOTALS	$30,671.16

REGULAR REFUNDS	
MOTOR VEHICLE	$0.00
REAL & PERSONAL	$481.48
TOTALS	$481.48

COUNTY GRAND TOTAL $31,152.64

PROCESSED: October 2022

NEW MOTOR VEHICLE SYSTEM REFUNDS (VTS)	
MOTOR VEHICLE NCVTS	$1,730.39

JAMES BLAKLEY
CHAIRMAN OF THE BOARD
DAVIE COUNTY BOARD OF COMMISSIONERS

RUN DATE: 10/17/2022 8:49 AM

VEHICLE RELEASE REPORT 9/15/2022-10/14/2022
Davie County

PARAMETERS SELECTED FOR RELEASES REPORT:

TRANSACTION DATE/TIME RANGE: 09/15/2022 - 10/14/2022
PAYMENT DATE RANGE:
BILL TYPE: Motor Vehicle
BILL YEAR/NUMBER RANGE:
PRINT TOTALS ONLY: No
USER/OPERATOR:
EXCLUDE USERS/OPERATORS: ,R2
SORT ORDER: Name
REPORT TITLE: VEHICLE RELEASE REPORT
9/15/2022-10/14/2022
DISTRICT/TYPE/FEE:
BATCH MONTH RANGE:
BATCH YEAR RANGE:
BATCH REAL TIME:
INCLUDE ONLY THOSE WITH RELEASE NUMBERS: No

RUN DATE: 10/17/2022 8:49 AM

VEHICLE RELEASE REPORT 9/15/2022-10/14/2022
Davie County

RUN DATE: 10/17/2022 8:49 AM

VEHICLE RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER	OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
NET RELEASES PRINTED:						
TOTAL TAXES RELEASED						

RUN DATE: 10/17/2022 8:49 AM

VEHICLE RELEASE REPORT 9/15/2022-10/14/2022
Davie County

GRAND TOTALS:

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

PARAMETERS SELECTED FOR RELEASES REPORT:

TRANSACTION DATE/TIME RANGE: 09/15/2022 - 10/14/2022
PAYMENT DATE RANGE:
BILL TYPE: Regular
BILL YEAR/NUMBER RANGE:
PRINT TOTALS ONLY: No
USER/OPERATOR:
EXCLUDE USERS/OPERATORS: ,R2
SORT ORDER: Name
REPORT TITLE: REGULAR RELEASE REPORT 9/15/2022-10/14/2022
DISTRICT/TYPE/FEE:
BATCH MONTH RANGE:
BATCH YEAR RANGE:
BATCH REAL TIME:
INCLUDE ONLY THOSE WITH RELEASE NUMBERS: No

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
82522604	2022-6643	DY: PERSONAL PROPERTY	krafie	9/23/2022 9:31:34 AM			
BAILEY MARK P							
					C PEN FEE	7,252.00	5.32
					C ADVLTAX	7,252.00	53.16
					FR05PEN FEE	7,252.00	0.29
					FR05ADVLTAX	7,252.00	2.90
		MHOM WAS SOLD WITH LAND TO ADAM AND FELICIA MCCLAMROCK. RELEASE AND REBILL			TOTAL RELEASES:		61.67
8314348	2022-24083	DY: PERSONAL PROPERTY	lpotts	9/15/2022 11:20:36 AM			
BAIRD MARGARET							
					C PEN FEE	8,580.00	6.29
					FR02ADVLTAX	8,580.00	3.43
					FR02PEN FEE	8,580.00	0.34
					C ADVLTAX	8,580.00	62.89
		CAMPER WAS SOLD IN APRIL OF 2021 PROOF PROVIDED. WILL REBILL NEW OWNER FOR CAMPER.			TOTAL RELEASES:		72.95
82513733	2022-28586	DY: PERSONAL PROPERTY	lpotts	9/20/2022 3:47:18 PM			
BAITY ROBERT							
					C ADVLTAX	33,500.00	245.56
					FR09ADVLTAX	33,500.00	13.40
		APPEALED VALUE OF AIRPLANE PROVIDED AN APPRAISAL.			TOTAL RELEASES:		258.96
82517875	2022-10743	DY:0RP:D50000004902	HSTRICKLAND	10/7/2022 9:51:35 AM			
BANKS JERRY WAYNE							
					C ADVLTAX	30,080.00	220.49
					FR08ADVLTAX	30,080.00	12.03
		OBXF VALUE SHOULD NOT HAVE BEEN ON THIS BILL. THE BUILDING IS BEING TAXED ON PARCEL BESIDE HIS.			TOTAL RELEASES:		232.52
8318657	2021-33307	DY: RP:	Heather B	9/19/2022 10:56:08 AM			
BARFIELD DONALD							
					C-EMS DELQ FEE	0.00	334.11
					C EMS GARN FEE	0.00	60.00
		NO LONGER WORKING FOR THIS COMPANY AT THIS TIME-WORKERS COMP			TOTAL RELEASES:		394.11
8302380	2018-20045	DY: PERSONAL PROPERTY	Heather B	10/11/2022 4:12:43 PM			
CARRERA JOEL							
					C GARNFEE	3,674.00	90.00
		MOVED TO DIFFERENT COUNTY			TOTAL RELEASES:		90.00
8302380	2018-20045	DY: PERSONAL PROPERTY	lpotts	10/11/2022 4:39:54 PM			
CARRERA JOEL							
					DOG FFEEFEE	3,674.00	3.00
					FIREPEN FEE	3,674.00	0.15
					FIREADVLTAX	3,674.00	1.47
					C PEN FEE	3,674.00	2.71

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
					C ADVLTAX	3,674.00	27.11
		SOLD THERE HOME AND MOVED OUT OF DAVIE COUNTY IN 2017.			TOTAL RELEASES:		34.44
8302380 CARRERA JOEL	2019-6108	DY: PERSONAL PROPERTY	lpotts	10/11/2022 4:40:50 PM			
					DOG FFEEFEE	3,398.00	3.00
					FR08ADVLTAX	3,398.00	1.36
					FR08PEN FEE	3,398.00	0.14
					C PEN FEE	3,398.00	2.51
					C ADVLTAX	3,398.00	25.08
		SOLD THERE HOME AND MOVED OUT OF DAVIE COUNTY IN 2017.			TOTAL RELEASES:		32.09
8302380 CARRERA JOEL	2020-22165	DY: PERSONAL PROPERTY	lpotts	10/11/2022 4:41:38 PM			
					DOG FFEEFEE	3,083.00	3.00
					FR08ADVLTAX	3,083.00	1.23
					FR08PEN FEE	3,083.00	0.12
					C PEN FEE	3,083.00	2.28
					C ADVLTAX	3,083.00	22.75
		SOLD THERE HOME AND MOVED OUT OF DAVIE COUNTY IN 2017.			TOTAL RELEASES:		29.38
8302380 CARRERA JOEL	2022-6150	DY: PERSONAL PROPERTY	lpotts	10/11/2022 4:45:16 PM			
					C PEN FEE	2,571.00	1.89
					FR08ADVLTAX	2,571.00	1.03
					FR08PEN FEE	2,571.00	0.10
					C ADVLTAX	2,571.00	18.85
		SOLD THERE HOME AND MOVED OUT OF DAVIE COUNTY IN 2017.			TOTAL RELEASES:		21.87
8302380 CARRERA JOEL	2021-4441	DY: PERSONAL PROPERTY	lpotts	10/11/2022 4:42:44 PM			
					FR08PEN FEE	2,807.00	0.11
					C PEN FEE	2,807.00	2.06
					FR08ADVLTAX	2,807.00	1.12
					C ADVLTAX	2,807.00	20.58
		SOLD THERE HOME AND MOVED OUT OF DAVIE COUNTY IN 2017.			TOTAL RELEASES:		23.87
82517945 COUNTY OF DAVIE	2022-18253	DY:0RP:N4040A002708	Heather B	9/22/2022 8:53:34 AM			
					C ADVLTAX	36,600.00	268.28
					CI01ADVLTAX	36,600.00	153.72
					FR04ADVLTAX	36,600.00	14.64
		GOVERMENT OWNED PROPERTY SHOULD BE EXEMPT			TOTAL RELEASES:		436.64

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
999999999999	2022-999999	DY: RP:	AJOHNSON	9/23/2022 4:34:29 PM			
DAVIE COUNTY FEE COLLECTION							
					CI02OCCPFEE		6,060.92
		wrong amount				TOTAL RELEASES:	6,060.92
999999999999	2022-999999	DY: RP:	AJOHNSON	9/26/2022 8:59:57 AM			
DAVIE COUNTY FEE COLLECTION							
					CI02OCCPFEE		3,076.67
		wrong amount				TOTAL RELEASES:	3,076.67
20118500	2022-10394	DY: RP:N4040A002501	Heather B	9/22/2022 8:54:04 AM			
DAVIE COUNTY OF							
					FR04ADVLTAX	700.00	0.28
					CI01ADVLTAX	700.00	2.94
					C ADVLTAX	700.00	5.13
		GOVERMENT OWNED PROPERTY SHOULD BE EXEMPT				TOTAL RELEASES:	8.35
8318421	2021-33278	DY: RP:	MBRASELLS	9/16/2022 3:56:09 PM			
DICKERSON NICOLE							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	578.26
		RESIGNED 6/14/22				TOTAL RELEASES:	638.26
8315962	2021-19009	DY: PERSONAL PROPERTY	krafie	10/11/2022 3:25:30 PM			
DIXIE BELLE							
					FR12ADVLTAX	2,647.00	1.06
					C ADVLTAX	2,647.00	19.40
					CI02ADVLTAX	2,647.00	7.68
		DIXIE BELLE PURCHASED EQUIPMENT FROM ORIGIN FOOD GROUP LLC AND REMOVED IT PRIOR TO 1/1/2021.				TOTAL RELEASES:	28.14
8315962	2021-19010	DY: PERSONAL PROPERTY	krafie	10/11/2022 3:25:56 PM			
DIXIE BELLE							
					C ADVLTAX	1,963.00	14.39
					FR02ADVLTAX	1,963.00	0.79
		DIXIE BELLE PURCHASED EQUIPMENT FROM ORIGIN FOOD GROUP LLC AND REMOVED IT PRIOR TO 1/1/2021.				TOTAL RELEASES:	15.18
8301660	2022-6156	DY: PERSONAL PROPERTY	lpotts	9/29/2022 12:13:59 PM			
DWIGGINS GARY WAYNE							
					C PEN FEE	7,252.00	5.32
					C ADVLTAX	7,252.00	53.16
					FR15ADVLTAX	7,252.00	2.90
					FR15PEN FEE	7,252.00	0.29
		MOBILE HOME WAS SOLD TO KATHY LYNN HALSTEAD IN JULY OF 2021 WILL REBILL HER FOR 2022 TAXES.				TOTAL RELEASES:	61.67

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
8318667	2021-33317	DY: RP:	MBRASELLS	10/6/2022 11:40:59 AM			
EFIRD DEEDEE							
					C-EMS DELQ FEE	0.00	714.36
					C EMS GARN FEE	0.00	60.00
		TERMINATED 9/24/22			TOTAL RELEASES:		774.36
8318670	2021-33320	DY: RP:	MBRASELLS	9/20/2022 8:48:41 AM			
HAWKEY DYLAN							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	118.33
		TERMINATED 7/5/22			TOTAL RELEASES:		178.33
8310011	2022-5676	DY: PERSONAL PROPERTY	lpotts	9/26/2022 10:33:31 AM			
KINGSBRIDGE HOLDINGS LLC							
					FR12PEN FEE	0.00	0.10
					CI02PEN FEE	0.00	0.76
					C PEN FEE	0.00	1.91
		PENALTY FEE RELEASED PROOF PROVIDED RECEIVED BY POSTOFFICE ON JANUARY 31,2022.			TOTAL RELEASES:		2.77
8301205	2022-23151	DY: PERSONAL PROPERTY	lpotts	9/26/2022 9:44:33 AM			
MABE DAVID RICHARD							
					C PEN FEE	7,252.00	5.32
					FR01ADVLTAX	7,252.00	2.90
					FR01PEN FEE	7,252.00	0.29
					FIREADVRURALTAX	7,252.00	1.77
					FIREADVRURALPENFEE	7,252.00	0.18
					C ADVLTAX	7,252.00	53.16
		THIS IS A DOUBLEWIDE MOBILE HOME AND WAS SOLD TO TOMMY ERIC GRAY.			TOTAL RELEASES:		63.62
8301205	2020-9536	DY: RP:F80000011008A	lpotts	9/26/2022 11:48:16 AM			
MABE DAVID RICHARD							
					FR01ADVLTAX	40,160.00	16.06
					FIREADVRURALTAX	40,160.00	9.79
					C ADVLTAX	40,160.00	296.38
		RELEASING DOUBLEWIDE MOBILE HOME VALUE WAS SOLD TO TOMMY ERIC GRAY IN 2019.			TOTAL RELEASES:		322.23
8301205	2021-15864	DY:0RP:F80000011008A	lpotts	9/26/2022 11:51:29 AM			
MABE DAVID RICHARD							
					FR01ADVLTAX	43,650.00	17.46
					FIREADVRURALTAX	43,650.00	10.64
					C ADVLTAX	43,650.00	319.95
		RELEASING DOUBLEWIDE MOBILE HOME VALUE WAS SOLD TO TOMMY ERIC GRAY IN 2019.			TOTAL RELEASES:		348.05

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
8301205	2022-7967	DY:0RP:F80000011008A	lpotts	9/26/2022 11:56:22 AM			
MABE DAVID RICHARD							
					FR01ADVLTAX	43,650.00	17.46
					FIREADVRURALTAX	43,650.00	10.64
					C ADVLTAX	43,650.00	319.95
		RELEASING DOUBLEWIDE MOBILE HOME VALUE WAS SOLD TO TOMMY ERIC GRAY IN 2019.			TOTAL RELEASES:		348.05
51925000	2022-24007	DY: PERSONAL PROPERTY	lpotts	9/29/2022 3:12:17 PM			
MORGAN W L							
					C ADVLTAX	7,252.00	53.16
					FIREADVRURALPENFEE	7,252.00	0.18
					FIREADVRURALTAX	7,252.00	1.77
					FR01PEN FEE	7,252.00	0.29
					FR01ADVLTAX	7,252.00	2.90
					C PEN FEE	7,252.00	5.32
		MOBILE HOME WAS SOLD IN MARCH 2021 TO RODNEY DWAYNE MILLER.			TOTAL RELEASES:		63.62
82525378	2021-19239	DY:0RP:N5010B0034	Heather B	9/20/2022 9:44:09 AM			
PARKER JOHN							
					CI01NUISFEE	51,810.00	3,800.00
		PER AARON THIES FROM TOWN OF COOLEEMEE-RELEASE NUISANCE FEE DUE TO BANK SENDING FUNDS DIRECTLY TO HIM			TOTAL RELEASES:		3,800.00
8318677	2021-33328	DY: RP:	MBRASELLS	9/23/2022 11:20:45 AM			
PESANTE LYDIA							
					C-EMS DELQ FEE	0.00	648.38
					C EMS GARN FEE	0.00	60.00
		TERMINATED 5/29/22			TOTAL RELEASES:		708.38
8318678	2021-33329	DY: RP:	MBRASELLS	10/3/2022 1:54:25 PM			
PORTER KAYLA							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	61.38
		NO LONGER EMPLOYED			TOTAL RELEASES:		121.38
8318116	2022-29973	DY: PERSONAL PROPERTY	lpotts	9/21/2022 9:06:34 AM			
REAVIS JOHN							
					C PEN FEE	37,500.00	27.49
					FR08ADVLTAX	37,500.00	15.00
					FR08PEN FEE	37,500.00	1.50
					C ADVLTAX	37,500.00	274.88
		AIRPLANE IS IN BAD CONDITION NOT AIRWORTHY.			TOTAL RELEASES:		318.87
8303384	2022-24648	DY: PERSONAL PROPERTY	krafie	9/23/2022 3:11:10 PM			
REYNOLDS PAINTING GROUP LLC							
					C PEN FEE	85,267.00	

RUN DATE: 10/17/2022 8:51 AM

REGULAR RELEASE REPORT 9/15/2022-10/14/2022
Davie County

NAME	BILL NUMBER		OPER	DATE/TIME	DISTRICT	VALUE	AMOUNT
					C ADVLTAX	85,267.00	625.01
					FR12ADVLTAX	85,267.00	34.11
					FR12PEN FEE	85,267.00	3.41
		LISTING WAS RECEIVED 9/10/2022 WITH ADDITIONS AND REALISED IT SHOULD ALL BE BILLED IN THE CITY LIMITS OF BERMUDA RUN. RELEASED ENTIRE BILL AND REBILLED. NEW BILL # IS 202156				TOTAL RELEASES:	725.03
8318681	2021-33332	DY: RP:	MBRASELL S	9/26/2022 3:57:47 PM			
RODRIGUEZ JAIME							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	836.76
		NO LONGER WORKING HERE				TOTAL RELEASES:	896.76
82529345	2022-202170	DY:22 PERSONAL PROPERTY	krafie	10/10/2022 10:49:58 AM			
SMITH LANE RAY							
					FR15PEN FEE	7,252.00	0.29
					FR15ADVLTAX	7,252.00	2.90
					C ADVLTAX	7,252.00	53.16
					C PEN FEE	7,252.00	5.32
		MHOM IS DOUBLE LISTED. ALSO LISTED UNDER ACCOUNT 8316271 WHICH HAS ALREADY BEEN PAID. WILL DELETE ACCOUNT 8316271 FOR 2023 AND USE THIS ACCOUNT GOING FORWARD.				TOTAL RELEASES:	61.67
8318684	2021-33335	DY: RP:	Heather B	9/27/2022 12:22:58 PM			
STANLEY INAS							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	290.00
		TERMINATED 12/22/2021				TOTAL RELEASES:	350.00
8318450	2021-33306	DY: RP:	MBRASELL S	9/16/2022 3:55:02 PM			
WASHINGTON CHANTIA							
					C EMS GARN FEE	0.00	60.00
					C-EMS DELQ FEE	0.00	812.76
		RESIGNED 9/16/22				TOTAL RELEASES:	872.76
NET RELEASES PRINTED:	21,533.57						
TOTAL TAXES RELEASED							21,533.57

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Davie County

C ADVLTAX - COUNTY TAX

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	27.11	0	0.00	3,674	27.11
2019	2019	0	3,398	3,398	0.00	25.08	0	0.00	3,398	25.08
2020	2020	40,160	3,083	43,243	296.38	22.75	0	0.00	43,243	319.13
2021	2021	43,650	7,417	51,067	319.95	54.37	0	0.00	51,067	374.32
2022	2022	111,030	203,678	314,708	813.85	1,492.99	0	0.00	314,708	2,306.84
DIST TOTAL		194,840	221,250	416,090	1,430.18	1,622.30	0	0.00	416,090	3,052.48

C GARNFEE - C GARNFEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	90.00	0	0.00	3,674	90.00
DIST TOTAL		0	3,674	3,674	0.00	90.00	0	0.00	3,674	90.00

C PEN FEE - C PEN FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	2.71	0	0.00	3,674	2.71
2019	2019	0	3,398	3,398	0.00	2.51	0	0.00	3,398	2.51
2020	2020	0	3,083	3,083	0.00	2.28	0	0.00	3,083	2.28
2021	2021	0	2,807	2,807	0.00	2.06	0	0.00	2,807	2.06
2022	2022	0	170,178	170,178	0.00	126.68	0	0.00	170,178	126.68
DIST TOTAL		0	183,140	183,140	0.00	136.24	0	0.00	183,140	136.24

C EMS GARN FEE - C EMS GARN FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	0	0	0	0.00	540.00	0	0.00	0	540.00
DIST TOTAL		0	0	0	0.00	540.00	0	0.00	0	540.00

C-EMS DELQ FEE - C-EMS DELQ FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	0	0	0	0.00	4,394.34	0	0.00	0	4,394.34
DIST TOTAL		0	0	0	0.00	4,394.34	0	0.00	0	4,394.34

CI01ADVLTAX - COOLEEMEE CITY

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	37,300	0	37,300	156.66	0.00	0	0.00	37,300	156.66
DIST TOTAL		37,300	0	37,300	156.66	0.00	0	0.00	37,300	156.66

CI01NUISFEE - CI01NUISFEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	51,810	0	51,810	3,800.00	0.00	0	0.00	51,810	3,800.00
DIST TOTAL		51,810	0	51,810	3,800.00	0.00	0	0.00	51,810	3,800.00

CI02ADVLTAX - MOCKSVILLE CITY

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	0	2,647	2,647	0.00	7.68	0	0.00	2,647	7.68
DIST TOTAL		0	2,647	2,647	0.00	7.68	0	0.00	2,647	7.68

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Davie County

CI02OCCPFEE - MOCKS OCCPFEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022			0	9,137.59	9,137.59	0	0.00	0	18,275.18
DIST TOTAL				0	9,137.59	9,137.59	0	0.00	0	18,275.18

CI02PEN FEE - CI02PEN FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	0	0	0.00	0.76	0	0.00	0	0.76
DIST TOTAL		0	0	0	0.00	0.76	0	0.00	0	0.76

DOG FFEEFEE - DOG FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	3.00	0	0.00	3,674	3.00
2019	2019	0	3,398	3,398	0.00	3.00	0	0.00	3,398	3.00
2020	2020	0	3,083	3,083	0.00	3.00	0	0.00	3,083	3.00
DIST TOTAL		0	10,155	10,155	0.00	9.00	0	0.00	10,155	9.00

FIREADVLTAX - FIRE TAX

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	1.47	0	0.00	3,674	1.47
DIST TOTAL		0	3,674	3,674	0.00	1.47	0	0.00	3,674	1.47

FIREADVRURALPENFEE - FIRE ADV RUR PEN FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	14,504	14,504	0.00	0.36	0	0.00	14,504	0.36
DIST TOTAL		0	14,504	14,504	0.00	0.36	0	0.00	14,504	0.36

FIREADVRURALTAX - FIRE ADV RURAL TAX

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2020	2020	40,160	0	40,160	9.79	0.00	0	0.00	40,160	9.79
2021	2021	43,650	0	43,650	10.64	0.00	0	0.00	43,650	10.64
2022	2022	43,650	14,504	58,154	10.64	3.54	0	0.00	58,154	14.18
DIST TOTAL		127,460	14,504	141,964	31.07	3.54	0	0.00	141,964	34.61

FIREPEN FEE - FIREPEN FEE

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2018	2018	0	3,674	3,674	0.00	0.15	0	0.00	3,674	0.15
DIST TOTAL		0	3,674	3,674	0.00	0.15	0	0.00	3,674	0.15

FR01ADVLTAX - FIREADVL1

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2020	2020	40,160	0	40,160	16.06	0.00	0	0.00	40,160	16.06
2021	2021	43,650	0	43,650	17.46	0.00	0	0.00	43,650	17.46
2022	2022	43,650	14,504	58,154	17.46	5.80	0	0.00	58,154	23.26
DIST TOTAL		127,460	14,504	141,964	50.98	5.80	0	0.00	141,964	56.78

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Davie County

FR01PEN FEE - FIREPEN FEE1

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	14,504	14,504	0.00	0.58	0	0.00	14,504	0.58
DIST TOTAL		0	14,504	14,504	0.00	0.58	0	0.00	14,504	0.58

FR02ADVLTAX - FIREADVL2

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	0	1,963	1,963	0.00	0.79	0	0.00	1,963	0.79
2022	2022	0	8,580	8,580	0.00	3.43	0	0.00	8,580	3.43
DIST TOTAL		0	10,543	10,543	0.00	4.22	0	0.00	10,543	4.22

FR02PEN FEE - FIREPEN FEE2

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	8,580	8,580	0.00	0.34	0	0.00	8,580	0.34
DIST TOTAL		0	8,580	8,580	0.00	0.34	0	0.00	8,580	0.34

FR04ADVLTAX - FIREADVL4

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	37,300	0	37,300	14.92	0.00	0	0.00	37,300	14.92
DIST TOTAL		37,300	0	37,300	14.92	0.00	0	0.00	37,300	14.92

FR05ADVLTAX - FIREADVL5

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	7,252	7,252	0.00	2.90	0	0.00	7,252	2.90
DIST TOTAL		0	7,252	7,252	0.00	2.90	0	0.00	7,252	2.90

FR05PEN FEE - FIREPEN FEE5

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	7,252	7,252	0.00	0.29	0	0.00	7,252	0.29
DIST TOTAL		0	7,252	7,252	0.00	0.29	0	0.00	7,252	0.29

FR08ADVLTAX - FIREADVL8

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2019	2019	0	3,398	3,398	0.00	1.36	0	0.00	3,398	1.36
2020	2020	0	3,083	3,083	0.00	1.23	0	0.00	3,083	1.23
2021	2021	0	2,807	2,807	0.00	1.12	0	0.00	2,807	1.12
2022	2022	30,080	40,071	70,151	12.03	16.03	0	0.00	70,151	28.06
DIST TOTAL		30,080	49,359	79,439	12.03	19.74	0	0.00	79,439	31.77

FR08PEN FEE - FIREPEN FEE8

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2019	2019	0	3,398	3,398	0.00	0.14	0	0.00	3,398	0.14
2020	2020	0	3,083	3,083	0.00	0.12	0	0.00	3,083	0.12
2021	2021	0	2,807	2,807	0.00	0.11	0	0.00	2,807	0.11
2022	2022	0	40,071	40,071	0.00	1.60	0	0.00	40,071	1.60
DIST TOTAL		0	49,359	49,359	0.00	1.97	0	0.00	49,359	1.97

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FR09ADVLTAX - FIREADVL9

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	33,500	33,500	0.00	13.40	0	0.00	33,500	13.40
DIST TOTAL		0	33,500	33,500	0.00	13.40	0	0.00	33,500	13.40

FR12ADVLTAX - FIREADVL12

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2021	2021	0	2,647	2,647	0.00	1.06	0	0.00	2,647	1.06
2022	2022	0	85,267	85,267	0.00	34.11	0	0.00	85,267	34.11
DIST TOTAL		0	87,914	87,914	0.00	35.17	0	0.00	87,914	35.17

FR12PEN FEE - FIREPEN FEE12

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	85,267	85,267	0.00	3.51	0	0.00	85,267	3.51
DIST TOTAL		0	85,267	85,267	0.00	3.51	0	0.00	85,267	3.51

FR15ADVLTAX - FIREADVL15

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	14,504	14,504	0.00	5.80	0	0.00	14,504	5.80
DIST TOTAL		0	14,504	14,504	0.00	5.80	0	0.00	14,504	5.80

FR15PEN FEE - FIREPEN FEE15

TAX YEAR	RATE YEAR	REAL VALUE RELEASED	PERS VALUE RELEASED	TOTAL VALUE RELEASED	REAL TAX RELEASED	PERS TAX RELEASED	MV VALUE RELEASED	MV TAXES RELEASED	TOTAL VALUE RELEASED	TOTAL TAXES RELEASED
2022	2022	0	14,504	14,504	0.00	0.58	0	0.00	14,504	0.58
DIST TOTAL		0	14,504	14,504	0.00	0.58	0	0.00	14,504	0.58
GRAND TOTALS:		606,250	854,264	#Error	14,633.43	16,037.73	0	0.00	1,460,514	30,671.16

RUN DATE: 10/17/2022 9:00 AM

DAVIE COUNTY REFUND REPORT
VEHICLE REFUND REPORT 9/15/2022-10/14/2022

PARAMETERS SELECTED FOR ACTIVITY REFUND REPORT:
TRANSACTION DATE RANGE: 09/15/2022 12:00:00 AM - 10/14/2022 12:00:00 AM
PAYMENT DATE RANGE:
USER/OPERATOR: ,R2
TAX DISTRICT(S):
BILL YEAR RANGE:
BILL# RANGE:

BILL TYPE: Motor Vehicle

SORT BY: Name

RELEASE NUMBER ONLY:No

PAYMENT TYPE: ,Card - Card,Cash - Cash,Check - Check,Check Wire - Check Wire,MOrder - Money Order,UNKNOWN -

RUN DATE: 10/17/2022 9:00 AM

DAVIE COUNTY REFUND REPORT
VEHICLE REFUND REPORT 9/15/2022-10/14/2022

NAME	BILL NUMBER	PAYMENT TYPE	AMOUNT	OPER	DATE	TIME
TOTAL REFUNDS PRINTED:						
TOTAL VOID REFUNDS:	0.00					
TOTAL:	0.00					

RUN DATE: 10/17/2022 9:00 AM

DAVIE COUNTY REFUND REPORT
VEHICLE REFUND REPORT 9/15/2022-10/14/2022

VOIDED REFUND AMOUNTS OF REFUNDS NOT IN 9/15/2022 - 10/14/2022

NAME	BILL NUMBER	AMOUNT	OPER	PAYMENT TYPE	DATE	TIME	REFUND DATE
TOTAL VOID REFUNDS:							

RUN DATE: 10/17/2022 9:01 AM

DAVIE COUNTY REFUND REPORT
REGULAR REFUND REPORT 9/15/2022-10/14/2022

PARAMETERS SELECTED FOR ACTIVITY REFUND REPORT:
TRANSACTION DATE RANGE: 09/15/2022 12:00:00 AM - 10/14/2022 12:00:00 AM
PAYMENT DATE RANGE:
USER/OPERATOR: ,R2
TAX DISTRICT(S):
BILL YEAR RANGE:
BILL# RANGE:

BILL TYPE: Regular

SORT BY: Name

RELEASE NUMBER ONLY:No

PAYMENT TYPE: ,Card - Card,Cash - Cash,Check - Check,Check Wire - Check Wire,MOrder - Money Order,UNKNOWN -

RUN DATE: 10/17/2022 9:01 AM

DAVIE COUNTY REFUND REPORT
REGULAR REFUND REPORT 9/15/2022-10/14/2022

NAME	BILL NUMBER		PAYMENT TYPE	AMOUNT	OPER	DATE TIME
82517875 BANKS JERRY WAYNE BANKS ELIZABETH M 309 CEDAR CREEK ROAD MOCKSVILLE, NC 27028-6133	2020-20755	RP: D50000004902 REFUND RECIPIENT: BANKS JERRY WAYNE BANKS ELIZABETH M 309 CEDAR CREEK RD Mocksville NC 27028		248.96	R2	10/7/2022 10:11:12 AM
82517875 BANKS JERRY WAYNE BANKS ELIZABETH M 309 CEDAR CREEK ROAD MOCKSVILLE, NC 27028-6133	2021-1438	RP: D50000004902 REFUND RECIPIENT: BANKS JERRY WAYNE BANKS ELIZABETH M 309 CEDAR CREEK RD Mocksville NC 27028		232.52	R2	10/7/2022 10:12:53 AM

TOTAL REFUNDS PRINTED:	**481.48**
TOTAL VOID REFUNDS:	**0.00**
TOTAL:	**481.48**

RUN DATE: 10/17/2022 9:01 AM

DAVIE COUNTY REFUND REPORT
REGULAR REFUND REPORT 9/15/2022-10/14/2022

VOIDED REFUND AMOUNTS OF REFUNDS NOT IN 9/15/2022 - 10/14/2022

NAME	BILL NUMBER	AMOUNT	OPER	PAYMENT TYPE	DATE	TIME	REFUND DATE
TOTAL VOID REFUNDS:							

total refund $1730.39 Mocksville refund $28.03

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 10/17/2022

Payee Name	Primary Owner	Second	Address 1	A	Address 3	Refund Type	Refund Description	Refund Reason	Create Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CLEMENT, APRIL	VANOVER CLEMENT, APRIL DAWN		361 OAK GROVE CHURCH RD		MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0064449728-	Vehicle Sold	10/04/2022	C ADVL	Tax	($39.58)	($2.87)	($42.45)
										FIREADVL12	Tax	($2.16)	($0.16)	($2.32)
													Refund	$44.77
COOKSON, DWAYNE STEPHEN	COOKSON, DWAYNE STEPHEN		236 COOKSON LN		MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0051647913-	Vehicle Sold	10/03/2022	C ADVL	Tax	($256.04)	$0.00	($256.04)
										FIREADVL6	Tax	($13.97)	$0.00	($13.97)
													Refund	$270.01
CRANFILL, ERICA NICOLE	CRANFILL, ERICA NICOLE		133 DRAYTON CT		MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0050230380-	Vehicle Sold	10/03/2022	C ADVL	Tax	($92.68)	$0.00	($92.68)
										FIREADVL12	Tax	($5.05)	$0.00	($5.05)
													Refund	$97.73
EVANS, ISAAC DANIEL	EVANS, ISAAC DANIEL		180 EAGLES LANDING LN		MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0066665020-	Vehicle Sold	10/10/2022	C ADVL	Tax	($68.27)	$0.00	($68.27)
										FIREADVL	Tax	($3.73)	$0.00	($3.73)
													Refund	$72.00
HALL, ROBERT W	HALL, ROBERT W		141 BENT ST		ADVANCE, NC 27006	Proration	Refund Generated due to proration on Bill #0061183402-2020-2020-0000-	Vehicle Sold	10/04/2022	C ADVL	Tax	($80.34)	$0.00	($80.34)
										CI03ADVL	Tax	($16.33)	$0.00	($16.33)
										FIREADVL15	Tax	($4.35)	$0.00	($4.35)
													Refund	$101.02
HALL, VIRGINIA MARY	HALL, VIRGINIA MARY		141 BENT ST		BERMUDA RUN, NC 27006	Proration	Refund Generated due to proration on Bill #0067313200-2021-2021-0000-	Vehicle Sold	10/04/2022	C ADVL	Tax	($14.73)	$0.00	($14.73)
										CI03ADVL	Tax	($3.01)	$0.00	($3.01)
										FIREADVL15	Tax	($0.80)	$0.00	($0.80)
													Refund	$18.54
JAMES, MATTHEW ALLEN	JAMES, MATTHEW ALLEN		879 FORK BIXBY RD		ADVANCE, NC 27006	Proration	Refund Generated due to proration on Bill #0065278710-	Vehicle Sold	10/05/2022	C ADVL	Tax	($58.27)	$0.00	($58.27)
										FIREADVL	Tax	($3.18)	$0.00	($3.18)
													Refund	$61.45
MILLER BUILDING & REMODELING LLC	MILLER BUILDING & REMODELING LLC		PO BOX 2170		ADVANCE, NC 27006	Proration	Refund Generated due to proration on Bill #0047123475-2021-2021-0000-	Vehicle Sold	10/04/2022	C ADVL	Tax	($196.25)	$0.00	($196.25)
										ADVRUR	Tax	($6.52)	$0.00	($6.52)
										FIREADVL1	Tax	($10.71)	$0.00	($10.71)
													Refund	$213.48
MYERS, TYLER ROBERT	MYERS, TYLER ROBERT		104 KAY CIRCLE		CLAYTON, NC 27520	Proration	Refund Generated due to proration on Bill #0064445021-	Vehicle Sold	10/03/2022	C ADVL	Tax	($47.55)	$0.00	($47.55)
										FIREADVL	Tax	($2.59)	$0.00	($2.59)
													Refund	$50.14
RUTHERFORD, KELLY LYNN THERESE	RUTHERFORD, KELLY LYNN THERESE		345 MCCLAMRO CK RD		MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill	Vehicle Sold	10/03/2022	C ADVL	Tax	($66.30)	$0.00	($66.30)
										FIREADVL	Tax	($3.62)	$0.00	($3.62)

North Carolina Vehicle Tax System

NCVTS Pending Refund report

Report Date 10/17/2022

THERESE	THERESE		CK RD			on Bill #0064840700...						Refund	$69.92
SEELY, ROBERT LEE	SEELY, ROBERT LEE		245 WINDING CREEK RD	MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0042875546-2021-2021-0000-...	Vehicle Sold	10/04/2022	C ADVL	Tax	($67.19)	$0.00	($67.19)
									CI02ADVL	Tax	($26.58)	$0.00	($26.58)
									FIREADVL12	Tax	($3.67)	$0.00	($3.67)
												Refund	$97.44
SZYMAREK, NIKOLAS ANDREW	SZYMAREK, NIKOLAS ANDREW	SZ YM AR EK, JA...	128 LANTERN DR	ADVANCE, NC 27006	Proration	Refund Generated due to proration on Bill #0061585226-2021-2021-0000-...	Vehicle Sold	10/03/2022	C ADVL	Tax	($321.11)	$0.00	($321.11)
									ADVRUR	Tax	($10.68)	$0.00	($10.68)
									FIREADVL1	Tax	($17.52)	$0.00	($17.52)
												Refund	$349.31
TAYLOR, CHARLES WILLIAM	TAYLOR, CHARLES WILLIAM	TA YL OR, LE EA...	472 N MAIN ST	MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0063170896-2022-2022-0000-...	Vehicle Sold	10/03/2022	C ADVL	Tax	($3.67)	$0.00	($3.67)
									CI02ADVL	Tax	($1.45)	$0.00	($1.45)
									FIREADVL12	Tax	($0.20)	$0.00	($0.20)
												Refund	$5.32
VAUGHAN, ROBERT EDWARD	VAUGHAN, ROBERT EDWARD		194 SPEAKS RD	ADVANCE, NC 27006	Proration	Refund Generated due to proration on Bill #0067875002-...	Vehicle Sold	10/03/2022	C ADVL	Tax	($214.48)	$0.00	($214.48)
									FIREADVL15	Tax	($11.70)	$0.00	($11.70)
												Refund	$226.18
WEST, BOBBY RAY	WEST, BOBBY RAY		326 PINE RIDGE RD	MOCKSVILLE, NC 27028	Proration	Refund Generated due to proration on Bill #0050874268-...	Vehicle Sold	10/03/2022	C ADVL	Tax	($50.33)	$0.00	($50.33)
									FIREADVL10	Tax	($2.75)	$0.00	($2.75)
												Refund	$53.08
												Refund	$1730.39

PERCENTAGE REPORT WORKSHEET - REGULAR
September-2022

OUTSTANDING

YEAR	COUNTY	DOG	PENALTY	FIRE	PENALTY	TOTAL
2000	4,917.80	$5.00	$274.34	$333.40	$18.57	$5,549.11
2001	5,388.68	$3.00	$324.20	$391.90	$23.62	$6,131.40
2002	5,501.98	$0.00	$338.01	$400.15	$24.57	$6,264.71
2003	2,972.44	$2.00	$154.82	$216.16	$11.23	$3,356.65
2004	3,184.05	$2.00	$221.43	$223.44	$15.54	$3,646.46
2005	4,134.12	$1.00	$227.52	$290.11	$15.96	$4,668.71
2006	8,362.80	$1.00	$345.18	$540.01	$22.36	$9,271.35
2007	9,133.70	$3.00	$449.66	$589.26	$29.00	$10,204.62
2008	13,825.43	$5.00	$560.55	$891.97	$36.17	$15,319.12
2009	18,790.81	$6.00	$628.64	$1,295.79	$43.32	$20,764.56
2010	16,982.65	$8.00	$688.39	$1,171.24	$47.55	$18,897.83
2011	14,965.49	$6.00	$1,248.68	$1,032.16	$86.17	$17,338.50
2012	10,099.11	$6.00	$682.18	$696.56	$47.05	$11,530.90
2013	10,986.42	$14.00	$459.41	$703.37	$29.12	$12,192.32
2014	17,962.86	$13.00	$644.77	$1,162.86	$41.86	$19,825.35
2015	28,208.00	$13.00	$969.11	$1,554.30	$54.21	$30,798.62
2016	35,506.38	$26.00	$1,531.90	$1,953.77	$85.12	$39,103.17
2017	47,005.69	$16.00	$770.46	$2,583.04	$42.33	$50,417.52
2018	70,534.70	$21.36	$1,203.86	$3,828.98	$65.27	$75,654.17
2019	106,908.15	$30.00	$1,602.92	$5,910.69	$86.97	$114,538.73
2020	157,825.80	$43.00	$2,229.07	$8,554.60	$120.93	$168,773.40
2021	268,737.00	$0.00	$4,192.18	$14,660.69	$228.53	$287,818.40
2022	28,530,369.45	$0.00	$36,300.88	$1,556,906.50	$1,981.13	$30,125,557.96
2023	0.00	$0.00	$0.00	$0.00	$0.00	$0.00
	$29,392,303.51	**$224.36**	**$56,048.16**	**$1,605,890.95**	**$3,156.58**	**$31,057,623.56**

COLLECTED THIS MONTH

YEAR	COUNTY	FIRE	CO. RELEASED	FIRE RELEASED	TOTAL
2000	$0.00	$0.00	$0.00	$0.00	$0.00
2001	$0.00	$0.00	$0.00	$0.00	$0.00
2002	$0.00	$0.00	$0.00	$0.00	$0.00
2003	$0.00	$0.00	$0.00	$0.00	$0.00
2004	$0.00	$0.00	$0.00	$0.00	$0.00
2005	$0.00	$0.00	$0.00	$0.00	$0.00
2006	$0.00	$0.00	$0.00	$0.00	$0.00
2007	$0.00	$0.00	$0.00	$0.00	$0.00
2008	$0.00	$0.00	$0.00	$0.00	$0.00
2009	$0.00	$0.00	$0.00	$0.00	$0.00
2010	$0.00	$0.00	$0.00	$0.00	$0.00
2011	$0.00	$0.00	$0.00	$0.00	$0.00
2012	$675.60	$46.53	$0.00	$0.00	$722.13
2013	$445.85	$28.73	$0.00	$0.00	$474.58
2014	$324.60	$20.95	$1.51	$0.10	$347.16
2015	$442.09	$24.75	$1.41	$0.08	$468.33
2016	$335.20	$18.41	$0.00	$0.00	$353.61
2017	$1,103.26	$60.62	$0.00	$0.00	$1,163.88
2018	$1,927.71	$104.62	$0.53	$0.03	$2,032.89
2019	$1,746.17	$94.66	$1.19	$0.08	$1,842.10
2020	$5,487.10	$297.45	$298.17	$16.16	$6,098.88
2021	$15,708.31	$857.09	$322.02	$17.59	$16,905.01
2022	$6,371,149.31	$347,666.80	$11,071.50	$604.24	$6,730,491.85
2023	$0.00	$0.00	$0.00	$0.00	$0.00
	$6,399,345.20	**$349,220.61**	**$11,696.33**	**$638.28**	**$6,760,900.42**

Jamon Gaddy
Tax Administrator

DAVIE COUNTY
NORTH CAROLINA

Davie County Government
Tax Administration Office 336.753.6120

TO THE BOARD OF COUNTY COMMISSIONERS

COUNTY & FIRE PERCENTAGE REPORT -REGULAR **September 2022**

YEAR	LEVY	OUTSTANDING	PREV CTD	CTD**	BAL COLUMN	CTM*	Current	Last Year
2000	11,394,578.09	5,549.11	11,389,028.98	11,389,028.98	11,394,578.09	0.00	99.95%	99.95%
2001	14,870,075.37	6,131.40	14,863,943.97	14,863,943.97	14,870,075.37	0.00	99.96%	99.96%
2002	15,308,340.96	6,264.71	15,302,076.18	15,302,076.18	15,308,340.89	0.00	99.96%	99.96%
2003	15,711,196.51	3,356.65	15,707,839.86	15,707,839.86	15,711,196.51	0.00	99.98%	99.98%
2004	16,575,522.54	3,646.46	16,571,876.08	16,571,876.08	16,575,522.54	0.00	99.98%	99.98%
2005	19,243,723.51	4,668.71	19,239,054.80	19,239,054.80	19,243,723.51	0.00	99.98%	99.97%
2006	22,110,487.70	9,271.35	22,101,216.35	22,101,216.35	22,110,487.70	0.00	99.96%	99.96%
2007	22,860,769.03	10,204.62	22,850,564.41	22,850,564.41	22,860,769.03	0.00	99.96%	99.95%
2008	23,674,851.42	15,319.12	23,659,532.30	23,659,532.30	23,674,851.42	0.00	99.94%	99.93%
2009	24,499,410.22	20,764.56	24,478,645.66	24,478,645.66	24,499,410.22	0.00	99.92%	99.91%
2010	24,492,482.11	18,897.83	24,473,584.28	24,473,584.28	24,492,482.11	0.00	99.92%	99.92%
2011	24,608,113.19	17,338.50	24,590,774.69	24,590,774.69	24,608,113.19	0.00	99.93%	99.93%
2012	24,662,870.11	11,530.90	24,650,617.08	24,651,339.21	24,662,870.11	722.13	99.95%	99.94%
2013	25,000,753.62	12,192.32	24,988,086.72	24,988,561.30	25,000,753.62	474.58	99.95%	99.94%
2014	25,068,851.69	19,825.35	25,048,679.18	25,049,026.34	25,068,851.69	347.16	99.92%	99.90%
2015	30,401,936.81	30,798.62	30,370,669.86	30,371,138.19	30,401,936.81	468.33	99.90%	99.88%
2016	31,761,538.87	39,103.17	31,722,082.09	31,722,435.70	31,761,538.87	353.61	99.88%	99.84%
2017	32,241,025.56	50,417.52	32,189,444.16	32,190,608.04	32,241,025.56	1,163.88	99.84%	99.80%
2018	32,769,649.45	75,654.17	32,691,962.39	32,693,995.28	32,769,649.45	2,032.89	99.77%	99.66%
2019	34,542,782.18	114,538.73	34,426,401.35	34,428,243.45	34,542,782.18	1,842.10	99.67%	99.41%
2020	34,180,368.82	168,773.40	34,005,496.54	34,011,595.42	34,180,368.82	6,098.88	99.51%	99.85%
2021	37,351,939.67	287,818.40	37,047,216.26	37,064,121.27	37,351,939.67	16,905.01	99.23%	22.57%
2022	37,494,278.49	30,125,557.96	638,228.68	7,368,720.53	37,494,278.49	6,730,491.85	19.65%	
2023	$ -	$ -	$ -	-	-	$ -	#DIV/0!	

BEGINNING JULY 1, 2022

	PREV CTD	CTM*	CTD**
MOCKSVILLE	3,965.09	39,183.30	43,148.39
COOLEEMEE	899.21	4,275.77	5,174.98
COOL SOLID WASTE	576.83	1,541.12	2,117.95
BERMUDA RUN	623.67	13,681.79	1,789,436.68
BERMUDA RUN GATE	983.23	4,900.26	994,746.19
COUNTY OCCUPANCY TAX	15,423.19	14,247.32	29,670.51

*CTM - COLLECTED THIS MONTH
**CTD - COLLECTED TO DATE

I, Jamon Gaddy, do hereby certify that the foregoing is a true and correct statement

10/17/2022

PERCENTAGE REPORT WORKSHEET - VEHICLE

OUTSTANDING Sep-22

YEAR	COUNTY	DOG	PENALITY	FIRE	FIRE PENALITY	TOTAL
2000	$16,062.10	$0.00	$0.00	$1,088.98	$0.00	$17,151.08
2001	$13,173.08	$0.00	$0.00	$932.54	$0.00	$14,105.62
2002	$13,379.34	$0.00	$0.00	$972.93	$0.00	$14,352.27
2003	$11,490.12	$0.00	$0.00	$835.57	$0.00	$12,325.69
2004	$13,531.56	$0.00	$0.00	$961.57	$0.00	$14,493.13
2005	$14,573.63	$0.00	$0.00	$1,022.73	$0.00	$15,596.36
2006	$19,309.33	$0.00	$0.00	$1,276.98	$0.00	$20,586.31
2007	$21,148.61	$0.00	$0.00	$1,364.49	$0.00	$22,513.10
2008	$15,748.26	$0.00	$0.00	$1,015.95	$0.00	$16,764.21
2009	$13,774.47	$0.00	$0.00	$927.69	$0.00	$14,702.16
2010	$16,246.04	$0.00	$0.00	$1,120.41	$0.00	$17,366.45
2011	$18,428.27	$0.00	$0.00	$1,271.33	$0.00	$19,699.60
2012	$23,404.31	$0.00	$0.00	$1,614.10	$0.00	$25,018.41
2013	$12,894.51	$0.00	$0.00	$869.57	$0.00	$13,764.08
2014	$14.20	$0.00	$0.00	$0.92	$0.00	$15.12
2015	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
2016	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
2017	$114.52	$0.00	$0.00	$6.30	$0.00	$120.82
2018	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
2019	$226.83	$0.00	$0.00	$12.38	$0.00	$239.21
	$223,519.18	$0.00	$0.00	$15,294.44	$0.00	

COLLECTED THIS MONTH

YEAR	COUNTY	FIRE	CO. RELEASED	FIRE RELEASED	TOTAL
2000	$0.00	$0.00	$0.00	$0.00	$0.00
2001	$0.00	$0.00	$0.00	$0.00	$0.00
2002	$0.00	$0.00	$0.00	$0.00	$0.00
2003	$0.00	$0.00	$0.00	$0.00	$0.00
2004	$0.00	$0.00	$0.00	$0.00	$0.00
2005	$0.00	$0.00	$0.00	$0.00	$0.00
2006	$0.00	$0.00	$0.00	$0.00	$0.00
2007	$0.00	$0.00	$0.00	$0.00	$0.00
2008	$0.00	$0.00	$0.00	$0.00	$0.00
2009	$0.00	$0.00	$0.00	$0.00	$0.00
2010	$0.00	$0.00	$0.00	$0.00	$0.00
2011	$0.00	$0.00	$0.00	$0.00	$0.00
2012	$28.13	$1.94	$0.00	$0.00	$30.07
2013	$0.00	$0.00	$0.00	$0.00	$0.00
2014	$0.00	$0.00	$0.00	$0.00	$0.00
2015	$0.00	$0.00	$0.00	$0.00	$0.00
2016	$0.00	$0.00	$0.00	$0.00	$0.00
2017	$0.00	$0.00	$0.00	$0.00	$0.00
2018	$0.00	$0.00	$0.00	$0.00	$0.00
2019	$0.00	$0.00	$0.00	$0.00	$0.00

Jamon Gaddy
Tax Administrator

DAVIE COUNTY
NORTH CAROLINA

Davie County Government
Tax Administration Office 336.753.6120

TO THE BOARD OF COUNTY COMMISSIONERS

COUNTY & FIRE PERCENTAGE REPORT -VEHICLE

SEPTEMBER 2022

YEAR	LEVY	OUTSTANDING	PREV CTD	CTD**	BAL COLUMN	CTM*	Current	Last Year
2000	1,815,317.79	17,151.08	1,798,166.71	1,798,166.71	1,815,317.79	$0.00	99.05%	99.05%
2001	1,769,944.64	14,105.62	1,755,839.02	1,755,839.02	1,769,944.64	$0.00	99.20%	99.20%
2002	1,828,368.52	14,352.27	1,814,016.25	1,814,016.25	1,828,368.52	$0.00	99.21%	99.21%
2003	1,861,071.16	12,325.69	1,848,745.47	1,848,745.47	1,861,071.16	$0.00	99.34%	99.34%
2004	1,947,892.07	14,493.13	1,933,398.94	1,933,398.94	1,947,892.07	$0.00	99.26%	99.25%
2005	2,315,348.72	15,596.36	2,299,752.36	2,299,752.36	2,315,348.72	$0.00	99.32%	99.32%
2006	2,269,233.08	20,586.31	2,248,646.77	2,248,646.77	2,269,233.08	$0.00	99.09%	99.09%
2007	2,414,186.78	22,513.10	2,391,673.68	2,391,673.68	2,414,186.78	$0.00	99.06%	99.06%
2008	2,343,382.45	16,764.21	2,326,618.24	2,326,618.24	2,343,382.45	$0.00	99.28%	99.28%
2009	2,090,890.55	14,702.16	2,076,188.39	2,076,188.39	2,090,890.55	$0.00	99.30%	99.29%
2010	1,990,292.16	17,366.45	1,972,925.71	1,972,925.71	1,990,292.16	$0.00	99.13%	99.13%
2011	2,095,818.11	19,699.60	2,076,118.51	2,076,118.51	2,095,818.11	$0.00	99.03%	99.03%
2012	2,199,886.44	25,018.41	2,174,837.96	2,174,868.03	2,199,886.44	$30.07	98.81%	98.81%
2013	1,324,560.98	13,764.08	1,310,796.90	1,310,796.90	1,324,560.98	$0.00	98.90%	98.90%
2014	681.30	15.12	666.18	666.18	681.30	$0.00	97.78%	97.78%
2015	752.57	$0.00	752.57	752.57	752.57	$0.00	100.00%	100.00%
2016	1136.10	$0.00	1136.10	1,136.10	1,136.10	$0.00	100.00%	100.00%
2017	3538.30	$120.82	3417.48	3,417.48	3,538.30	$0.00	96.59%	96.59%
2018	723.91	$0.00	723.91	723.91	723.91	$0.00	65.26%	65.26%
2019	524.62	$239.21	285.41	285.41	524.62	$0.00	54.40%	54.40%

BEGINNING JULY 1, 2022

	PREV CTD	CTM*	CTD**
MOCKSVILLE	64.37	0.00	64.37
COOLEEMEE	0.00	0.00	0.00
BERMUDA RUN	0.00	0.00	0.00
FIRE	10.79	1.94	12.73
COUNTY GROSS RECEIPTS	284.19	17.84	302.03

*CTM - COLLECTED THIS MONTH
**CTD - COLLECTED TO DATE

I, Jamon Gaddy, do hereby certify that the foregoing is a true and correct statement

Prepard by Heather Link

10/17/2022

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Approval of Untimely Tax Relief Applications

BACKGROUND/PURPOSE OF REQUEST: Approval of Untimely Tax Relief Applications

FISCAL IMPACT: $1015.25

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
ReliefApplication_Folds

ReliefApplication_Gaston

ReliefApplication_Gregory

ReliefApplication_York

AV-9
Web
7-22

Application for Property Tax Relief

Elderly or Disabled Exclusion (G.S. 105-277.1),
Disabled Veteran Exclusion (G.S. 105-277.1C), or
Circuit Breaker Tax Deferment Program (G.S. 105-277.1B)

County of Davie **, NC** **Year 2023**

Instructions

Application Deadline: This application must be filed by June 1st to be timely filed. You may submit additional information separately if needed.

Where to Submit Application: Submit this application to the county tax assessor where this property is located. County tax assessor addresses and telephone numbers can be found online at: https://www.ncdor.gov/documents/north-carolina-county-assessors-list. **DO NOT submit this application to the North Carolina Department of Revenue.**

- Office Use Only:

Property ID Number: G4080A0012

Last Name of Applicant	First Name	Middle Name	Date of Birth (MM-DD-YY)
Folds	Evelyn	A	6-3-38

Last Name of Spouse	First Name	Middle Name	Date of Birth (MM-DD-YY)
Folds	Charles	E	2-19-40

Residence Address: 269 Cana Rd

City	State	Zip Code
Mocksville	NC	27028

Mailing Address *(if different from residence address)*: 256 Whitney Rd

City	State	Zip Code
Mocksville	NC	27028

E-mail Address: Kboger@yadtel.net

Home Telephone Number	Work Telephone Number	Ext.	Cell Phone Number
336 751-9082	—	—	336 909-0156

Fill in applicable boxes:

☑ Yes ☐ No ➧ Is this property your permanent legal residence?

Addresses of secondary residences (if any):

☐ Yes ☑ No ➧ If married, does your spouse live with you in the residence? If you answer **No**, provide your spouse's address.

Addresses of spouse: Deceased

☐ Yes ☑ No ➧ Are you or your spouse (if applicable) currently residing in a health care facility? If you answer **Yes**, fill in applicable circle

○ Applicant ○ Spouse and indicate current length of stay:

☑ Yes ☐ No ➧ Do you and your spouse (if applicable) own 100% interest in the property? If you answer **No**, list all owners and their ownership percentage (round to the nearest 0.1%):

Owner	%	Owner	%
	%		%
	%		%
	%		%

Note: Separate applications are required for each owner that is claiming property tax relief. If husband and wife own the property, only one application is required.

Attachment: ReliefApplication_Folds (Approval of Untimely Tax Relief Applications)

Part 1. Selecting the Program

Each owner may receive benefit from only one of the three property tax relief programs, even though you may meet the requirements for more than one program.

However, it is possible that the tax rates or tax values may not be established until some time after the filing of this application. This can make it difficult for you to determine which program you prefer. The following procedures will help to resolve this situation.

Applying for One Program

If you know that you only wish to apply for one program, indicate only that program at the bottom of this section. The assessor will review your application and send you a notice of decision. The notice of decision will also explain the procedures to appeal if you do not agree with the decision of the assessor.

Applying for More Than One Program

Each owner is eligible to receive benefit from only one program. However, if you think you meet the requirements for more than **one program** but, as a result of the uncertainty of tax rates or values at the time of application, you are unable to make a decision on which one program you wish to choose, indicate all of the programs at the bottom of this section for which you wish to receive consideration. When the tax rates and values are determined, the assessor will review your application and will send you a letter notifying you of your options. If the letter indicates that you do not qualify or if you disagree with any decision in the letter, you may appeal. **You must respond to the option letter within the specified time period or it will be assumed that you do not wish to participate in any of the property tax relief programs.** In that case, you will be so notified and you will have the chance to appeal.

Please read the descriptions and requirements of the three programs on the following pages and then select the program(s) for which you are applying:

Fill in applicable circles:	**You Must Complete:**
✓ Elderly or Disabled Exclusion	Parts 2, 5, 6
○ Disabled Veteran Exclusion	Parts 3, 6
○ Circuit Breaker Tax Deferment Program	Parts 4, 5, 6

If you select more than one program, please read ALL of the information on this page!

Part 2. Elderly or Disabled Exclusion

Short Description: This program excludes the greater of the first $25,000 or 50% of the appraised value of the permanent residence of a qualifying owner. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. The owner cannot have an income amount for the previous year that exceeds the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**. See G.S. 105-277.1 for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☑ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☑ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age and at least one of you was totally and permanently disabled? If you answer **Yes**, you must file Form AV-9A Certification of Disability.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Part 3. Disabled Veteran Exclusion

Short Description: This program excludes up to the first $45,000 of the appraised value of the permanent residence of a disabled veteran. A disabled veteran is defined as a veteran whose character of service at separation was honorable or under honorable conditions and who has a total and permanent service-connected disability or who received benefits for specially adapted housing under 38 U.S.C. 2101. The applicant must have been disabled as of January 1 of the year in which the benefit is requested. There is no age or income limitation for this program. This benefit is also available to a surviving spouse (who has not remarried) of either (1) a disabled veteran as defined above, (2) a veteran who died as a result of a service-connected condition whose character of service at separation was honorable or under honorable conditions, or (3) a servicemember who died from a service-connected condition in the line of duty and not as a result of willful misconduct. See G.S. 105-277.1C for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Disabled Veteran Exclusion or the Elderly or Disabled Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☐ Yes ☐ No I am a disabled veteran. (See definition of disabled veteran above.)

☐ Yes ☐ No I am the surviving spouse of either a disabled veteran or a servicemember who met the conditions in the description above. If you answer **Yes**, complete the next question.

☐ Yes ☐ No I am currently unmarried and I have never remarried since the death of the veteran.

Requirements: 1. File Form NCDVA-9 Certification for Disabled Veteran's Property Tax Exclusion. This form must first be completed by a Veterans Service Officer through either a State Veterans Service Center or a County Veterans Service Office, and then filed with the county tax assessor.
2. Complete Part 6. Affirmation and Signature.

Part 4. Circuit Breaker Property Tax Deferment

Short Description: Under this program, taxes for each year are limited to a percentage of the qualifying owner's income. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. For an owner whose income amount for the previous year does not exceed the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**, the owner's taxes will be limited to four percent (4%) of the owner's income. For an owner whose income exceeds the income eligibility limit (**$33,800**) but does not exceed 150% of the income eligibility limit, which for the 2023 tax year is **$50,700**, the owner's taxes will be limited to five percent (5%) of the owner's income.

However, the taxes over the limitation amount are deferred and remain a lien on the property. The last three years of deferred taxes prior to a disqualifying event will become due and payable, with interest, on the date of the disqualifying event. Interest accrues on the deferred taxes as if they had been payable on the dates on which they would have originally become due. Disqualifying events are death of the owner, transfer of the property, and failure to use the property as the owner's permanent residence. Exceptions and special provisions apply. See G.S. 105-277.1B for the full text of the statute.

YOU MUST FILE A NEW APPLICATION FOR THIS PROGRAM EVERY YEAR!!

Multiple Owners: Each owner (other than husband and wife) must file a separate application. **All owners must qualify and elect to defer taxes under this program or no benefit is allowed under this program**. The Circuit Breaker Property Tax Deferment cannot be combined with either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion.

Fill in applicable boxes:

☐ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☐ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age **and** at least one of you was totally and permanently disabled? If you answer **Yes**, you must file **Form AV-9A Certification of Disability**.

☐ Yes ☐ No Have you owned the property for the last five full years prior to January 1 of this year and occupied the property for a total of five years?

☐ Yes ☐ No Do all owners of this property qualify for this program and elect to defer taxes under this program? If you answer **No**, the property cannot receive benefit under this program.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Part 5. Income Information *(complete only if you also completed Part 2 or Part 4)*

Social Security Number (SSN) disclosure is mandatory for approval of the Elderly or Disabled Exclusion and the Circuit Breaker Property Tax Deferment Program and will be used to establish the identification of the applicant. The SSN may be used for verification of information provided on this application. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income tax information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any State income tax refund that might otherwise be owed to you. Your SSN may be shared with the State for this purpose. In addition, your SSN may be used to garnish wages or attach bank accounts for failure to timely pay taxes.

Applicant's Social Security Number	Spouse's Social Security Number
	Deceased

Requirements:

1. You must provide a copy of the first page of your individual Federal Income Tax Return for the previous calendar year (unless you do not file a Federal Income Tax Return). Married applicants filing separate returns must submit both returns. If you have not filed your Federal Income Tax Return at the time you submit this application, submit a copy of the first page when you file your return. Your income tax returns are confidential and will be treated as such. Your application will not be processed until the income tax information is received. Please check the appropriate box concerning the submission of your Federal Income Tax Return.

Fill in applicable box:

- ☐ Federal Income Tax Return submitted with this application.
- ☐ Federal Income Tax Return will be submitted when filed with the IRS.
- ☑ I will not file a Federal Income Tax Return with the IRS for the previous calendar year.

2. Provide the income information requested below for the previous calendar year. Provide the total amount for both spouses. **If you do not file a Federal Income Tax Return, you must attach documentation of the income that you report below (W-2, SSA-1099, 1099-R, 1099-INT, 1099-DIV, financial institution statements, etc.).**

a. Wages, Salaries, Tips, etc	$	
b. Interest (Taxable and Tax Exempt)	$	
c. Dividends	$	
d. Capital Gains	$	
e. IRA Distributions	$	
f. Pensions and Annuities	$	866.40
g. Disability Payments (not included in Pensions and Annuities)	$	
h. Social Security Benefits (Taxable and Tax Exempt)	$	17,160
i. All other moneys received (Describe in Comments section.)	$	
Total	$	18,026.40

Comments:

INFORMATION IS SUBJECT TO VERIFICATION WITH THE NORTH CAROLINA DEPARTMENT OF REVENUE.

Part 6. Affirmation and Signature

AFFIRMATION OF APPLICANT – Under penalties prescribed by law, I hereby affirm that, to the best of my knowledge and belief, all information furnished by me in connection with this application is true and complete. **Furthermore, I understand that if I participate in the Circuit Breaker Property Tax Deferment Program, liens for the deferred taxes will exist on my property, and that when a disqualifying event occurs, the taxes for the year of the disqualifying event will be fully taxed and the last three years of deferred taxes prior to the disqualifying event will become due and payable, with all applicable interest.**

Applicant's Name (please print) ______ Applicant's Signature ______ Date ______

Spouse's Name (please print) ______ Spouse's Signature ______ Date ______

Refer to the Instructions on Page 1 for filing information and filing location.*

Office Use Only

Approved: Y / N ☐ Elderly/Disabled ☐ Disabled Veteran ☐ Circuit Breaker: ☐ 4% ☐ 5%

Date: ____/____/____ By: ________ Comments: ________

AV-9A Received: ____/____/____ NCDVA-9 Received: ____/____/____

FITR Received: ____/____/____ Income: $________

***All applications must be submitted by June 1 to be timely filed.**

Late Applications: Upon a showing of good cause by the applicant for failure to make a timely application, an application for exemption or exclusion filed after the [due date] may be approved by the Department of Revenue, the board of equalization and review, the board of county commissioners, or the governing body of a municipality, as appropriate. **An untimely application for exemption or exclusion approved under this subsection applies only to property taxes levied by the county or municipality in the calendar year in which the untimely application is filed.** [N.C.G.S. 105-282.1(a1)]

Form AV-10
Web 3-20

APPLICATION FOR PROPERTY TAX EXEMPTION OR EXCLUSION

County: DAVIE Municipality: MOCKSVILLE Application for Tax Year: 2022

Full Name of Owner(s): GASTON FAMILY HEALTH SERVICES
Trade Name of Business: KINTEGRA HEALTH
Mailing Address of Owner: 200 E 2ND AVE GASTONIA, NC 28052
Phone: (704) 874-1909 Cell: ____ Email: ____

List the property identification numbers and addresses/locations for the properties included in this application. (Attach list if needed.)

Property ID #: UNKNOWN Address/Location: 154 GOVERNMENT CENTER DRIVE MOCKSVILLE, NC 27028
Property ID #: ____ Address/Location: ____
Property ID #: ____ Address/Location: ____

Non-Deferment Exemptions and Exclusions: Select or annotate the exemption or exclusion for which this application is made. These exemptions or exclusions do not result in the creation of deferred taxes. However, taxes for prior years of exemption or exclusion may be recoverable if it is later determined that the property did not qualify for exemption or exclusion for those prior years.

- ☐ G.S. 105-275(8) Pollution abatement/recycling
- ☐ G.S. 105-275(17) Veterans organizations
- ☐ G.S. 105-275(18),(19) Lodges, fraternal & civic purposes
- ☐ G.S. 105-275(20) Goodwill Industries
- ☐ G.S. 105-275(45) Solar energy electric system
- ☐ G.S. 105-275(46) Charter school property
- ☐ G.S. 105-277.13 Brownfields-Attach brownfields agreement
- ☐ G.S. 105-278.3 Religious purposes
- ☐ G.S. 105-278.4 Educational purposes (institutional)
- ☐ G.S. 105-278.5 Religious educational assemblies
- ☐ G.S. 105-278.6 Home for the aged, sick, or infirm
- ☐ G.S. 105-278.6 Low- or moderate-income housing
- ☐ G.S. 105-278.6 YMCA, SPCA, VFD, orphanage
- ☐ G.S. 105-278.6A CCRC-Attach Form AV-11
- ☑ G.S. 105-278.7 Other charitable, educational, etc.
- ☐ G.S. 105-278.8 Charitable hospital purposes
- ☐ G.S. 131A-21 Medical Care Commission bonds
- ☐ Other: ____

Tax Deferment Programs: Select the tax deferment program for which this application is made. ** These programs will result in the creation of deferred taxes that will become immediately due and payable, *with interest*, when the property loses eligibility. The number of years for which deferred taxes will become due and payable varies by program. Read the applicable statutes carefully. **

- ☐ G.S. 105-275(12) Nonprofit corporation or association organized to receive and administer lands for conservation purposes
- ☐ G.S. 105-275(29a) Historic district property held as a future site of a historic structure
- ☐ G.S. 105-277.14 Working waterfront property
- ☐ G.S. 105-277.15A Site infrastructure land
- ☐ G.S. 105-278 Historic property-Attach copy of the local ordinance designating property as historic property or landmark.
- ☐ G.S. 105-278.6(e) Nonprofit property held as a future site of low- or moderate-income housing

Describe the property:

Describe how you are using the property: (If another organization is using the property, give their name, how they are using the property, and any income you receive from their use)
HEALTH SERVICES

Affirmation: I, the undersigned, declare under penalties of law that this application and any attachments are true and correct to the best of my knowledge and belief. I have read the applicable exemption or exclusion statute. I fully understand that an ineligible transfer of the property or failure to meet the qualifications will result in the loss of eligibility. If applying for a tax deferment program, I fully understand that loss of eligibility will result in removal from the program and the immediate billing of deferred taxes.

Signature(s) of Owner(s): [signature] Title: CFO Date: 10/11/22
All tenants of a tenancy in common must sign. ____ Title: ____ Date: ____
____ Title: ____ Date: ____

DO NOT submit this application to the NC Department of Revenue. Submit to the county assessor where the property is located.

OFFICE USE ONLY: [ ] APPROVED [ ] DENIED BY: ____ REASON FOR DENIAL: ____

Attachment: ReliefApplication_Gaston (Approval of Untimely Tax Relief Applications)

AV-9
Web
7-22

Application for Property Tax Relief

Elderly or Disabled Exclusion (G.S. 105-277.1),
Disabled Veteran Exclusion (G.S. 105-277.1C), or
Circuit Breaker Tax Deferment Program (G.S. 105-277.1B)

County of Davie **, NC** **Year 2023**

Instructions

Application Deadline: This application must be filed by June 1st to be timely filed. You may submit additional information separately if needed.

Where to Submit Application: Submit this application to the county tax assessor where this property is located. County tax assessor addresses and telephone numbers can be found online at: https://www.ncdor.gov/documents/north-carolina-county-assessors-list. **DO NOT submit this application to the North Carolina Department of Revenue.**

- Office Use Only:

Property ID Number

Last Name of Applicant	**First Name**	**Middle Name**	**Date of Birth** *(MM-DD-YY)*
Gregory	Helen		09-28-37

Last Name of Spouse	**First Name**	**Middle Name**	**Date of Birth** *(MM-DD-YY)*

Residence Address
174 Holman St

City	**State**	**Zip Code**
Mocksville	NC	27028

Mailing Address *(if different from residence address)*

City	**State**	**Zip Code**

E-mail Address

Home Telephone Number	**Work Telephone Number**	**Ext.**	**Cell Phone Number**
			336-782-7405

Fill in applicable boxes:

☒ Yes ☐ No ➔ Is this property your permanent legal residence?

Addresses of secondary residences (if any):

☐ Yes ☐ No ➔ If married, does your spouse live with you in the residence? If you answer **No**, provide your spouse's address.

Widow

Addresses of spouse:

☐ Yes ☒ No ➔ Are you or your spouse (if applicable) currently residing in a health care facility? If you answer **Yes**, fill in applicable circle

○ Applicant ○ Spouse and indicate current length of stay:

☐ Yes ☐ No ➔ Do you and your spouse (if applicable) own 100% interest in the property? If you answer **No**, list all owners and their ownership percentage (round to the nearest 0.1%):

Owner	Helen Gregory	99 %	Owner		%
Owner	Helen moore	1 %	Owner		%
Owner		%	Owner		%

Note: Separate applications are required for each owner that is claiming property tax relief. If husband and wife own the property, only one application is required.

Attachment: ReliefApplication_Gregory (Approval of Untimely Tax Relief Applications)

Part 1. Selecting the Program

Each owner may receive benefit from only one of the three property tax relief programs, even though you may meet the requirements for more than one program.

However, it is possible that the tax rates or tax values may not be established until some time after the filing of this application. This can make it difficult for you to determine which program you prefer. The following procedures will help to resolve this situation.

Applying for One Program

If you know that you only wish to apply for one program, indicate only that program at the bottom of this section. The assessor will review your application and send you a notice of decision. The notice of decision will also explain the procedures to appeal if you do not agree with the decision of the assessor.

Applying for More Than One Program

Each owner is eligible to receive benefit from only one program. However, if you think you meet the requirements for more than **one program** but, as a result of the uncertainty of tax rates or values at the time of application, you are unable to make a decision on which one program you wish to choose, indicate all of the programs at the bottom of this section for which you wish to receive consideration. When the tax rates and values are determined, the assessor will review your application and will send you a letter notifying you of your options. If the letter indicates that you do not qualify or if you disagree with any decision in the letter, you may appeal. **You must respond to the option letter within the specified time period or it will be assumed that you do not wish to participate in any of the property tax relief programs.** In that case, you will be so notified and you will have the chance to appeal.

Please read the descriptions and requirements of the three programs on the following pages and then select the program(s) for which you are applying:

Fill in applicable circles:	You Must Complete:
● Elderly or Disabled Exclusion	Parts 2, 5, 6
○ Disabled Veteran Exclusion	Parts 3, 6
○ Circuit Breaker Tax Deferment Program	Parts 4, 5, 6

If you select more than one program, please read ALL of the information on this page!

Part 2. Elderly or Disabled Exclusion

Short Description: This program excludes the greater of the first $25,000 or 50% of the appraised value of the permanent residence of a qualifying owner. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. The owner cannot have an income amount for the previous year that exceeds the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**. See G.S. 105-277.1 for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☒ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☐ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age and at least one of you was totally and permanently disabled? If you answer **Yes**, you must file Form AV-9A Certification of Disability.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Attachment: ReliefApplication_Gregory (Approval of Untimely Tax Relief Applications)

Part 3. Disabled Veteran Exclusion

Short Description: This program excludes up to the first $45,000 of the appraised value of the permanent residence of a disabled veteran. A disabled veteran is defined as a veteran whose character of service at separation was honorable or under honorable conditions and who has a total and permanent service-connected disability or who received benefits for specially adapted housing under 38 U.S.C. 2101. The applicant must have been disabled as of January 1 of the year in which the benefit is requested. There is no age or income limitation for this program. This benefit is also available to a surviving spouse (who has not remarried) of either (1) a disabled veteran as defined above, (2) a veteran who died as a result of a service-connected condition whose character of service at separation was honorable or under honorable conditions, or (3) a servicemember who died from a service-connected condition in the line of duty and not as a result of willful misconduct. See G.S. 105-277.1C for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Disabled Veteran Exclusion or the Elderly or Disabled Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☐ Yes ☒ No I am a disabled veteran. (See definition of disabled veteran above.)

☐ Yes ☐ No I am the surviving spouse of either a disabled veteran or a servicemember who met the conditions in the description above. If you answer **Yes**, complete the next question.

☐ Yes ☐ No I am currently unmarried and I have never remarried since the death of the veteran.

Requirements: 1. File Form NCDVA-9 Certification for Disabled Veteran's Property Tax Exclusion. This form must first be completed by a Veterans Service Officer through either a State Veterans Service Center or a County Veterans Service Office, and then filed with the county tax assessor.
2. Complete Part 6. Affirmation and Signature.

Part 4. Circuit Breaker Property Tax Deferment

Short Description: Under this program, taxes for each year are limited to a percentage of the qualifying owner's income. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. For an owner whose income amount for the previous year does not exceed the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**, the owner's taxes will be limited to four percent (4%) of the owner's income. For an owner whose income exceeds the income eligibility limit (**$33,800**) but does not exceed 150% of the income eligibility limit, which for the 2023 tax year is **$50,700**, the owner's taxes will be limited to five percent (5%) of the owner's income.

However, the taxes over the limitation amount are deferred and remain a lien on the property. The last three years of deferred taxes prior to a disqualifying event will become due and payable, with interest, on the date of the disqualifying event. Interest accrues on the deferred taxes as if they had been payable on the dates on which they would have originally become due. Disqualifying events are death of the owner, transfer of the property, and failure to use the property as the owner's permanent residence. Exceptions and special provisions apply. See G.S. 105-277.1B for the full text of the statute.

YOU MUST FILE A NEW APPLICATION FOR THIS PROGRAM EVERY YEAR!!

Multiple Owners: Each owner (other than husband and wife) must file a separate application. **All owners must qualify and elect to defer taxes under this program or no benefit is allowed under this program**. The Circuit Breaker Property Tax Deferment cannot be combined with either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion.

Fill in applicable boxes:

☒ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☐ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age **and** at least one of you was totally and permanently disabled? If you answer **Yes**, you must file **Form AV-9A Certification of Disability**.

☒ Yes ☐ No Have you owned the property for the last five full years prior to January 1 of this year and occupied the property for a total of five years?

☒ Yes ☐ No Do all owners of this property qualify for this program and elect to defer taxes under this program? If you answer **No**, the property cannot receive benefit under this program.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Part 5. Income Information *(complete only if you also completed Part 2 or Part 4)*

Social Security Number (SSN) disclosure is mandatory for approval of the Elderly or Disabled Exclusion and the Circuit Breaker Property Tax Deferment Program and will be used to establish the identification of the applicant. The SSN may be used for verification of information provided on this application. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income tax information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any State income tax refund that might otherwise be owed to you. Your SSN may be shared with the State for this purpose. In addition, your SSN may be used to garnish wages or attach bank accounts for failure to timely pay taxes.

Applicant's Social Security Number	Spouse's Social Security Number

Requirements:

1. You must provide a copy of the first page of your individual Federal Income Tax Return for the previous calendar year (unless you do not file a Federal Income Tax Return). Married applicants filing separate returns must submit both returns. If you have not filed your Federal Income Tax Return at the time you submit this application, submit a copy of the first page when you file your return. Your income tax returns are confidential and will be treated as such. Your application will not be processed until the income tax information is received. Please check the appropriate box concerning the submission of your Federal Income Tax Return.

Fill in applicable box:

- ☐ Federal Income Tax Return submitted with this application.
- ☐ Federal Income Tax Return will be submitted when filed with the IRS.
- ☐ I will not file a Federal Income Tax Return with the IRS for the previous calendar year.

2. Provide the income information requested below for the previous calendar year. Provide the total amount for both spouses. **If you do not file a Federal Income Tax Return, you must attach documentation of the income that you report below (W-2, SSA-1099, 1099-R, 1099-INT, 1099-DIV, financial institution statements, etc.).**

a. Wages, Salaries, Tips, etc	$
b. Interest (Taxable and Tax Exempt)	$
c. Dividends	$
d. Capital Gains	$
e. IRA Distributions	$
f. Pensions and Annuities	$
g. Disability Payments (not included in Pensions and Annuities)	$
h. Social Security Benefits (Taxable and Tax Exempt)	$
i. All other moneys received (Describe in Comments section.)	$
Total	$

Comments:

INFORMATION IS SUBJECT TO VERIFICATION WITH THE NORTH CAROLINA DEPARTMENT OF REVENUE.

Part 6. Affirmation and Signature

AFFIRMATION OF APPLICANT – Under penalties prescribed by law, I hereby affirm that, to the best of my knowledge and belief, all information furnished by me in connection with this application is true and complete. **Furthermore, I understand that if I participate in the Circuit Breaker Property Tax Deferment Program, liens for the deferred taxes will exist on my property, and that when a disqualifying event occurs, the taxes for the year of the disqualifying event will be fully taxed and the last three years of deferred taxes prior to the disqualifying event will become due and payable, with all applicable interest.**

Helen Gregory
Applicant's Name (please print)

Helen Gregory
Applicant's Signature

9-23-2022
Date

Spouse's Name (please print)

Spouse's Signature

Date

Refer to the Instructions on Page 1 for filing information and filing location.*

Office Use Only

Approved: Y / N ☐ Elderly/Disabled ☐ Disabled Veteran ☐ Circuit Breaker: ☐ 4% ☐ 5%

Date: ________/______/________ By: ____________ Comments: ________________________________

AV-9A Received: ________/______/________ NCDVA-9 Received: ________/______/________

FITR Received: ________/______/________ Income: $________________________

***All applications must be submitted by June 1 to be timely filed.**

Late Applications: Upon a showing of good cause by the applicant for failure to make a timely application, an application for exemption or exclusion filed after the [due date] may be approved by the Department of Revenue, the board of equalization and review, the board of county commissioners, or the governing body of a municipality, as appropriate. **An untimely application for exemption or exclusion approved under this subsection applies only to property taxes levied by the county or municipality in the calendar year in which the untimely application is filed.** [N.C.G.S. 105-282.1(a1)]

AV-9
Web
7-22

Application for Property Tax Relief

Elderly or Disabled Exclusion (G.S. 105-277.1),
Disabled Veteran Exclusion (G.S. 105-277.1C), or
Circuit Breaker Tax Deferment Program (G.S. 105-277.1B)

County of , **NC** **Year 2023**

Instructions

Application Deadline: This application must be filed by June 1st to be timely filed. You may submit additional information separately if needed.

Where to Submit Application: Submit this application to the county tax assessor where this property is located. County tax assessor addresses and telephone numbers can be found online at: https://www.ncdor.gov/documents/north-carolina-county-assessors-list. **DO NOT submit this application to the North Carolina Department of Revenue.**

- Office Use Only:

Property ID Number
C3000000073

Last Name of Applicant York
First Name Betty
Middle Name
Date of Birth *(MM-DD-YY)* 4/22/40

Last Name of Spouse
First Name
Middle Name
Date of Birth *(MM-DD-YY)*

Residence Address
251 Baity RD

City Mocksville
State NC
Zip Code 27028

Mailing Address *(if different from residence address)*

City
State
Zip Code

E-mail Address

Home Telephone Number
Work Telephone Number Kim 336 655 4661
Ext.
Cell Phone Number

Fill in applicable boxes:

☐ Yes ☐ No ➧ Is this property your permanent legal residence?

Addresses of secondary residences (if any):

☐ Yes ☐ No ➧ If married, does your spouse live with you in the residence? If you answer **No**, provide your spouse's address.

Addresses of spouse:

☐ Yes ☐ No ➧ Are you or your spouse (if applicable) currently residing in a health care facility? If you answer **Yes**, fill in applicable circle

○ Applicant ○ Spouse and indicate current length of stay:

☐ Yes ☒ No ➧ Do you and your spouse (if applicable) own 100% interest in the property? If you answer **No**, list all owners and their ownership percentage (round to the nearest 0.1%):

Owner Betty York	99 %	Owner	%
Owner Kimberly Whitaker	.5 %	Owner	%
Owner Edburn York	.5 %	Owner	%

Note: Separate applications are required for each owner that is claiming property tax relief. If husband and wife own the property, only one application is required.

Part 1. Selecting the Program

Each owner may receive benefit from only one of the three property tax relief programs, even though you may meet the requirements for more than one program.

However, it is possible that the tax rates or tax values may not be established until some time after the filing of this application. This can make it difficult for you to determine which program you prefer. The following procedures will help to resolve this situation.

Applying for One Program

If you know that you only wish to apply for one program, indicate only that program at the bottom of this section. The assessor will review your application and send you a notice of decision. The notice of decision will also explain the procedures to appeal if you do not agree with the decision of the assessor.

Applying for More Than One Program

Each owner is eligible to receive benefit from only one program. However, if you think you meet the requirements for more than **one program** but, as a result of the uncertainty of tax rates or values at the time of application, you are unable to make a decision on which one program you wish to choose, indicate all of the programs at the bottom of this section for which you wish to receive consideration. When the tax rates and values are determined, the assessor will review your application and will send you a letter notifying you of your options. If the letter indicates that you do not qualify or if you disagree with any decision in the letter, you may appeal. **You must respond to the option letter within the specified time period or it will be assumed that you do not wish to participate in any of the property tax relief programs.** In that case, you will be so notified and you will have the chance to appeal.

Please read the descriptions and requirements of the three programs on the following pages and then select the program(s) for which you are applying:

Fill in applicable circles:	You Must Complete:
Elderly or Disabled Exclusion	Parts 2, 5, 6
Disabled Veteran Exclusion	Parts 3, 6
Circuit Breaker Tax Deferment Program	Parts 4, 5, 6

If you select more than one program, please read ALL of the information on this page!

Part 2. Elderly or Disabled Exclusion

Short Description: This program excludes the greater of the first $25,000 or 50% of the appraised value of the permanent residence of a qualifying owner. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. The owner cannot have an income amount for the previous year that exceeds the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**. See G.S. 105-277.1 for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☐ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☐ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age and at least one of you was totally and permanently disabled? If you answer **Yes**, you must file Form AV-9A Certification of Disability.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Part 3. Disabled Veteran Exclusion

Short Description: This program excludes up to the first $45,000 of the appraised value of the permanent residence of a disabled veteran. A disabled veteran is defined as a veteran whose character of service at separation was honorable or under honorable conditions and who has a total and permanent service-connected disability or who received benefits for specially adapted housing under 38 U.S.C. 2101. The applicant must have been disabled as of January 1 of the year in which the benefit is requested. There is no age or income limitation for this program. This benefit is also available to a surviving spouse (who has not remarried) of either (1) a disabled veteran as defined above, (2) a veteran who died as a result of a service-connected condition whose character of service at separation was honorable or under honorable conditions, or (3) a servicemember who died from a service-connected condition in the line of duty and not as a result of willful misconduct. See G.S. 105-277.1C for the full text of the statute.

Multiple Owners: Benefit limitations may apply when there are multiple owners. Each owner must file a separate application (other than husband and wife). Each eligible owner may receive benefits under either the Disabled Veteran Exclusion or the Elderly or Disabled Exclusion. The Circuit Breaker Property Tax Deferment cannot be combined with either of these two programs.

Fill in applicable boxes:

☐ Yes ☐ No I am a disabled veteran. (See definition of disabled veteran above.)

☐ Yes ☐ No I am the surviving spouse of either a disabled veteran or a servicemember who met the conditions in the description above. If you answer **Yes**, complete the next question.

☐ Yes ☐ No I am currently unmarried and I have never remarried since the death of the veteran.

Requirements: 1. File Form NCDVA-9 Certification for Disabled Veteran's Property Tax Exclusion. This form must first be completed by a Veterans Service Officer through either a State Veterans Service Center or a County Veterans Service Office, and then filed with the county tax assessor.
2. Complete Part 6. Affirmation and Signature.

Part 4. Circuit Breaker Property Tax Deferment

Short Description: Under this program, taxes for each year are limited to a percentage of the qualifying owner's income. A qualifying owner must either be at least 65 years of age or be totally and permanently disabled. For an owner whose income amount for the previous year does not exceed the income eligibility limit for the current year, which for the 2023 tax year is **$33,800**, the owner's taxes will be limited to four percent (4%) of the owner's income. For an owner whose income exceeds the income eligibility limit (**$33,800**) but does not exceed 150% of the income eligibility limit, which for the 2023 tax year is **$50,700**, the owner's taxes will be limited to five percent (5%) of the owner's income.

However, the taxes over the limitation amount are deferred and remain a lien on the property. The last three years of deferred taxes prior to a disqualifying event will become due and payable, with interest, on the date of the disqualifying event. Interest accrues on the deferred taxes as if they had been payable on the dates on which they would have originally become due. Disqualifying events are death of the owner, transfer of the property, and failure to use the property as the owner's permanent residence. Exceptions and special provisions apply. See G.S. 105-277.1B for the full text of the statute.

YOU MUST FILE A NEW APPLICATION FOR THIS PROGRAM EVERY YEAR!!

Multiple Owners: Each owner (other than husband and wife) must file a separate application. **All owners must qualify and elect to defer taxes under this program or no benefit is allowed under this program**. The Circuit Breaker Property Tax Deferment cannot be combined with either the Elderly or Disabled Exclusion or the Disabled Veteran Exclusion.

Fill in applicable boxes:

☐ Yes ☐ No As of January 1, were either you **or** your spouse (if applicable) at least 65 years of age? If you answer **Yes**, you do not have to file Form AV-9A Certification of Disability.

☐ Yes ☐ No As of January 1, were you and your spouse (if applicable) **both** less than 65 years of age **and** at least one of you was totally and permanently disabled? If you answer **Yes**, you must file **Form AV-9A Certification of Disability**.

☐ Yes ☐ No Have you owned the property for the last five full years prior to January 1 of this year and occupied the property for a total of five years?

☐ Yes ☐ No Do all owners of this property qualify for this program and elect to defer taxes under this program? If you answer **No**, the property cannot receive benefit under this program.

Requirements:
1. File Form AV-9A Certification of Disability if required above.
2. Complete Part 5. Income Information.
3. Complete Part 6. Affirmation and Signature.

Part 5. Income Information *(complete only if you also completed Part 2 or Part 4)*

Social Security Number (SSN) disclosure is mandatory for approval of the Elderly or Disabled Exclusion and the Circuit Breaker Property Tax Deferment Program and will be used to establish the identification of the applicant. The SSN may be used for verification of information provided on this application. The authority to require this number is given by 42 U.S.C. Section 405(c)(2)(C)(i). The SSN and all income tax information will be kept confidential. The SSN may also be used to facilitate collection of property taxes if you do not timely and voluntarily pay the taxes. Using the SSN will allow the tax collector to claim payment of an unpaid property tax bill from any State income tax refund that might otherwise be owed to you. Your SSN may be shared with the State for this purpose. In addition, your SSN may be used to garnish wages or attach bank accounts for failure to timely pay taxes.

Applicant's Social Security Number **Spouse's Social Security Number**

Requirements:

1. You must provide a copy of the first page of your individual Federal Income Tax Return for the previous calendar year (unless you do not file a Federal Income Tax Return). Married applicants filing separate returns must submit both returns. If you have not filed your Federal Income Tax Return at the time you submit this application, submit a copy of the first page when you file your return. Your income tax returns are confidential and will be treated as such. Your application will not be processed until the income tax information is received. Please check the appropriate box concerning the submission of your Federal Income Tax Return.

Fill in applicable box:

☐ Federal Income Tax Return submitted with this application.
☐ Federal Income Tax Return will be submitted when filed with the IRS.
☐ I will not file a Federal Income Tax Return with the IRS for the previous calendar year.

2. Provide the income information requested below for the previous calendar year. Provide the total amount for both spouses. **If you do not file a Federal Income Tax Return, you must attach documentation of the income that you report below (W-2, SSA-1099, 1099-R, 1099-INT, 1099-DIV, financial institution statements, etc.).**

a. Wages, Salaries, Tips, etc .... $
b. Interest (Taxable and Tax Exempt) .... $
c. Dividends .... $
d. Capital Gains .... $
e. IRA Distributions .... $
f. Pensions and Annuities .... $
g. Disability Payments (not included in Pensions and Annuities) .... $
h. Social Security Benefits (Taxable and Tax Exempt) .... $
i. All other moneys received (Describe in Comments section.) .... $
Total .... $

Comments:

INFORMATION IS SUBJECT TO VERIFICATION WITH THE NORTH CAROLINA DEPARTMENT OF REVENUE.

Part 6. Affirmation and Signature

AFFIRMATION OF APPLICANT – Under penalties prescribed by law, I hereby affirm that, to the best of my knowledge and belief, all information furnished by me in connection with this application is true and complete. **Furthermore, I understand that if I participate in the Circuit Breaker Property Tax Deferment Program, liens for the deferred taxes will exist on my property, and that when a disqualifying event occurs, the taxes for the year of the disqualifying event will be fully taxed and the last three years of deferred taxes prior to the disqualifying event will become due and payable, with all applicable interest.**

Betty B. York
Applicant's Name (please print)

Betty B. York
Applicant's Signature

Date

Spouse's Name (please print)

Spouse's Signature

Date

Refer to the Instructions on Page 1 for filing information and filing location.*

Office Use Only

Approved: Y / N ☐ Elderly/Disabled ☐ Disabled Veteran ☐ Circuit Breaker: ☐ 4% ☐ 5%

Date: ________/______/________ By: ______________ Comments: ______________________________

AV-9A Received: ________/______/________ NCDVA-9 Received: ________/______/________

FITR Received: ________/______/________ Income: $______________________________

***All applications must be submitted by June 1 to be timely filed.**

Late Applications: Upon a showing of good cause by the applicant for failure to make a timely application, an application for exemption or exclusion filed after the [due date] may be approved by the Department of Revenue, the board of equalization and review, the board of county commissioners, or the governing body of a municipality, as appropriate. **An untimely application for exemption or exclusion approved under this subsection applies only to property taxes levied by the county or municipality in the calendar year in which the untimely application is filed.** [N.C.G.S. 105-282.1(a1)]

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Juvenile Crime Prevention Council - Re-Appointments - B. Patti, B Travis

---

BACKGROUND/PURPOSE OF REQUEST: Juvenile Crime Prevention Council - Re-Appointments - B. Patti, B Travis

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

<u>Agenda Item Details:</u>

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Juvenile Crime Prevention Council - Appointment - Cindy Ellis

---

BACKGROUND/PURPOSE OF REQUEST: Juvenile Crime Prevention Council - Appointment - Cindy Ellis

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
1152 Cindy Ellis

1152: Cindy Ellis

Application created: 10/13/2022

Contacts

Email cindy@mvhlaw.com
Cell* (336) 466-0103
Business (336) 751-2171
Address Ten Court Square
Mocksville NC, 27028

Application details

Occupation details

Occupation	Attorney
Company name	Martin, Van Hoy, & Raisbeck
Position	Attorney

Attachments

CINDY RESUME

Appointment details

1 **Juvenile Crime Prevention Council** For: 0 Against: 0 Final Recommendation: None

Qualifications

Workflow

Name Description	Status	Date
Stacy A. Moyer	Initial Review	IN PROGRESS
Clerks Schedule	PENDING	
Clerks Appoint	PENDING	

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Aging Services Planning Committee - Appointment - Debbie Taylor

---

BACKGROUND/PURPOSE OF REQUEST: Aging Services Planning Committee - Appointment - Debbie Taylor

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
1153 Debbie Taylor

1153: Debbie Taylor

Application created: 10/14/2022

Contacts

Email debdt2005@gmail.com

Cell* (336) 978-5359

Business (336) 345-8430

Address 168 Hamilton Court

Advance NC, 27006

Application details

Occupation details

Occupation Retired from State of NC

Availability details FLEXIBLE

Education and Experience BS in Radiology from UNC-CH

MA from Wake Forest University

Hospital work from 1980-1992

25 years teaching and leading at Forsyth Tech in Imaging Programs

Great compassion for the elderly in navigating this world

Use senior services regularly for my benefit

Attachments

Appointment details

1 **Aging Services Planning Committee** For: 0 Against: 0 Final Recommendation: None

Qualifications

Must be a Resident of Davie County

Applicant: Caring, compassionate, leadership qualifications, teaching experience, organization skills, flexible, speaking engagements about a variety of topics

Workflow

Name	Description	Status	Date
Stacy A. Moyer	Initial Review	IN PROGRESS	
Evelyn Smith	Aging Services Planning Committee	PENDING	
Clerks	Schedule	PENDING	
Clerks	Appoint	PENDING	

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Child Protection & Child Fatality Prevention Team Board Appointment - Heydy Day

---

BACKGROUND/PURPOSE OF REQUEST: Board Appointment - Child Protection & Child Fatality Prevention Team - Heydy Day

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
1154 Heydy Day

1154: Heydy Day

Application created: 10/17/2022

Contacts

Email heydy@thedragonflyhouse.com

Cell* (336) 755-6693

Business (336) 753-6155

Address 159 Wilsons Farm Lane

Mocksville NC, 27028

Application details

Occupation details

Occupation	Child Advocacy
Company name	The Dragonfly House Children's Advocacy Center
Position	Victim Services Director
Availability details	Monday - Friday

Attachments

Heydy Day Resume (1)

Appointment details

1 **Child Protection and Child Fatality Prevention Team** For: 0 Against: 0
Final Recommendation: None

Qualifications

Workflow

Name Description	Status	Date
Stacy A. Moyer	Initial Review IN PROGRESS	
Ryanne Wallace	Childhood Fatality Team	PENDING
Clerks Schedule	PENDING	
Clerks Appoint	PENDING	

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Community Advisory Committee Board Re-Appointment - Mary Coppa

---

BACKGROUND/PURPOSE OF REQUEST: Board Re-Appointment Community Advisory Committee - Mary Coppa

FISCAL IMPACT: n/a

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Finance

Resource Person: Cindy Chapman

ISSUE/ACTION REQUESTED:
Budget Amendments for November 2022 Approval

BACKGROUND/PURPOSE OF REQUEST: Staff recommends the following budget amendments for Board consideration and approval.

FISCAL IMPACT:

FIN11	$ 627,184	Accept Opioid Settment funds (2022-2023 apportionment)
FIN13	20,427	Reduced funding needed for Vehicle Installment financing
FIN14	794,570	Accept FEMA receipts for Tropical Storm ETA damage - WWTP
FIN18	100,000	Apply State Appropriations (FY22) to DCSO for equipment
FIN19	144,400	Accept Grant Award for Community Paramedic (EMS Bridge MAT)
ROD1	461	Accept donations for Veteran's event
DCSOA15	1,500	Accept Internet Crimes Against Children grant funds
HHSA55	55,567	Accept additional Crisis Intervention (CIP) funds for DSS

SRCTR11	2,800	Accept Senior Services SHIIP grant for fraud reduction efforts
SRCTR12 more	4,632	Accept additional funds for SHIIP grant (actual allocation was than budget)
EMS8	2,000	Accept United Way grant for Buckle Up Davie car seat program
EMS9 & 11	380	Accept CPR and Training registration funds
EMS10	500	Accept EMS donations for Special Events

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
BUDGET AMENDMENTS FOR NOVEMBER 7 2022

Finance Department
123 S. Main Street | Mocksville, NC 27028 | 336.753.6020
DavieCountyNC.gov

BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

11/02/2022 15:31 |COUNTY OF DAVIE |P
cschapman |BUDGET AMENDMENTS JOURNAL ENTRY PROOF |bgamder

YEAR-PER	JOURNAL	EFF-DATE	REF 1	REF 2	SRC	JNL-DESC	ENTITY	AMEND
2023 04	40008	10/31/2022	FIN11		BUA	FIN11	1	2

LN	ORG ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR
1	45561420 240 -4500-5500-420-001-430160-	430160		HEALTH OPIOID MITIGATION	OPIOID SETTLEMENT PAYMENT OPIOID SETTLEMENT FUNDING	10/31/2022	.00	-208,990.00	-208,990.0	
2	55561420 240 -5500-5500-420-001-510010-	510010		HEALTH OPIOID MITIGATION EXP	SALARIES AND WAGES OPIOID SETTLEMENT FUNDING	10/31/2022	.00	52,000.00	52,000.0	
3	55561420 240 -5500-5500-420-001-510020-	510020		HEALTH OPIOID MITIGATION EXP	PART-TIME SALARIES OPIOID SETTLEMENT FUNDING	10/31/2022	.00	9,000.00	9,000.0	
4	55561420 240 -5500-5500-420-001-520050-	520050		HEALTH OPIOID MITIGATION EXP	FICA OPIOID SETTLEMENT FUNDING	10/31/2022	.00	3,978.00	3,978.0	
5	55561420 240 -5500-5500-420-001-520060-	520060		HEALTH OPIOID MITIGATION EXP	GROUP HOSPITAL INSURANCE OPIOID SETTLEMENT FUNDING	10/31/2022	.00	10,692.00	10,692.0	
6	55561420 240 -5500-5500-420-001-520070-	520070		HEALTH OPIOID MITIGATION EXP	RETIREMENT OPIOID SETTLEMENT FUNDING	10/31/2022	.00	6,240.00	6,240.0	
7	55561420 240 -5500-5500-420-001-520110-	520110		HEALTH OPIOID MITIGATION EXP	GROUP LIFE INSURANCE OPIOID SETTLEMENT FUNDING	10/31/2022	.00	190.00	190.0	
8	55561420 240 -5500-5500-420-001-520120-	520120		HEALTH OPIOID MITIGATION EXP	401K-EMPLOYER SUPPLEMENT OPIOID SETTLEMENT FUNDING	10/31/2022	.00	1,560.00	1,560.0	
9	55561420 240 -5500-5500-420-001-530250-	530250		HEALTH OPIOID MITIGATION EXP	PRINTING & BINDING OPIOID SETTLEMENT FUNDING	10/31/2022	.00	2,000.00	2,000.0	
10	55561420 240 -5500-5500-420-001-530330-	530330		HEALTH OPIOID MITIGATION EXP	DEPARTMENT SUPPLIES OPIOID SETTLEMENT FUNDING	10/31/2022	.00	2,500.00	2,500.0	
11	55561420 240 -5500-5500-420-001-540100-	540100		HEALTH OPIOID MITIGATION EXP	EDUCATION & TRAINING OPIOID SETTLEMENT FUNDING	10/31/2022	.00	472.00	472.0	
12	55561420 240 -5500-5500-420-001-560260-	560260		HEALTH OPIOID MITIGATION EXP	ADVERTISING OPIOID SETTLEMENT FUNDING	10/31/2022	.00	1,500.00	1,500.0	
13	42530420 240 -4200-2530-420-001-430160-	430160		COMM PARAMEDIC OPIOID REVENUE	OPIOID SETTLEMENT PAYMENT OPIOID SETTLEMENT FUNDING	10/31/2022	.00	-209,218.00	-209,218.0	
14	52530420 240 -5200-2530-420-001-510010-	510010		COMM PARAMEDIC OPIOID EXPENSE	SALARIES AND WAGES OPIOID SETTLEMENT FUNDING	10/31/2022	.00	52,000.00	52,000.0	
15	52530420 240 -5200-2530-420-001-520050-	520050		COMM PARAMEDIC OPIOID EXPENSE	FICA OPIOID SETTLEMENT FUNDING	10/31/2022	.00	3,978.00	3,978.0	

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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

11/02/2022 15:31 |COUNTY OF DAVIE |P
cschapman |BUDGET AMENDMENTS JOURNAL ENTRY PROOF |bgamde

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40008 10/31/2022 FIN11 BUA FIN11 1 2

LN	ORG / ACCOUNT	OBJECT	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
16	52530420	520060	COMM PARAMEDIC OPIOID EXPENSE	GROUP HOSPITAL INSURANCE		.00	10,692.00	10,692.
	240 -5200-2530-420-001-520060-			OPIOID SETTLEMENT FUNDING	10/31/2022			
17	52530420	520070	COMM PARAMEDIC OPIOID EXPENSE	RETIREMENT		.00	6,240.00	6,240.
	240 -5200-2530-420-001-520070-			OPIOID SETTLEMENT FUNDING	10/31/2022			
18	52530420	520110	COMM PARAMEDIC OPIOID EXPENSE	GROUP LIFE INSURANCE		.00	190.00	190.
	240 -5200-2530-420-001-520110-			OPIOID SETTLEMENT FUNDING	10/31/2022			
19	52530420	520120	COMM PARAMEDIC OPIOID EXPENSE	401K-EMPLOYER SUPPLEMENT		.00	1,560.00	1,560.
	240 -5200-2530-420-001-520120-			OPIOID SETTLEMENT FUNDING	10/31/2022			
20	52530420	530310	COMM PARAMEDIC OPIOID EXPENSE	VEHICLE GAS & OIL		.00	2,500.00	2,500.
	240 -5200-2530-420-001-530310-			OPIOID SETTLEMENT FUNDING	10/31/2022			
21	52530420	530330	COMM PARAMEDIC OPIOID EXPENSE	DEPARTMENT SUPPLIES		.00	1,000.00	1,000.
	240 -5200-2530-420-001-530330-			OPIOID SETTLEMENT FUNDING	10/31/2022			
22	52530420	530360	COMM PARAMEDIC OPIOID EXPENSE	UNIFORMS		.00	1,000.00	1,000.
	240 -5200-2530-420-001-530360-			OPIOID SETTLEMENT FUNDING	10/31/2022			
23	52530420	530460	COMM PARAMEDIC OPIOID EXPENSE	MEDICAL SUPPLIES		.00	1,500.00	1,500.
	240 -5200-2530-420-001-530460-			OPIOID SETTLEMENT FUNDING	10/31/2022			
24	52530420	540100	COMM PARAMEDIC OPIOID EXPENSE	EDUCATION & TRAINING		.00	1,000.00	1,000.
	240 -5200-2530-420-001-540100-			OPIOID SETTLEMENT FUNDING	10/31/2022			
25	52530420	550170	COMM PARAMEDIC OPIOID EXPENSE	VEHICLE MAINTENANCE		.00	2,500.00	2,500.
	240 -5200-2530-420-001-550170-			OPIOID SETTLEMENT FUNDING	10/31/2022			
26	52530420	560120	COMM PARAMEDIC OPIOID EXPENSE	SPECIAL EVENTS		.00	5,000.00	5,000.
	240 -5200-2530-420-001-560120-			OPIOID SETTLEMENT FUNDING	10/31/2022			
27	52530420	560260	COMM PARAMEDIC OPIOID EXPENSE	ADVERTISING		.00	1,200.00	1,200.
	240 -5200-2530-420-001-560260-			OPIOID SETTLEMENT FUNDING	10/31/2022			
28	42125420	430160	DETENTION OPIOID MITIGATION	OPIOID SETTLEMENT PAYMENT		.00	-208,976.00	-208,976.
	240 -4200-2125-420-001-430160-			OPIOID SETTLEMENT FUNDING	10/31/2022			
29	52125420	510010	DETENTION OPIOID MITIGATION EX	SALARIES AND WAGES		.00	50,000.00	50,000.
	240 -5200-2125-420-001-510010-			OPIOID SETTLEMENT FUNDING	10/31/2022			
30	52125420	520050	DETENTION OPIOID MITIGATION EX	FICA		.00	3,825.00	3,825.
	240 -5200-2125-420-001-520050-			OPIOID SETTLEMENT FUNDING	10/31/2022			

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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

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11/02/2022 15:31     |COUNTY OF DAVIE                                                                             |P       3
cschapman            |BUDGET AMENDMENTS JOURNAL ENTRY PROOF                                                       |bgamdent

 LN   ORG     OBJECT PROJ  ORG DESCRIPTION          ACCOUNT DESCRIPTION                     PREV           BUDGET         AMENDED
    ACCOUNT                                     LINE DESCRIPTION                 EFF DATE   BUDGET         CHANGE         BUDGET
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YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  04   40008 10/31/2022 FIN11             BUA FIN11       1      2

  31 52125420 520060       DETENTION OPIOID MITIGATION EXGROUP HOSPITAL INSURANCE                .00      10,692.00      10,692.00
     240 -5200-2125-420-001-520060-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  32 52125420 520070       DETENTION OPIOID MITIGATION EXRETIREMENT                              .00       6,000.00       6,000.00
     240 -5200-2125-420-001-520070-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  33 52125420 520110       DETENTION OPIOID MITIGATION EXGROUP LIFE INSURANCE                    .00         200.00         200.00
     240 -5200-2125-420-001-520110-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  34 52125420 520120       DETENTION OPIOID MITIGATION EX401K-EMPLOYER SUPPLEMENT                .00       1,500.00       1,500.00
     240 -5200-2125-420-001-520120-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  35 52125420 530330       DETENTION OPIOID MITIGATION EXDEPARTMENT SUPPLIES                     .00       3,200.00       3,200.00
     240 -5200-2125-420-001-530330-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  36 52125420 540210       DETENTION OPIOID MITIGATION EXBUILDING & EQUIPMENT RENTAL             .00      14,700.00      14,700.00
     240 -5200-2125-420-001-540210-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  37 52125420 570060       DETENTION OPIOID MITIGATION EXCONTINGENCY                             .00     118,859.00     118,859.00
     240 -5200-2125-420-001-570060-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  38 52530420 570060       COMM PARAMEDIC OPIOID EXPENSE CONTINGENCY                             .00     118,858.00     118,858.00
     240 -5200-2530-420-001-570060-                            OPIOID SETTLEMENT FUNDING     10/31/2022

  39 55561420 570060       HEALTH OPIOID MITIGATION EXP  CONTINGENCY                             .00     118,858.00     118,858.00
     240 -5500-5500-420-001-570060-                            OPIOID SETTLEMENT FUNDING     10/31/2022

                                                                      ** JOURNAL TOTAL                         0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  04   40016 10/31/2022 FIN13             BUA FIN13       1      2

   1 41910     490003      GENERAL GOVERNMENT REVENUE    LEASE/PURCHAS LOAN PROCEEDS     -1,135,427.00    -20,427.00  -1,155,854.00
     010 -4100-1910-001-001-490003-                            INSTALLMENT PURCH CONTRACT ACT 10/31/2022

   2 41910     490016      GENERAL GOVERNMENT REVENUE    FUND BALANCE APPROPRIATED       -5,843,820.36     20,427.00  -5,823,393.36
     010 -4100-1910-001-001-490016-                            INSTALLMENT PURCH CONTRACT ACT 10/31/2022

                                                                      ** JOURNAL TOTAL                         0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  04   40033 10/11/2022 ROD1              BUA ROD1        1      2
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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

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LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40033 10/11/2022 ROD1 BUA ROD1 1 2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
1	41710 010 -4100-1710-001-001-480044-	480044		REGISTER OF DEEDS	DONATIONS EATONS FUNERAL VETERANS EVENT	10/11/2022	.00	-461.00	-461.0
2	51710 010 -5100-1710-001-001-560120-	560120		REGISTER OF DEEDS	SPECIAL EVENTS EATONS FUNERAL VETERANS EVENT	10/11/2022	1,000.00	461.00	1,461.0
					** JOURNAL TOTAL			0.00	

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40040 10/12/2022 FIN14 BUA FIN14 1 2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
1	47010 600 -4710-7010-001-001-420120-	420120		WATER - ADMINISTRATIVE	FEMA - TROPICAL STORM ETA FEMA RECEIPTS - HURRICANE ETA	10/12/2022	.00	-794,570.00	-794,570.0
2	47010 600 -4710-7010-001-001-493101-	493101		WATER - ADMINISTRATIVE	FUND BALANCE APRROP FEMA RECEIPTS - HURRICANE ETA	10/12/2022	-2,015,423.25	794,570.00	-1,220,853.2
					** JOURNAL TOTAL			0.00	

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40074 10/18/2022 BUA DCSOA15 1 2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
1	42110 010 -4200-2110-001-001-420013-	420013		SHERIFF'S DEPARTMENT	INTERNET CRIMES AGAINST CHILDR ICAC GRANT FROM 2022	10/18/2022	.00	-1,500.00	-1,500.0
2	52110 010 -5200-2110-001-001-540113-	540113		SHERIFF'S DEPARTMENT	INTERNET CRIMES AGAINST CHILDR ICAC GRANT FROM 2022	10/18/2022	.00	1,500.00	1,500.0
					** JOURNAL TOTAL			0.00	

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40075 10/18/2022 HHSA55 BUA DSS-HHSA55 1 2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
1	453201 010 -4500-5310-605-001-430134-	430134		EMERGENCY ASSISTANCE	CRISIS INTERVENTION Additional CIP Revenue	10/18/2022	-50,000.00	-55,567.00	-105,567.0
2	553201 010 -5500-5310-605-001-540700-	540700		EMERGENCY ASSISTANCE	CRISIS INTERVENTION Additional CIP Funding	10/18/2022	50,000.00	55,567.00	105,567.0
					** JOURNAL TOTAL			0.00	

YEAR-PER JOURNAL EFF-DATE REF 1 REF 2 SRC JNL-DESC ENTITY AMEND

2023 04 40089 10/21/2022 SRCt11 BUA SrCt11 1 2

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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

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11/02/2022 15:31     |COUNTY OF DAVIE                                                                              |P
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 LN   ORG     OBJECT PROJ  ORG DESCRIPTION          ACCOUNT DESCRIPTION                          PREV          BUDGET        AMENDED
    ACCOUNT                                     LINE DESCRIPTION                    EFF DATE    BUDGET        CHANGE         BUDGET
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YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  04   40089 10/21/2022 SRCt11            BUA SrCt11       1      2

   1 45210    480069       SENIOR CENTER                SHIIP GRANT                              -456.00     -2,800.00     -3,256.(
     010 -4500-5210-001-001-480069-                           SMP Identity Shread A Thon      10/21/2022

   2 55210    560115       SENIOR CENTER                SMP IDENTITY SHRED A THON                    .00      2,700.00      2,700.(
     010 -5500-5210-001-001-560115-                           SMP Identity Shread A Thon      10/21/2022

   3 55210    560260       SENIOR CENTER                ADVERTISING                               600.00        100.00        700.(
     010 -5500-5210-001-001-560260-                           SMP Identity Shread A Thon      10/21/2022

                                                                   ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  04   40125 10/28/2022 SrCt12            BUA SrCt12       1      2

   1 45210    480069       SENIOR CENTER                SHIIP GRANT                              -456.00     -4,632.00     -5,088.(
     010 -4500-5210-001-001-480069-                           Actual grant amount             10/28/2022

   2 55210    530320       SENIOR CENTER                OFFICE SUPPLIES                         4,500.00        100.00      4,600.(
     010 -5500-5210-001-001-530320-                           Actual grant amount             10/28/2022

   3 55210    560120       SENIOR CENTER                SPECIAL EVENTS                         54,618.00        400.00     55,018.(
     010 -5500-5210-001-001-560120-                           Actual grant amount             10/28/2022

   4 55210    560260       SENIOR CENTER                ADVERTISING                               600.00      4,132.00      4,732.(
     010 -5500-5210-001-001-560260-                           Actual grant amount             10/28/2022

                                                                   ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50004 11/01/2022 EMS 8             BUA EMS 8        1      2

   1 42510    480047       EMERGENCY MEDICAL SERVICES   UNITED WAY                                   .00     -2,000.00     -2,000.(
     010 -4200-2510-001-001-480047-                           Buckle Up Davie Donations       11/01/2022

   2 52510    530600       EMERGENCY MEDICAL SERVICES   BUCKLE UP DAVIE EXPENSES                1,712.00      2,000.00      3,712.(
     010 -5200-2510-001-001-530600-                           Buckle Up Davie Donations       11/01/2022

                                                                   ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1  REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50005 11/01/2022 EMS 9             BUA EMS 9        1      2
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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

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11/02/2022 15:31     |COUNTY OF DAVIE                                                                                       |P
cschapman            |BUDGET AMENDMENTS JOURNAL ENTRY PROOF                                                                 |bgamde

 LN   ORG    OBJECT PROJ  ORG DESCRIPTION          ACCOUNT DESCRIPTION                     PREV          BUDGET        AMENDED
    ACCOUNT                                    LINE DESCRIPTION                EFF DATE    BUDGET        CHANGE         BUDGET
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YEAR-PER JOURNAL  EFF-DATE  REF 1   REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50005 11/01/2022 EMS 9              BUA EMS 9        1      2

   1 42510     480034       EMERGENCY MEDICAL SERVICES    MISCELLANEOUS REVENUE EMS            -385.00       -200.00        -585.
     010 -4200-2510-001-001-480034-                              CPR Cards                     11/01/2022

   2 52510     540100       EMERGENCY MEDICAL SERVICES    EDUCATION & TRAINING               20,496.00        200.00      20,696.
     010 -5200-2510-001-001-540100-                              CPR Cards                     11/01/2022

                                                                 ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1   REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50006 11/01/2022 EMS 10             BUA EMS 10       1      2

   1 42510     480034       EMERGENCY MEDICAL SERVICES    MISCELLANEOUS REVENUE EMS            -385.00       -500.00        -885.
     010 -4200-2510-001-001-480034-                              Donations to Special Events   11/01/2022

   2 52510     560120       EMERGENCY MEDICAL SERVICES    SPECIAL EVENTS                      2,377.00        500.00       2,877.
     010 -5200-2510-001-001-560120-                              Donations to Special Events   11/01/2022

                                                                 ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1   REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50009 11/01/2022 EMS 11             BUA EMS 11       1      2

   1 42510     480034       EMERGENCY MEDICAL SERVICES    MISCELLANEOUS REVENUE EMS            -385.00       -180.00        -565.
     010 -4200-2510-001-001-480034-                              Donations to Training         11/01/2022

   2 52510     540100       EMERGENCY MEDICAL SERVICES    EDUCATION & TRAINING               20,496.00        180.00      20,676.
     010 -5200-2510-001-001-540100-                              Donations to Training         11/01/2022

                                                                 ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1   REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50020 11/02/2022 FIN18              BUA FIN18        1      2

   1 42110     440095       SHERIFF'S DEPARTMENT          STATE APPROPRIATION GRANT         -80,000.00   -100,000.00    -180,000.
     010 -4200-2110-001-001-440095-                              FY2022 STATE APPROPRIATION    11/02/2022

   2 52110     580095       SHERIFF'S DEPARTMENT          EQUIPMENT- STATE APPROPRIATION     80,000.00    100,000.00     180,000.
     010 -5200-2110-001-001-580095-                              FY2022 STATE APPROPRIATION    11/02/2022

                                                                 ** JOURNAL TOTAL                          0.00

YEAR-PER JOURNAL  EFF-DATE  REF 1   REF 2      SRC JNL-DESC   ENTITY AMEND

2023  05   50021 11/02/2022 FIN19              BUA FIN19        1      2
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BUDGET AMENDMENTS FOR NOVEMBER 7, 2022

11/02/2022 15:31 |COUNTY OF DAVIE |P 7
cschapman |BUDGET AMENDMENTS JOURNAL ENTRY PROOF |bgamdent

YEAR-PER	JOURNAL	EFF-DATE	REF 1	REF 2	SRC	JNL-DESC	ENTITY	AMEND
2023 05	50021	11/02/2022	FIN19		BUA	FIN19	1	2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET
1	42530155	430161		EMS BRIDGE MAT GRANT	EMS BRIDGE MAT GRANT		.00	-144,400.00	-144,400.00
	010 -4200-2530-155-001-430161-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
2	52530155	510020		EMS BRIDGE MAT PROGRAM EXP	PART-TIME SALARIES		.00	14,863.00	14,863.00
	010 -5200-2530-155-001-510020-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
3	52530155	520050		EMS BRIDGE MAT PROGRAM EXP	FICA		.00	1,137.00	1,137.00
	010 -5200-2530-155-001-520050-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
4	52530155	530310		EMS BRIDGE MAT PROGRAM EXP	VEHICLE GAS & OIL		.00	3,000.00	3,000.00
	010 -5200-2530-155-001-530310-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
5	52530155	530330		EMS BRIDGE MAT PROGRAM EXP	DEPARTMENT SUPPLIES		.00	6,500.00	6,500.00
	010 -5200-2530-155-001-530330-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
6	52530155	530360		EMS BRIDGE MAT PROGRAM EXP	UNIFORMS		.00	1,000.00	1,000.00
	010 -5200-2530-155-001-530360-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
7	52530155	530460		EMS BRIDGE MAT PROGRAM EXP	MEDICAL SUPPLIES		.00	15,300.00	15,300.00
	010 -5200-2530-155-001-530460-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
8	52530155	540100		EMS BRIDGE MAT PROGRAM EXP	EDUCATION & TRAINING		.00	3,000.00	3,000.00
	010 -5200-2530-155-001-540100-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
9	52530155	540110		EMS BRIDGE MAT PROGRAM EXP	TELEPHONE		.00	600.00	600.00
	010 -5200-2530-155-001-540110-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
10	52530155	541540		EMS BRIDGE MAT PROGRAM EXP	COMPUTER SERVICES		.00	18,000.00	18,000.00
	010 -5200-2530-155-001-541540-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
11	52530155	541550		EMS BRIDGE MAT PROGRAM EXP	CONSULTANTS		.00	25,000.00	25,000.00
	010 -5200-2530-155-001-541550-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
12	52530155	550170		EMS BRIDGE MAT PROGRAM EXP	VEHICLE MAINTENANCE		.00	10,000.00	10,000.00
	010 -5200-2530-155-001-550170-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
13	52530155	560260		EMS BRIDGE MAT PROGRAM EXP	ADVERTISING		.00	4,000.00	4,000.00
	010 -5200-2530-155-001-560260-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
14	52530155	580900		EMS BRIDGE MAT PROGRAM EXP	CAPITAL OUTLAY		.00	42,000.00	42,000.00
	010 -5200-2530-155-001-580900-				YEAR 1 BRIDGET MAT GRANT	11/02/2022			
					** JOURNAL TOTAL			0.00	

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Subgrant Agreement - Town of Mocksville to Increase Elevated Water Storage Capacity and Improvements to Southpoint Pump Station and Force Main

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BACKGROUND/PURPOSE OF REQUEST: Subgrant Agreement - Town of Mocksville

FISCAL IMPACT: $3,060,000

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Subgrant Agreement -TOM- Davie County-10-25-22 (002),eev,10-26-22

GRANTEE/SUB-GRANTEES ACKNOWLEDGMENT AND AGREEMENT

Grantee: County of Davie

Sub-Grantee: Town of Mocksville

Project Titles: Town of Mocksville North Elevated Tank; Town of Mocksville Southpoint Pump Station and Force Main

Purpose of Grants: The State Legislature awarded Davie County $8M in ARPA funding in SL 2022-74. A portion of the funding was intended to assist the Town of Mocksville in increasing elevated water storage capacity with a 500,000 gallon tank and making improvements to the Southpoint pump station and force main to support increased sewer flow.

Amount of Grants: $3,060,000 (North Elevated Tank) and $1,640,000 (Southpoint Pump Station and Force Main)

Award Date: ___________________

Start Date: _____________________

In consideration of the Grantee agreeing to act as a pass-thru for the Sub-Grantee from the State of North Carolina for the above grant, and in further consideration of one ($1.00) dollar each paid to the other, the receipt of which is hereby acknowledged by the execution of this Agreement, the parties to hereby agree as follows:

Special Terms and Conditions Applicable to Grant:

a) Funds are to be used for the public purposes associated with the terms and conditions as indicated above and incorporated into this Acknowledgment and Agreement by reference as if fully set forth.
b) Release of funds is contingent on the express conditions of the above referenced ARPA grant. No funds shall be released unless the terms and conditions of this Grant is complied with and the funds have been released from the State of North Carolina to the Grantee.
c) Release of funds is contingent on the Sub-Grantee demonstrating that it has committed sufficient resources to allow completion of the project.
d) The Sub-Grantee is in material compliance with all federal, state, county, and local laws, regulations, zoning ordinance and orders that are applicable to the Sub-Grantee, and the Sub-Grantee has timely filed with the proper governmental authorities all statements and reports required by the laws, regulations, and orders to which the Sub-Grantee is subject and will continue to be in compliance during the duration of the grant life.
e) There is no litigation, claim, action, suit, proceeding or governmental investigation pending against the Sub-Grantee, and there is no pending or (to the Sub-Grantee's knowledge) threatened litigation, claim, action, suit, proceeding or governmental investigation against the Sub-Grantee that could reasonably be expected to have a material adverse effect upon the Sub-Grantee's ability to carry out this grant in accordance with its terms.
f) The Sub-Grantee has timely paid all judgments, claims, and federal, state, and local taxes payable by the Sub-Grantee the non-payment of which might result in a lien on any of the Sub-Grantee's assets or might otherwise adversely affect the Sub-Grantee's ability to carry out this grant in accordance with its terms.
g) The Sub-Grantee agrees to maintain full, accurate and verifiable financial records, supporting documents, and all other pertinent data for the project funded for such times as are required. The Sub-Grantee agrees to retain all financial records, supporting documents, and all other pertinent records related to the project

funded for a period of five (5) years from the end of the grant funding period. In the event such records are audited, all project records shall be retained beyond such five-year period until all audit findings have been resolved. The Sub-Grantee shall make available to the Grantee, or the Grantee's designated representative, all of the Sub-Grantee's records that relate to the project funded, and shall allow the Grantee or the Grantee's representative to audit, examine and copy any data, documents, proceedings, records and notes of activity relating to the project. Access to these records shall be allowed upon request at any time during normal business hours and as often as the Grantee or its representative may deem necessary. The Sub-Grantee may be subject to audit by the State Auditor.

h) The sub-grantee shall pay all cost incurred by the grantee in preparing and submitting all report and other documents so as to comply with the above two grants and hereby agrees that the grantee shall be allowed to withhold funds from the general grant funds to cover all such cost

Rescission and Termination of Grants: Rescission of a grant revokes the grant award. When funds have been disbursed to Sub-Grantee by the Grantee and a grant is rescinded, the Sub-Grantee may be liable for repayment to the Grantee of any and all grant funds received by the Sub-Grantee under the grant. Termination of a grant ends the grant on a going-forward basis, and the Sub-Grantee is liable for repayment to the Grantee only of that portion of the grant funds that has been disbursed to but not expended by the Sub-Grantee in accordance with the terms of the grant.

A grant may be rescinded or terminated at any time, at the discretion of the County, for reasons including the following:

a. The Grantee has not signed and delivered to the Grantee the Sub-Grantee Acknowledgment and Agreement within two (2) months of the date it was sent to the Sub-Grantee.

b. The Sub-Grantee has failed to complete the project within the time as set forth above.

c. The Sub-Grantee is unable, or has failed or refused, to comply with a material term or condition of the grant.

d. The Sub-Grantee has experienced a change in circumstances that would have a material adverse effect upon the Sub-Grantee's ability to accomplish fully the purposes of the grant.

e. The Sub-Grantee has failed or refused to submit a report, statement, accounting or return required under the Sub-Grantee Acknowledgment and Agreement or by applicable law.

g. The Sub-Grantee has materially modified its budget for the project, and such material modification has not been approved by the Grantee.

h. The Sub-Grantee commits a material violation of the Internal Revenue Code, or uses funds for some purpose not permitted by the Internal Revenue Code or for some purpose not contemplated by the grant.

i. The Sub-Grantee breaches any of the covenants or agreements contained in the Sub-Grantee Acknowledgment and Agreement, or any of the representations and warranties made by the Sub-Grantee in the Grantee Acknowledgment and Agreement is untrue as to a material fact.

It is anticipated that a grant will be rescinded if one of the reasons set forth above exists and no grant funds have been disbursed. Where grant funds have been disbursed, it is anticipated that a grant will be rescinded in the case of the more serious violations (including, without limitation, use of Grantee funds for some purpose not contemplated by the grant or in violation of the Internal Revenue Code, or upon other affirmative misconduct of the Sub-Grantee), and that termination of a grant will take place in the case of the less serious instances of noncompliance.

General Terms: All of the Standard North Carolina Local Government Contractual Terms and Conditions of the attached rider (LGR- dated March 30, 2020) shall apply to this Agreement and are hereby incorporated into this Agreement as if fully set forth.

The individual signing below certifies his or her authority to execute this Agreement on behalf of the Sub-Grantee. By executing this Agreement, the Grantee, to induce the Grantee to make this grant, makes each of the representations set forth hereinabove and certifies that each of such representations is true, accurate and complete as of the date hereof.

IN WITNESS WHEREOF, the Sub-Grantee has executed this Agreement this the _____ day ___________ 2022.

Town Of Mocksville

Signature: ____(SEAL)

Name of Person Signing (print): ______________________________

Title of Person Signing (print):________________________________

Date: ____

Davie County, North Carolina

By:____ (SEAL)
County Manager
Date: ______________________________________

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Subgrant Agreement - Town of Bermuda Run for Upgrading the Bermuda Run Juniper Pump Station and Removing the Bermuda Run Wastewater Treatment Plant

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BACKGROUND/PURPOSE OF REQUEST: Subgrant Agreement - Town of Bermuda Run

FISCAL IMPACT: $1,800,000

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Subgrant agreement - TOBR- Davie Countyeev10-5-22 revisions (0022), eev,10-26-2022

GRANTEE/SUB-GRANTEES ACKNOWLEDGMENT AND AGREEMENT

Grantee: County of Davie

Sub-Grantee: Town of Bermuda Run

Project Title: Town of Bermuda Run Juniper Pump Station Renovation and Wastewater Treatment Plant (WWTP) Removal

Purpose of Grants: The State Legislature awarded Davie County $8M in ARPA funding in SL 2022-74. A portion of the funding was intended to assist the Town of Bermuda Run in removing its wastewater discharge from the Yadkin River and transferring it to the Eastern Davie County Regional Wastewater System. The project involves upgrading the Bermuda Run Juniper Pump Station and removing the Bermuda Run Wastewater Treatment Plant.

Amount of Grant: $1,800,000.

Grant Ratification Date: 7/11/22

Project Notice to Proceed Date: 7/20/22 - Project Duration: 300 days

In consideration of the Grantee agreeing to act as a pass-thru for the Sub-Grantee from the State of North Carolina for the above grant, and in further consideration of one ($1.00) dollar each paid to the other, the receipt of which is hereby acknowledged by the execution of this Agreement, the parties to hereby agree as follows:

Special Terms and Conditions Applicable to Grant:

a) Funds are to be used for the public purposes associated with the terms and conditions as indicated above and incorporated into this Acknowledgment and Agreement by reference as if fully set forth.
b) Release of funds is contingent on the express conditions of the above referenced ARPA grant. No funds shall be released unless the terms and conditions of this Grant is complied with and the funds have been released from the State of North Carolina to the Grantee.
c) Release of funds is contingent on the Sub-Grantee demonstrating that it has committed sufficient resources to allow completion of the project.
d) The Sub-Grantee is in material compliance with all federal, state, county, and local laws, regulations, zoning ordinance and orders that are applicable to the Sub-Grantee, and the Sub-Grantee has timely filed with the proper governmental authorities all statements and reports required by the laws, regulations, and orders to which the Sub-Grantee is subject and will continue to be in compliance during the duration of the grant life.
e) There is no litigation, claim, action, suit, proceeding or governmental investigation pending against the Sub-Grantee, and there is no pending or (to the Sub-Grantee's knowledge) threatened litigation, claim, action, suit, proceeding or governmental investigation against the Sub-Grantee that could reasonably be expected to have a material adverse effect upon the Sub-Grantee's ability to carry out this grant in accordance with its terms.
f) The Sub-Grantee has timely paid all judgments, claims, and federal, state, and local taxes payable by the Sub-Grantee the non-payment of which might result in a lien on any of the Sub-Grantee's assets or might otherwise adversely affect the Sub-Grantee's ability to carry out this grant in accordance with its terms.
g) The Sub-Grantee agrees to maintain full, accurate and verifiable financial records, supporting documents, and all other pertinent data for the project funded for such times as are required. The Sub-Grantee agrees

to retain all financial records, supporting documents, and all other pertinent records related to the project funded for a period of five (5) years from the end of the grant funding period. In the event such records are audited, all project records shall be retained beyond such five-year period until all audit findings have been resolved. The Sub-Grantee shall make available to the Grantee, or the Grantee's designated representative, all of the Sub-Grantee's records that relate to the project funded, and shall allow the Grantee or the Grantee's representative to audit, examine and copy any data, documents, proceedings, records and notes of activity relating to the project. Access to these records shall be allowed upon request at any time during normal business hours and as often as the Grantee or its representative may deem necessary. The Sub-Grantee may be subject to audit by the State Auditor.

h) The sub-grantee shall pay all cost incurred by the grantee in preparing and submitting all report and other documents so as to comply with the above two grants and hereby agrees that the grantee shall be allowed to withhold funds from the general grant funds to cover all such cost

Rescission and Termination of Grants: Rescission of a grant revokes the grant award. When funds have been disbursed to Sub-Grantee by the Grantee and a grant is rescinded, the Sub-Grantee may be liable for repayment to the Grantee of any and all grant funds received by the Sub-Grantee under the grant. Termination of a grant ends the grant on a going-forward basis, and the Sub-Grantee is liable for repayment to the Grantee only of that portion of the grant funds that has been disbursed to but not expended by the Sub-Grantee in accordance with the terms of the grant.

A grant may be rescinded or terminated at any time, at the discretion of the County, for reasons including the following:

a. The Grantee has not signed and delivered to the Grantee the Sub-Grantee Acknowledgment and Agreement within two (2) months of the date it was sent to the Sub-Grantee.

b. The Sub-Grantee has failed to complete the project within the time as set forth above.

c. The Sub-Grantee is unable, or has failed or refused, to comply with a material term or condition of the grant.

d. The Sub-Grantee has experienced a change in circumstances that would have a material adverse effect upon the Sub-Grantee's ability to accomplish fully the purposes of the grant.

e. The Sub-Grantee has failed or refused to submit a report, statement, accounting or return required under the Sub-Grantee Acknowledgment and Agreement or by applicable law.

g. The Sub-Grantee has materially modified its budget for the project, and such material modification has not been approved by the Grantee.

h. The Sub-Grantee commits a material violation of the Internal Revenue Code, or uses funds for some purpose not permitted by the Internal Revenue Code or for some purpose not contemplated by the grant.

i. The Sub-Grantee breaches any of the covenants or agreements contained in the Sub-Grantee Acknowledgment and Agreement, or any of the representations and warranties made by the Sub-Grantee in the Grantee Acknowledgment and Agreement is untrue as to a material fact.

It is anticipated that a grant will be rescinded if one of the reasons set forth above exists and no grant funds have been disbursed. Where grant funds have been disbursed, it is anticipated that a grant will be rescinded in the case of the more serious violations (including, without limitation, use of Grantee funds for some purpose not contemplated by the grant or in violation of the Internal Revenue Code, or upon other affirmative misconduct of the Sub-Grantee), and that termination of a grant will take place in the case of the less serious instances of noncompliance.

General Terms: All of the Standard North Carolina Local Government Contractual Terms and Conditions of the attached rider (LGR- dated March 30, 2020) shall apply to this Agreement and are hereby incorporated into this Agreement as if fully set forth.

The individual signing below certifies his or her authority to execute this Agreement on behalf of the Sub-Grantee. By executing this Agreement, the Grantee, to induce the Grantee to make this grant, makes each of the representations set forth hereinabove and certifies that each of such representations is true, accurate and complete as of the date hereof.

IN WITNESS WHEREOF, the Sub-Grantee has executed this Agreement this the _____ day ___________ 2022.

Town Of Bermuda Run

Signature: ____(SEAL)

Name of Person Signing (print): ______________________________

Title of Person Signing (print):________________________________

Date: ______________________________________

Davie County, North Carolina

By:_______________________________________ (SEAL)
County Manager
Date: ______________________________________

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Resolution - Conditional Award for Davie County Water Supply Improvements Project

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BACKGROUND/PURPOSE OF REQUEST: Resolution - Conditional Award for Davie County Water Supply Improvements Project

FISCAL IMPACT: <Insert Info Here>

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Water Supply Improements Project Resolution

Davie Co WSI Bid Tabulation-09-26-2022

Davie County Water Supply Improvements Project - Recommendation of Award

RESOLUTION CONDITIONALLY EMPOWERING THE COUNTY MANAGER TO AWARD THE CONSTRUCTION CONTRACT AND EXECUTE ALL DOCUMENTS RELATED TO THE DAVIE COUNTY WATER SUPPLY IMPROVEMENTS PROJECT

WHEREAS, the County of Davie advertised for competitive bids for the Davie County Water Supply Improvement Project (The Project) as required by NCGS 143-129 and received only one competitive bid for the Project on the first round of advertisements; thereafter, the County of Davie re-advertised pursuant to NCGS 143-129 for competitive bids for the same Project and on the second advertisement received only two competitive bids for the Project; that both bids at the second round of advertisement were proper in form and substance and therefore are proper bids for the Project;"

WHEREAS the Engineer's certified bid tabulation is attached hereto showing that the bids represent true market value, having with less than 5% difference from each other, and

WHEREAS extensive Value Engineering (VE) negotiations were entered into with the low bidder resulting in a substantial project savings, and

WHEREAS the Project will be funded with over 13 million dollars in grants and additional low interest loans at the rate of 0.25% per annum, and

WHEREAS final award of funding depends upon favorable project review by relevant facets of State Government, and

WHEREAS favorable funding review depends upon passage of this Resolution of Conditional Award, and

WHEREAS adequate water supply for both the Town of Mocksville and the County of Davie will be secured and enhanced by The Project, and

WHEREAS an Engineer's recommendation after value engineering is to award The Project to Jimmy R. Lynch and Sons, Inc. in the amount of $50,898,599 is further attached hereto

NOW, THEREFORE, IT IS HEREBY RESOLVED THAT THE COUNTY MANAGER IS CONDITIONALLY AUTHORIZED TO AWARD AND ENTER INTO A CONSTRUCTION CONTRACT WITH JIMMY R. LYNCH AND SONS, INC. IN THE AMOUNT INDICATED AND TO EXECUTE ALL OTHER DOCUMENTS RELATED TO FUNDING, PERMITTING AND CONSTRUCTION OF THE PROJECT UPON FINAL APPROVAL REQUIRED BY ANY AND ALL RELEVANT FACETS OF NORTH CAROLINA STATE GOVERNMENT.

Adopted this _____ day of _________, 2022.

____
James Blakley, Chairman
Davie County Board of Commissioners

Attest:

____
Stacy A. Moyer
Clerk to the Board

BID TABULATION

DAVIE COUNTY WATER SUPPLY IMPROVEMENTS PROJECT
Bid Opening: Thursday, September 22, 2022 at 2:00 pm

				Wharton Smith, Inc 750 Monroe Road Sanford, FL 32771		Jimmy R. Lynch and Sons, Inc. 314 South Academy St. Pilot Mountain, NC 27041	
			Bid Bond	5%		5%	
			Addenda Acknowledged	1 - 6		1 - 6	
BASE BID							
No.	Description	Unit	QTY	Unit Price	Extended Total	Unit Price	Extended Total
1	All work for the Davie County Water Supply Improvements (Excluding Bid Items 2 – 5 and PP1-PP-19)	LS	1	-	$45,893,000.00	-	$45,719,000.00
2	Chemical Metering Pumps by ProMinent	LS	1	-	$144,006.00	-	$144,006.00
3	UVT Analyzers by Real Tech	LS	1	-	$10,000.00	-	$10,000.00
4	Systems Integration and Site Security by Fortech	LS	1	-	$1,165,418.00	-	$1,165,418.00
5	Allowance for Asbestos Abatement in Existing Facility	LS	1	-	$35,000.00	-	$35,000.00
WATER TREATMENT PLANT BASE BID AMOUNT (SUM OF ITEMS 1 through 5)				$47,247,424.00		$47,073,424.00	
PP-1	Mobilization	LS	1	-	$154,000.00	-	$115,000.00
PP-2	Water Mains	-	-	-	-	-	-
a	16" DIP (Class 250) – Main St.	LF	1,640	$700.00	$1,148,000.00	$155.00	$254,200.00
b	16" RJ DIP (Class 250) – Main St.	LF	320	$820.00	$262,400.00	$200.00	$64,000.00
c	16" DIP (Class 250) – Raw Water Main	LF	360	$195.00	$70,200.00	$189.00	$68,040.00
d	16" RJ DIP (Class 250) – Raw Water Main	LF	670	$250.00	$167,500.00	$233.00	$156,110.00
e	12" DIP (Class 350)	LF	12,540	$165.00	$2,069,100.00	$130.00	$1,630,200.00
f	12" RJ DIP (Class 350)	LF	4,480	$215.00	$963,200.00	$155.00	$694,400.00
g	6" DIP (Class 350)	LF	280	$120.00	$33,600.00	$75.00	$21,000.00

Attachment: Davie Co WSI Bid Tabulation-09-26-2022 (Resolution - Conditional Award for Davie County Water Supply Improvements Project)

				Wharton Smith, Inc 750 Monroe Road Sanford, FL 32771		Jimmy R. Lynch and Sons, Inc. 314 South Academy St. Pilot Mountain, NC 27041	
	Bid Bond			5%		5%	
	Addenda Acknowledged			1 - 6		1 - 6	
BASE BID							
PP-3	Ductile Iron Bends and Fittings	-	-	-	-	-	-
a	For Water Mains	LB	14,000	$43.00	$602,000.00	$14.00	$196,000.00
b	For Raw Water Mains	LB	5,000	$13.00	$65,000.00	$17.00	$85,000.00
PP-4	20" Bore and Jack (Carrier paid in Item 2)	LF	445	$1,950.00	$867,750.00	$1,368.00	$608,760.00
PP-5	Gate Valve	-	-	-	-	-	-
a	16" Gate Valve	EA	1	$16,200.00	$16,200.00	$13,700.00	$13,700.00
b	12" Gate Valve	EA	8	$900.00	$7,200.00	$5,900.00	$47,200.00
PP-6	Tapping Sleeve and Valve	-	-	-	-	-	-
a	12"x12" Tapping Sleeve and Valve	EA	2	$15,600.00	$31,200.00	$17,200.00	$34,400.00
b	12"x6" Tapping Sleeve and Valve	EA	4	$9,200.00	$36,800.00	$11,900.00	$47,600.00
c	12"x4" Tapping Sleeve and Valve	EA	1	$8,176.00	$8,176.00	$10,700.00	$10,700.00
PP-7	Fire Hydrant w/ GV & 6" DIP (Tee paid in Item 3)	EA	8	$10,600.00	$84,800.00	$9,200.00	$73,600.00
PP-8	Fire Hydrant w/ Tapping Sleeve and Valve & 6" DIP	EA	3	$24,000.00	$72,000.00	$17,200.00	$51,600.00
PP-9	Connection to Existing Water Main	EA	2	$34,500.00	$69,000.00	$10,700.00	$21,400.00
PP-10	Asphalt Roadway Repair	SY	900	$70.00	$63,000.00	$234.00	$210,600.00
PP-11	Asphalt Mill and Disposal of Existing Asphalt	SY	5,200	$15.00	$78,000.00	$6.43	$33,436.00
PP-12	Asphalt Pavement Overlay	SY	5,200	$42.00	$218,400.00	$15.00	$78,000.00
PP-13	Remove and Replace Driveways	-	-	-	-	-	-
a	Asphalt Driveways	LF	100	$325.00	$32,500.00	$67.00	$6,700.00
b	Concrete Driveways	LF	150	$340.00	$51,000.00	$280.00	$42,000.00
c	Gravel Roadways/Driveways	LF	1,210	$55.00	$66,550.00	$19.00	$22,990.00

				Wharton Smith, Inc 750 Monroe Road Sanford, FL 32771		Jimmy R. Lynch and Sons, Inc. 314 South Academy St. Pilot Mountain, NC 27041	
			Bid Bond	5%		5%	
			Addenda Acknowledged	1 - 6		1 - 6	
BASE BID							
PP-14	Erosion Control	LS	1	-	$120,000.00	-	$516,000.00
PP-15	Matting	SY	4,300	$15.00	$64,500.00	$1.88	$8,084.00
PP-16	Traffic Control	LS	1	-	$70,000.00	-	$308,000.00
PP-17	Water Services	EA	25	$3,000.00	$75,000.00	$6,100.00	$152,500.00
PP-18	Concrete Sidewalk Repair	SF	500	$17.00	$8,500.00	$17.00	$8,500.00
PP-19	Curb and Gutter Repair	LF	200	$55.00	$11,000.00	$32.00	$6,400.00
PP-20	Select Backfill	CY	200	$140.00	$28,000.00	$44.00	$8,800.00
PP-21	Clearing and Grubbing and Overhead Electrical Demolition for Raw Water Main	LS	1	-	$100,000.00	-	$60,000.00
PP-22	Removal and Disposal of Asbestos Cement Pipe (Allowance Item)	LS	1	-	$25,000.00	-	$25,000.00
WATER MAIN AND RAW WATER MAIN UNIT PRICE BID AMOUNT (SUM OF ITEMS PP-1 THROUGH PP-22)				$7,739,576.00		$5,679,920.00	
TOTAL BASE BID AMOUNT (SUM OF ITEMS 1 THROUGH 5 AND ITEMS PP-1 THROUGH PP-22)				**$54,987,000.00**		**$52,753,344.00**	

				Wharton Smith, Inc 750 Monroe Road Sanford, FL 32771	Jimmy R. Lynch and Sons, Inc. 314 South Academy St. Pilot Mountain, NC 27041
			Bid Bond	5%	5%
			Addenda Acknowledged	1 - 6	1 - 6
BASE BID					
BID ALTERNATIVES					
No.	**Description**	**Unit**	**Qty**		
1	Parallel Shaft Vertical Turbine Mixers (Deductive)	LS	1	-$35,000	-$40,000
2	PVC Ball Valves by Hayward (Additive)	LS	1	$53,500	$5,000
3	Demolition of Existing Facilities (Additive)	LS	1	$1,200,000	$990,000

CERTIFICATION

The bids tabulated herein were opened and read aloud at 2:00 p.m. on the 22nd day of September 2022, in the Davie County Commissioner's Conference Room at 123 South Main St., Mocksville, NC 27028. The tabulation is correct in that it contains the bid prices as presented on the original Bid Form of each Bidder.

Hazen

NORTH CAROLINA PROFESSIONAL SEAL 029976 ENGINEER DAVID S. BRILEY

9-26-22

David S. Briley, PE
Associate Vice President

Hazen
Hazen and Sawyer
4011 Westchase Blvd. Suite 500
Raleigh, NC 27607 • 919.833.7152

October 24th, 2022

Mr. Johnny Lambert
Davie County Public Utilities Dept.
298 E. Depot St., Suite 200
Mocksville, NC 27028

Re: Water Supply Improvements Project
Recommendation of Award
SRF Project No. WIF 2018 / SRP-D-0203
EDA Award No. 04-01-07635

Dear Mr. Lambert:

On September 15th, 2022, the Davie County Public Utilities Dept. (Davie County) received an insufficient number of bids for the Water Supply Improvements Project. The project was readvertised, and the bid opening was rescheduled for the following week. On September 22nd, 2022, Davie County received and opened two (2) bids for the Water Supply Improvements Project. Both bids are believed to be responsive and competitive as set forth in the attached Bid Tabulation.

The lowest responsive bid submitted for the Total Base Bid Amount was submitted by Jimmy R. Lynch and Sons, Inc. (J.R. Lynch) in the amount of $52,753,344. Bid amounts were also submitted for three (3) alternates. Davie County staff have elected to accept Bid Alternates No. 1 and No. 2, which result in a deduct in the amount of $35,000.

Since the bids exceeded the available capital budget, Davie County and Hazen and Sawyer staff negotiated with J.R. Lynch to modify the scope of work, as allowed by G.S. 143-129. Cost savings in the amount of $1,819,745 were identified, which will be executed as part of Change Order No. 1. Therefore, the recommended contract amount for J.R. Lynch is in the amount of $50,898,599.

Hazen recommends that Davie County award the project to J.R. Lynch in the amount of $50,898,599. If you require additional information, please do not hesitate to contact us.

Very truly yours,

David S. Briley, P.E.
Associate Vice President, Hazen and Sawyer

cc: Michael Wang, Hazen and Sawyer
Jared Hostetler, Hazen and Sawyer
John Grey, Grey Engineering

Job no 31420-004

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Finance

Resource Person: Cindy Chapman

ISSUE/ACTION REQUESTED:
Delete 10 Sheriff Vehicles

BACKGROUND/PURPOSE OF REQUEST:

Sheriff is disposing of ten vehicles to be auctioned in November 2022. These are older vehicles (2013, 2014, 2015) that were scheduled for replacement.

FISCAL IMPACT: Acquisition cost of these vehicles totals to $284,392.67; these vehicles are fully depreciated.

COUNTY MANAGERS; RECOMMENDATION:
<Insert County Manager Comments>

ATTACHMENTS:
Delete Sheriff Vehicles - Nov 2022

DAVIE COUNTY FIXED ASSETS

EQUIPMENT DELETION FORM

Department Name Sheriff Date November 6, 2022

Department Number	Asset Tag Number	Item Description	Reason for Deletion	Deletion Amount
2110	9780	2013 Ford Taurus Vin:1FAHP2MT2DG113398	Scheduled replacement- to be auctioned	$26,333.00
2110	9781	2013 Ford Taurus Vin:1FAHP2MT4DG113399	Scheduled replacement- to be auctioned	$26,333.00
2110	9784	2013 Ford Taurus Vin:1FAHP2MT0DG113402	Scheduled replacement- to be auctioned	$26,333.00
2110	9815	2013 Ford Taurus Vin:1FAHP2MT1DG157635	Scheduled replacement- to be auctioned	$26,333.00
2110	9820	2013 Ford Explorer Vin:1FM5K8AR5DGB28268	Scheduled replacement- to be auctioned	$25,313.00
2110	10004	2014 Ford Taurus Vin:1FAHP2MT6EG124146	Scheduled replacement- to be auctioned	$26,802.00
2110	1288	2014 Ford Expedition Vin:1FMJU1G51EEF10895	Scheduled replacement- to be auctioned	$28,845.00
2110	10148	2015 Ford Taurus Vin:1FAHP2MT2FG135999	Scheduled replacement- to be auctioned	$28,517.60
2110	10393	2015 Ford Interceptor Vin:1FAHP2MTXFG203529	Scheduled replacement- to be auctioned	$34,803.26
2110	10394	2015 Ford Interceptor Vin:1FAHP2MT6FG203530	Scheduled replacement- to be auctioned	$34,779.81

The above listed items have been approved for deletion from this department's equipment list.

Requested By: Brian Jack
(Department Head)

Approved By: Brian Burnett
(Davie County Manager)

Date: 10-7-2022

Finance Office Use Only

Date Posted: ____________________

Posted by: ____________________

(Rev.3/2000)

Attachment: Delete Sheriff Vehicles - Nov 2022 (Asset Deletions - Sheriff Vehicles)

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Finance

Resource Person: Cindy Chapman

ISSUE/ACTION REQUESTED:
Delete Technology Solutions Core Switch Assembly

BACKGROUND/PURPOSE OF REQUEST: Technology Solutions has replaced this end of life core switch assembly (comprised of three switches) with new equipment. Staff requests the Board of County Commissioners to retire these assets for conveyance to Davie County Board of Education or for auction.

FISCAL IMPACT: $61,374

COUNTY MANAGERS; RECOMMENDATION:
<Insert County Manager Comments>

ATTACHMENTS:
Delete Core Switch Assembly - Nov 2022

DAVIE COUNTY FIXED ASSETS

EQUIPMENT DELETION FORM

Department Name Technology Solutions Date 11/2/2022

Department Number	Asset Tag Number	Item Description	Reason for Deletion	Deletion Amount
1320	8480/10107	HP Switch Replacement	Replaced with new equipment; end of service	$20,458.00
1320	8481/10108	HP Switch Replacement	Replaced with new equipment; end of service	$20,458.00
1320	8482/10109	HP Switch Replacement	Replaced with new equipment; end of service	$20,458.00

The above listed items have been approved for deletion from this department's equipment list.

Requested By: John Gallimore
(Department Head)

Approved By: B. Barnett
(Davie County Manager)

Date: 11/2/2022

Finance Office Use Only

Date Posted: ____________________

Posted by: ____________________

(Rev.3/2000)

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Sewer Allocation Request - Tri-West Business Center

BACKGROUND/PURPOSE OF REQUEST: Sewer Allocation Request - Tri-West Business Center

FISCAL IMPACT: <Insert Info Here>

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Tri West Adequate Sewer

TriWest Business Center - Building 2 Sewer Allocation 2022.10.28

GREY
ENGINEERING, INC.

10/28/22

Johnny Lambert, Director
Davie County Public Utilities
298 Depot St.
Mocksville, NC 27028

Via: email to jlambert@daviecountync.gov

Re: Statement of Adequate Sewer Capacity for Tri West Business Center Building 2

Johnny,

Mocksville Development Partners, LLC through its Engineers has requested sewer capacity in the amount of 5,100 gallons per day to serve a proposed 297,000 spec industrial building near the intersection of Farmington Rd and I-40. The proposed flow has been properly calculated in accordance with current NDEQ "2T" standards.

The flow will access the recently constructed Farmington Rd Sewer extension through a private pump station and be served by Davie County's Dutchman Creek Pumping Station. **Adequate sewer capacity in the public system currently exists to support this request.**

This statement of adequate capacity is not an approval of detailed design. It is assumed that detailed design review will proceed as usual at the appropriate time.

Sincerely,
Grey Engineering, Inc.

John Grey, PE
Davie County Utility Consultant

P.O. Box 9 • Mocksville, NC 27028 • Phone: (336) 751-2110 • Fax: (336) 751-6348 • www.greyengineering.com

OAK ENGINEERING

October 28, 2022

Mr. Johnny Lambert, Utilities Director
Davie County Public Utilities Department
298 E Depot St, Ste 100
Mocksville, NC 27028
336-753-6090

RE: TriWest Business Center – Building 2 – Davie County, NC
Sewer Allocation Request

Mr. Lambert,

We are requesting sewer allocation for the referenced project in Davie County, NC. TriWest Business Center – Building 2 is a 297,600-sf speculative industrial warehousing facility in the TriWest Business Center located on US Highway 158, near the intersection of Foster Dairy Road. The facility will have 51 loading bays (49 dock positions and 2 drive-in ramps). Section .0114 of the *North Carolina Administrative Code, Title 15A, Subchapter 2T* (15A NCAC 02T .0114 Wastewater Design Flow Rates) defines the daily flow for the design of this facility as 100 gallons/loading bay. As such, the anticipated sewer allocation needed for the 51-bay facility is **5,100 gallons/day**.

The waste from this facility will gravity feed to a proposed on-site lift station where it will be pumped via force main to an existing public manhole in Government Center Drive, just east of the intersection with Farmington Road.

Sincerely,

Luke J. Bugenske, PE
OAK ENGINEERING
luke@oak.engineering

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
East Davie Sewer Capacity Request - Hillsdale Ridge

BACKGROUND/PURPOSE OF REQUEST: East Davie Sewer Capacity Request - Hillsdale Ridge

FISCAL IMPACT: <Insert Info Here>

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Request Letter -Davie County

22-201 Hillsdale Ridge PROPOSED SEWER FLOW

Hillsdale Ridge Sewer Request

Fuller Land Company, LLC

October 21, 2022

Johnny Lambert, Director
Davie County Public Utilities
298 Depot St.
Mocksville, NC 27028

Re: Sewer Capacity Request for Hillsdale Ridge Townhomes

Johnny,

We are requesting sewer capacity for property that we own on Hillsdale West Dr.. The proposed project will consist of 120 townhome units and require 57,600 gallons per day.

We propose to access the public sewer main in two locations to accommodate this project. The first point will be an existing gravity main running adjacent to Hwy 158. We are requesting access for 18,240 gallons per day at this location. The remaining 39,360 gallons per day would enter the public sewer system through the new Smith Creek gravity sewer main.

Thanks to you and Davie County for your consideration of this request.

Sincerely,

Fuller Land Company, LLC

Chad E. Fuller

ESTIMATED SEWER FLOWS FROM PROPOSED TOWNHOME PROJECT

PROPOSED SEWER FLOW (BASED ON 15A NCAC 02T .0114)

TO HWY 158

QTY	Type	GPD
38	4 Bedroom Residential	480
TOTAL PROPOSED SEWER FLOW		18,240 GPD

TO SMITH CREEK SEWER OUTFALL

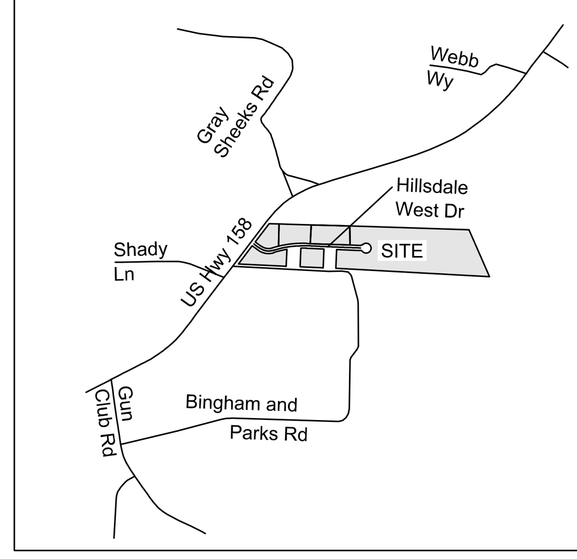
QTY	Type	GPD
82	4 Bedroom Residential	480
TOTAL PROPOSED SEWER FLOW		39,360 GPD

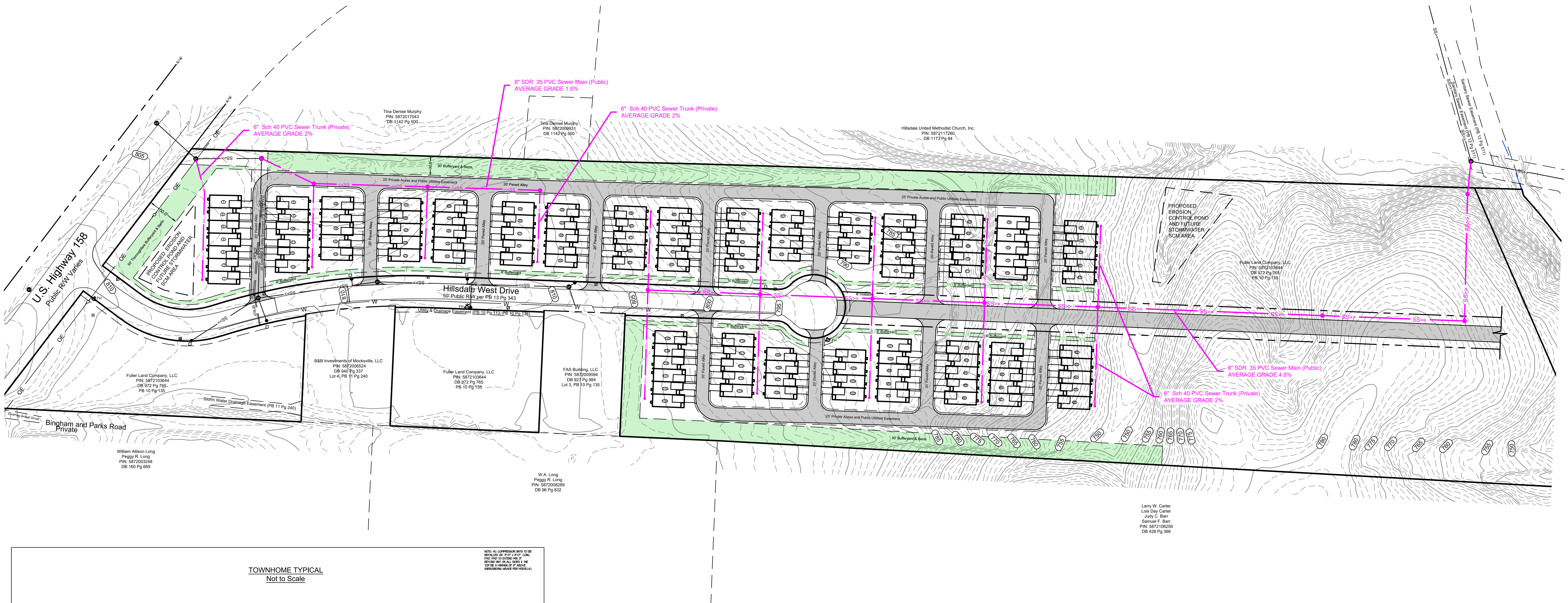
TOTAL PROPOSED SEWER FLOW: 57,600 GPD

IMPORTANT NOTES:

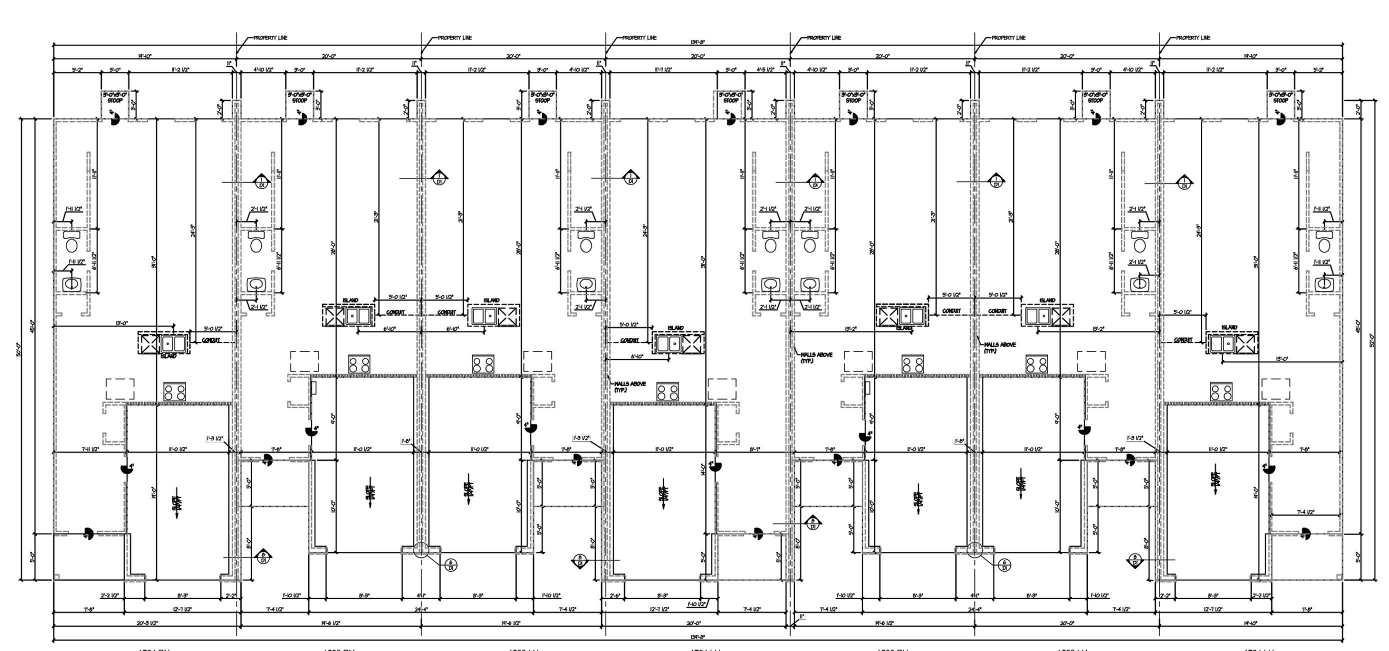
1. This map is to generally show the proposed path of sewer flows and housing units on the site in order to request sewer allocation from the governing body.
2. The location and grade of the sewer mains shown on this plan may change upon final engineering.
3. The proposed sewer system utilized an 8" public sewer main with 6" private trunk lines to better main the higher density of 4" sewer connections to the townhome units.

LOCATION MAP (NOT TO SCALE)





TOWNHOME TYPICAL
Not to Scale



SLAB INTERFACE PLAN
7 UNIT BUILDING

BEESON & CARTER, P.A.
CIVIL ENGINEERS LAND SURVEYORS
LAND PLANNING
503 HIGH STREET, WINSTON-SALEM, NC 27101
OFFICE:(336) 748-0071 FAX:(336) 748-0470
WEB: www.beesonengineering.com
Corp #: C-4017

SEAL: PRELIMINARY FOR REVIEW ONLY
NORTH CAROLINA PROFESSIONAL SEAL 038574 ENGINEER 10/21/2022
DO NOT USE FOR CONSTRUCTION

- [x] Preliminary - Do Not Use for Construction
- [ ] Final Drawing - For Review Purposes Only
- [ ] Final Drawing

PROJECT:

HILLSDALE RIDGE TOWNHOMES

Townhome Development

Davie County, NC
PIN#: 5872003754, 5872008786, 5872006737

CLIENT / PREPARED FOR:

Fuller Land Company, LLC
C/O Chad Fuller
1508 County Home Road
Mocksville, NC 27028-8139
Ph. No.: 336-345-8943
Email: cfuller1508@gmail.com

N W E S

NC Grid - NAD83 (2011)

DATE: 10.21.2022
DRAWN BY: TBC / ATC
JOB NO.: 22-201

REVISIONS:

SCALE: 1" = 80'

40 0 20 40 80 160

SHEET TITLE:

PROPOSED SEWER REVIEW

SHEET NO:

C-5.0

Attachment: 22-201 Hillsdale Ridge PROPOSED SEWER FLOW (East Davie Sewer Capacity Request - Hillsdale Ridge)

GREY ENGINEERING, INC.

October 21, 2022

Johnny Lambert, Director
Davie County Public Utilities
298 Depot St.
Mocksville, NC 27028

Via: email to jlambert@daviecountync.gov

Re: Statement of Adequate Sewer Capacity for Hillsdale Ridge Townhomes

Johnny,

Chad Fuller has requested sewer capacity in the amount of 57,600 gallons per day to serve 120 townhomes, each having 4 bedrooms. The proposed flow has been properly calculated in accordance with current NDEQ “2T” standards.

The flow will access the Eastern Davie Sewer system at two locations. 18,240 gallons per day will access the gravity main in US 158 by way of an existing public connection under the roadway, 39,360 gallons per day will access the newly constructed Smith Creek Interceptor.

With completion of the Eastern Davie Sewer System additions (including removal of the Smith Creek Pump Station), **adequate sewer capacity currently exists to support this request.**

This statement of adequate capacity is not an approval of detailed design. It is assumed that detailed design review will proceed as usual at the appropriate time.

Sincerely,
Grey Engineering, Inc.

John Grey, PE
Davie County Utility Consultant

P.O. Box 9 • Mocksville, NC 27028 • Phone: (336) 751-2110 • Fax: (336) 751-6348 • www.greyengineering.com

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Zoning Map Amendment 2022-06 - Blackwelder Investments , LLC Has Applied to Rezone approximately 105.5 Acres from Residential 20 (R-20) and Residential Agricultural (R-A) To General Industrial (G-I). the Subject Properties Are Located at 148 Cana Rd and 2254 US HWY 601 N. the Properties Are Further Described as Davie County Tax Parcel G300000076 And G300000077.

BACKGROUND/PURPOSE OF REQUEST: Zoning Map Amendment 2022-06 - Blackwelder Investments

FISCAL IMPACT: <Insert Info Here>

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
DC_BOC_packet_10032022

PUBLIC HEARING COMMENT PERIOD RULES.2021.BBV4eevdbb-21.09.14

Development & Facilities Services
298 E. Depot Street, Ste 100 | Mocksville, NC 27028 | 336.753.6050 | f 336.751.7689
DavieCountyNC.gov

NOTICE OF PUBLIC HEARING
BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR THE FOLLOWING ZONING AMENDMENTS

NOTICE IS HEREBY GIVEN, pursuant to the requirements of Chapter 160D-602 of the General Statutes of North Carolina and Section 155.251 of the Davie County Code of Ordinances, that the Davie County Board of Commissioners will hold a **Public Hearing** in the Commissioners Meeting Room in the Administration Building located at 123 S. Main Street, Mocksville, NC on **Monday October 3, 2022 at 6:00pm** to hear the following requests:

> **Zoning Map Amendment 2022-06.** Blackwelder Investments, LLC has applied to rezone approximately 105.5 acres from Residential 20 (R-20) and Residential Agricultural (R-A) to General Industrial (G-I). The subject properties are located at 148 Cana Rd and 2254 US HWY 601 N. The properties are further described as Davie County Tax Parcel G300000076 and G300000077.

The public is invited to attend the hearing at which time there will be an opportunity to be heard in favor of, or in opposition to, the above items. As a result of the public hearing, substantial changes might be made in the advertised proposal, reflecting objections, debate and discussion at the hearing. Additional information is available at the Development & Facilities Services Department on weekdays between 8:30 a.m. and 5:00 p.m. or by telephone at (336) 753-6050.

Adam Barr
Planning Department

###

Legal Notice
Affidavit Required
Publication Dates:
September 22, 2022
September 29, 2022

Davie County
ZONING MAP AMENDMENT 2022-06
Blackwelder Investments, LLC

Submittal Date
July 1, 2022

STAFF REPORT TO THE BOARD
October 3, 2022 Meeting Date

Planning Staff
Adam Barr

I. REQUEST
To rezone an approximately 105.5 acres from Residential Agriculture and Residential-20 (R-A & R-12) to General Industrial (G-I).

II. PROJECT LOCATION
The properties are located at 148 Cana Rd and 2254 US HWY 601 N. The properties are further described as Davie County Tax Parcels G300000076 and G300000077.

III. PROJECT PROFILE

DAVIE COUNTY PIN: G300000076 & G300000077

ZONING DISTRICT: Residential Agriculture (R-A) & Residential 20 (R-20)

LAND USE PLAN: Industrial

WATERSHED: N/A

CROSS REFERENCE FILES: N/A

APPLICANT: Blackwelder Investment, LLC

PROPERTY SIZE: 105.5 acres (101.9 & 3.55 acres)

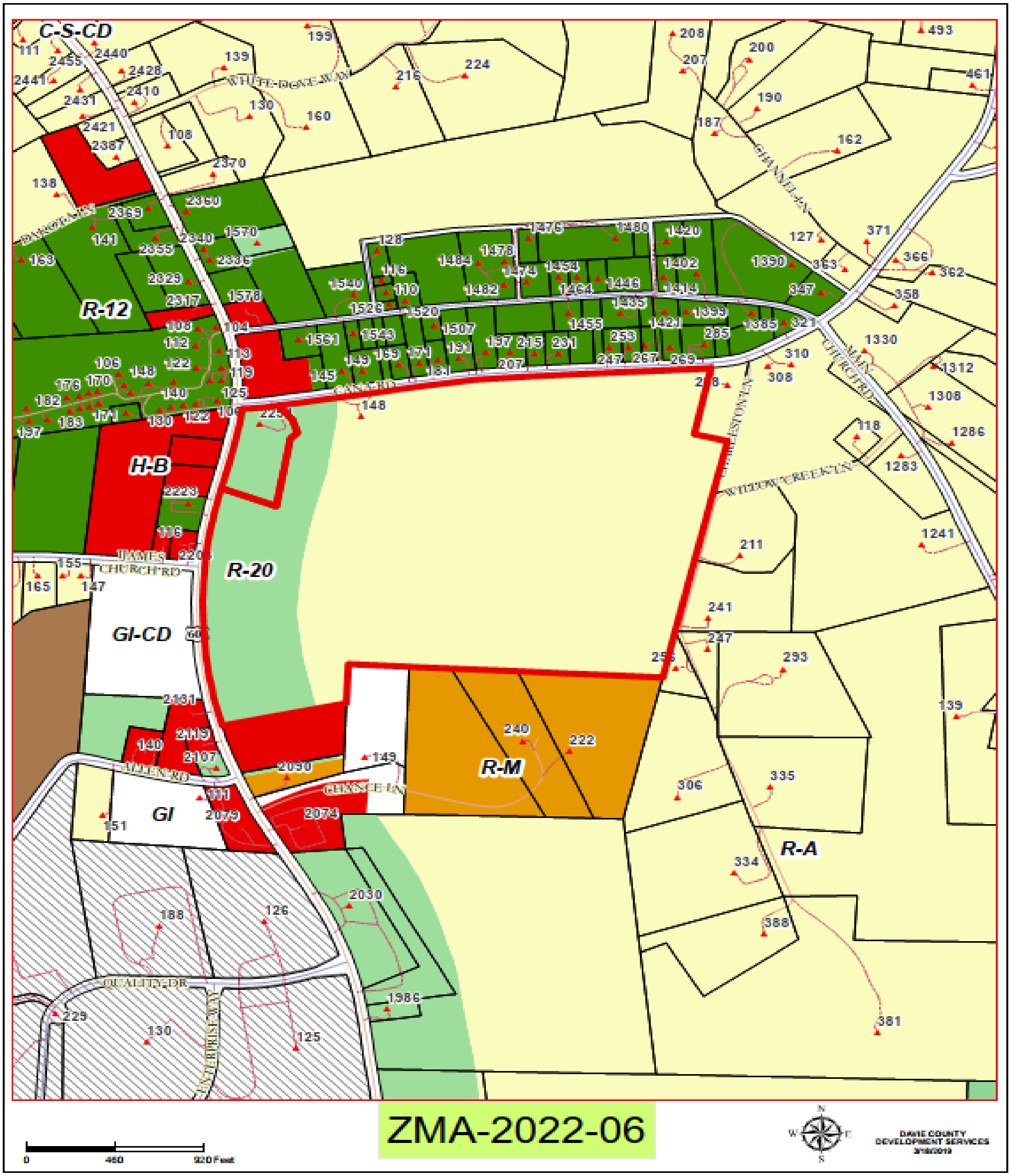
CURRENT LAND USE: Residential, Industrial

PROPOSED LAND USE: Industrial

PROJECT SETTING – SURROUNDING ZONING DISTRICTS AND LAND USES

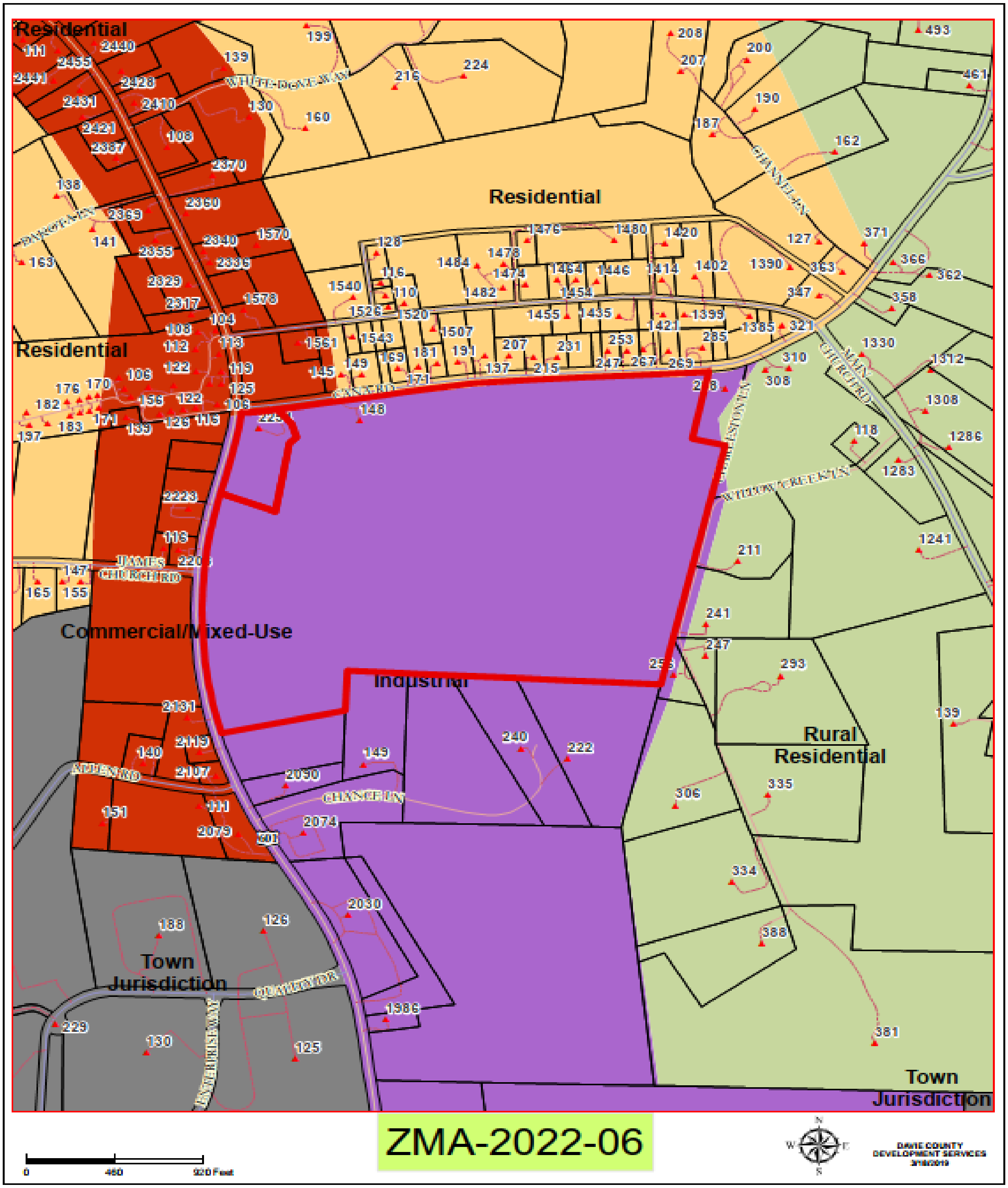
DIRECTION	**LAND USE**	**ZONING**
North	Residential	R-12, H-B
West	Commercial, Industrial, Residential	H-B, G-I, R-12
South	Industrial, Commercial	G-I, H-B, R-M
East	Residential	R-A

IV. Zoning Map

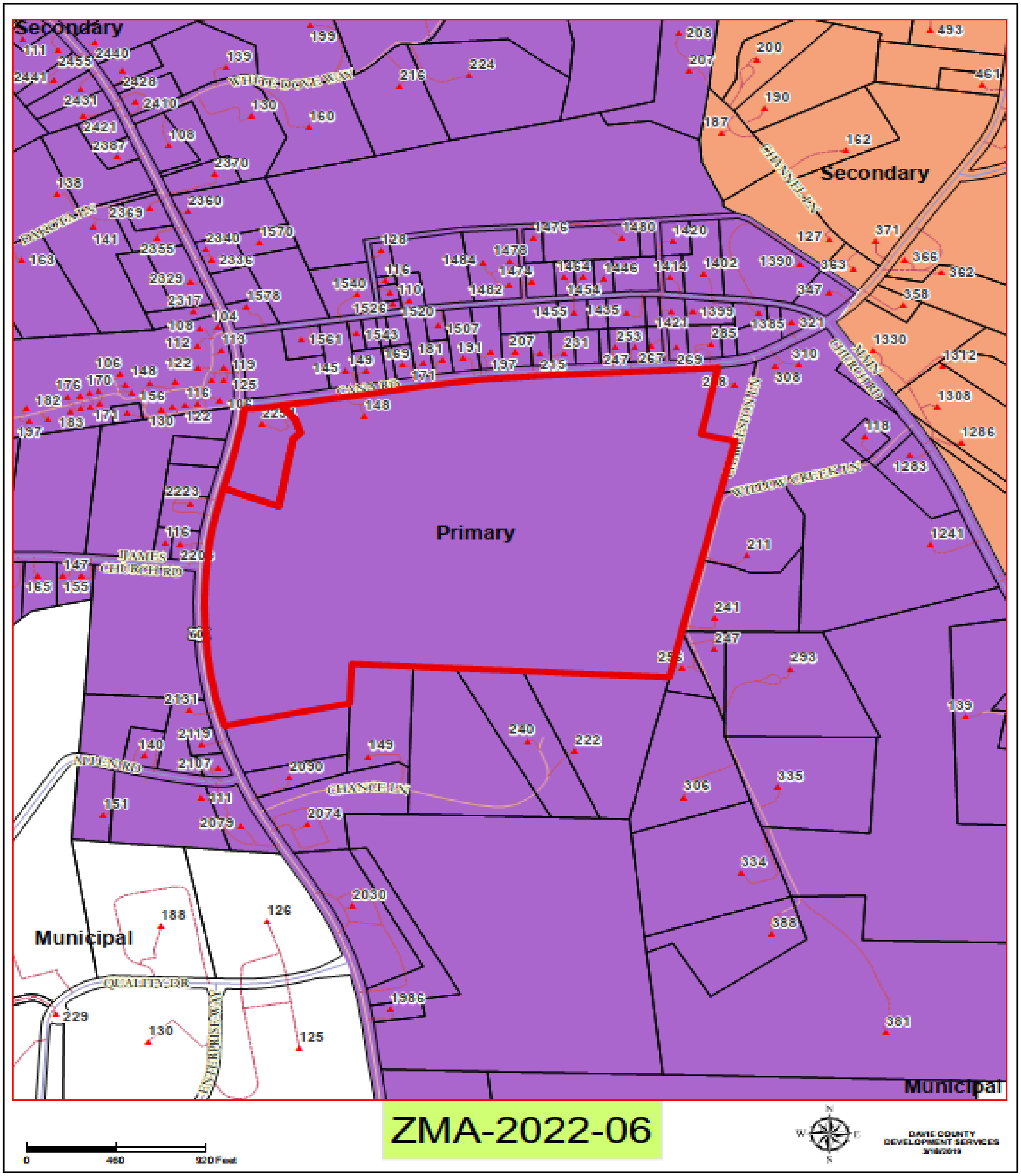


VI. 2018 Aerial Map

VII. Land Development Plan Map



VIII. Davie County Growth Enhancement Strategy Map



IX. LAND USE/ ZONING HISTORY

- **1973:** The properties are originally zoned Residential-Agricultural & Residential -20.

A. Proposed Zoning

The General Industrial District is established for manufacturing, distribution, warehousing, processing and related uses whose operating characteristics limit their effects on adjacent uses.

B. Utilities

The site will use public water and sewer.

C. Davie County Comprehensive Plan

The properties are located in an area designated as Industrial on the Davie County Land Use Category Map. The Industrial category is defined as Industrial and manufacturing uses with adequate street access, water/sewer services, and may require relatively large tracts of land. Intended to preserve and protect important industrial properties from encroachment by non-industrial land uses.

The Comprehensive Plan states:

- Incentivize development near infrastructure (e.g. roads, water and sewer) to reduce growth demand on prime agricultural farmlands by allowing increased density.
- Promote mixed use development to encourage proximity of housing to employment and reduce work trip travel time.
- Support innovative and flexible land planning techniques as a means of encouraging development configurations which are more desirable and which may better safeguard existing natural land and water resources.
- Encourage mixed use industrial or business development to allow residential development on portions of new development or redevelopment.
- Increase infill development by incentivizing reuse of existing vacant or underutilized buildings and properties.
- Support the designation and restoration of historic structures, buildings and monuments and utilize resources to encourage tourism development.
- Encourage planned development that mimics the existing architectural aesthetic of nearby land uses, ensures internal and external walkability and bikeability connections and complements nearby residential land use.
- Increase infill development by incentivizing reuse of existing vacant or underutilized buildings and properties.
- Address Brownfield environmental contamination issues with former industrial properties to facilitate development.
- Utilize tax incentives (e.g. New Market Tax Credits or Opportunity Zones) to facilitate investment into underutilized properties to make them into active use.

D. Davie County Growth Enhancement Strategy

The property is located in an area that is designated as a Primary Growth Area. This area is characterized by being located adjacent to municipal limits or regulatory areas and generally extends along major urban/transportation corridors within the county. It includes areas that are likely to have access to urban infrastructure services, such as water and sewer, within the foreseeable future. The Primary Growth Area is predominantly mixed use that will include residential and commercial development. Higher urban type density level can be anticipated in this area.

The Growth Enhancement Strategy describes policies within the primary growth area as:

- Minimize retail strip development.
- Encourage planned business/industrial parks.
- Minimize incompatibilities by requiring buffers and screens.
- Promote growth of tourism, retail sales and related industries.
- Use transition development zones as a buffer between incompatible uses.

- Identify and protect prime economic development sites.
- Mixed land uses.
- Conventional subdivision development anticipated.

Policy 1.1 The County will encourage new and expanding industries and businesses which (1) diversify the local economy, (2) utilize more highly skilled labor force, (3) increase area residents' incomes, and (4) encourage businesses which are good community neighbors.
Policy 1.5 Planning and development decisions will be based on the principle of promoted investment in Davie County to expand employment opportunities while preserving and improving the quality of life for all county residents.
Policy 3.1 Industrial development should not be located in areas that would diminish the desirability of existing and planned residential uses, nor should major subdivisions be allowed to encroach upon existing or planned industrial sites without appropriate buffers.
Policy 3.2 Industrial development will be on land that is physically suitable and has unique location advantages for industry. Advanced planning for the identification of such land will be encouraged.
Policy 3.4 Light industrial sites will be located in urbanized areas to take advantage of available services and to reduce home-to-work distances. Careful design and/or buffering shall be required to insure compatibility with surrounding areas.
Policy 3.5 Warehousing, storage and distribution facilities should have direct access to appropriate thoroughfares and be visually buffered.

X. ISSUES TO CONSIDER

The Board may not consider any specific use of the property but all possible uses in the General Industrial district. The Board may approve or deny, or defer the request for additional consideration. The Board should consider the following in making its recommendation:

1. The property's potential as a residential use.
2. The property's potential as an industrial use.
3. If rezoning is approved, any new structure/subdivision will go through a Project Review to ensure compliance with zoning ordinance standards such as setbacks, landscaping, buffers, parking, etc.
4. Whether the proposed reclassification is consistent with the purposes, goals, objectives, and policies of adopted plans for the area.
5. Whether the proposed reclassification is consistent with the overall character of existing development in the immediate vicinity of the subject property.
6. Applicable Zoning Ordinance Sections: The following sections of the Zoning Ordinance are applicable to this request: §155.125(B) Table of Uses; §155.140 Residential-Agricultural District; §155.141 Residential District; §155.147 Industrial Districts; §155.161(B) Procedures for Regular Districts; and, §155.250-253 Changes and Amendments.

XII. BOARD ACTION

The Planning Board heard the request at their August 23rd meeting voted 7-0 to recommend approval of the request (see attached draft minutes and written recommendation).

XII. BOARD ACTION

The Board should consider one of the following actions:

Rezoning

☐ **Move that the following statement be adopted in support of a Motion to Approve**;

The proposed zoning amendment is consistent with the Davie County Comprehensive Plan because:

1. The Comprehensive Plan policy goals to encourage mixed use industrial or business development to allow residential development on portions of new development or redevelopment.

Therefore, we find this zoning amendment is reasonable and in the public interest because it supports the Comprehensive Plan policies and maps above and because:

1. The property's proximity to a variety of land uses.
2. The property's designation as industrial on the comprehensive plan.
3. The property's designation as a primary growth area.

☐ **Move that the following statement be adopted in support of a Motion to Deny**,

The proposed zoning amendment is not consistent with the Davie County Comprehensive Plan because:

1.

Therefore, we find this zoning amendment is unreasonable and not in the public interest because it does not support the Comprehensive Plan policies and maps above and because:

1. The amendment does not protect the areas residential rural historic character.
2. The proposed amendment is incompatible with the surrounding residential structures.

☐ **Defer** the amendment for additional consideration

ZMA No. ______ - ______

How will the public be notified of the Zoning Map Amendment change?

The public will be notified in three ways. First, a sign will be posted on the property being rezoned. Second, a public notice will be submitted by the Davie County Development Services Department to the *Davie County Enterprise*. Third, by a notice being sent to all property owners located within 500 feet of the property lines of the property being rezoned.

Davie County Application for a Zoning Map Amendment

To: Board of County Commissioners of Davie County

Date: 06/01/2022

Applicant's Name: Blackwelder Investments, LLC

Applicant's Address: 2703 Windsor Rd.
Winston Salem, NC 27104

Address and brief description of the property
To be rezoned or amendment to be made:

Tax Map: Book 384 Page 8; Page 1
Parcel(s): G3-000-00-076
G3-000-00-077

148 Cana Road 101.92 acres Zoned R-A

2254 N US Hwy 601 3.55 acres Zoned R-20

Applicant's interest in the property: ☒ Ownership ☐ Lease Agreement ☐ Other (explain below)

If Property is not owned by the applicant, lease agreement or other binding legal documentation stating Applicant's legal right(s) for use of the above listed property shall be required upon submittal of application.

Type of rezoning requested: From: R-A and R-20 To: GI
(or brief description of request): ______

Reason(s) for the requested rezoning: ______

To Allow development of warehouse/distribution or light manufacturing operations

Applicant's Signature: ______ (Applicant) This the 1st day of July, 2022

By signing this form, applicant hereby states all information written herein is accurate and true. Applicant further states the Planning and Zoning Staff have fully explained the requirements of the ordinance and the information required for the Board of Commissioners to render a decision.

Project Overview Statement

On the following lines, please give a synopsis or overview of the project, including information relevant to use, density, lot, layout, housing type, planned amenities, and similar information. Please attach any supporting documentation to your application.

Conceptual Development Scope of Work

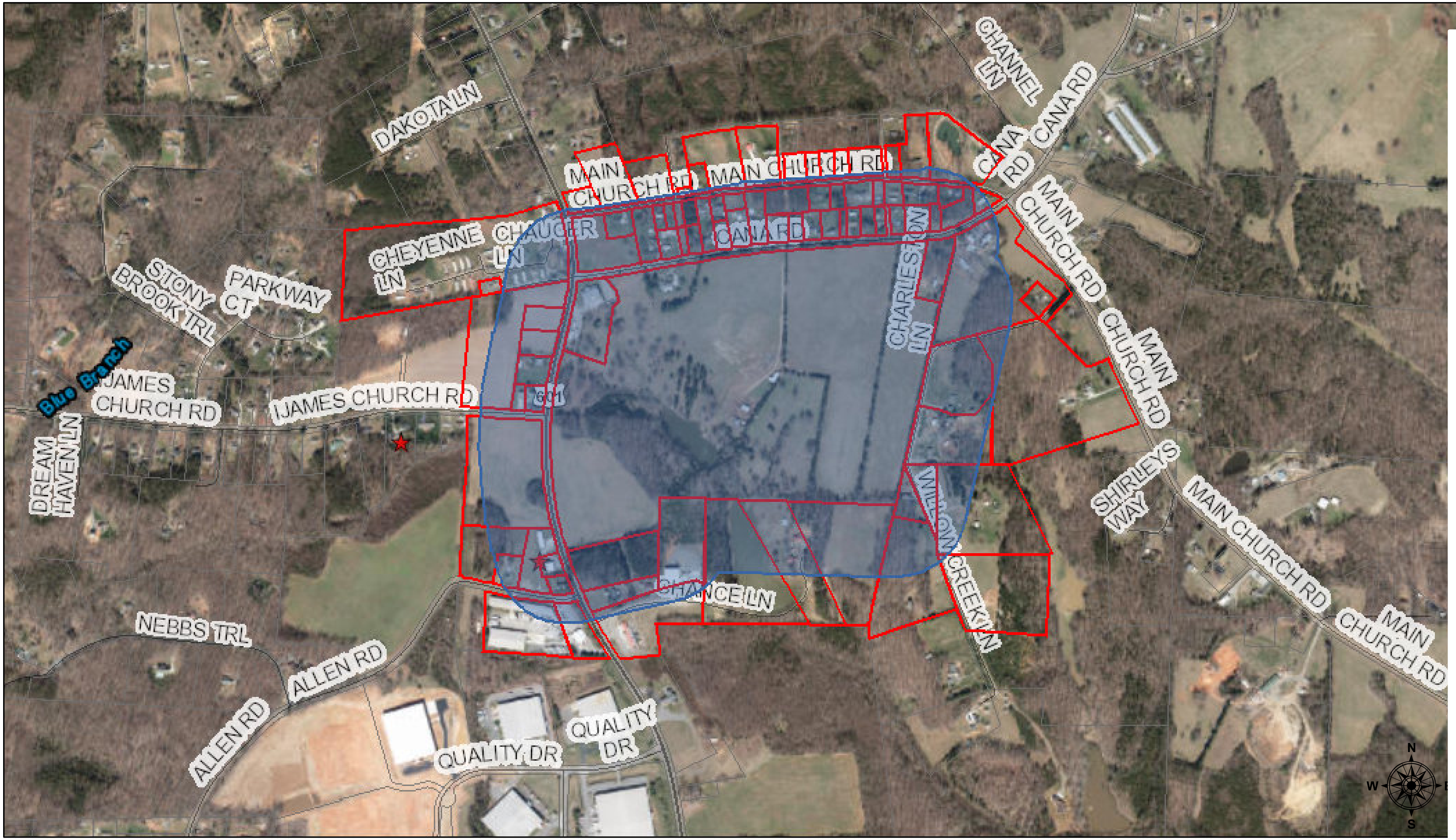
105 Acre Tract – US Hwy 601 N @ Cana Road

6/1/2022

Proposed development to consist of 2 – 4 industrial buildings totaling up to 900,000 SF in aggregate, which will support warehouse and distribution operations as well as light manufacturing. Complete On-Site infrastructure for development will include drives, employee parking, docking and trailer facilities, stormwater management systems, low impact lighting, landscaping and all utilities required for business. Building structures anticipated to be steel frame construction with concrete panel exterior walls. Off Site construction to include required NCDOT roadwork associated with this project, and new municipal water / sanitary sewer extended along the public ROW to serve the development.

The plan is to initially construct all off-site and on-site land and infrastructure improvements, with a phased process for the construction of the buildings over an estimated 3 – 7 years. ???

Mailing Letters Map



July 13, 2022

Address | Special Uses & Variances
Driveways | Watershed Structure
Parcels

1:13,691

0 | 0.1 | 0.2 | 0.4 mi

0 | 0.175 | 0.35 | 0.7 km

Esri, HERE, Garmin, (c) OpenStreetMap contributors, and the GIS user community
Source: Esri, Maxar, Earthstar Geographics, and the GIS User Community

Attachment: DC_BOC_packet_10032022 (Zoning Map Amendment 2022-06 - Blackwelder Investments)

2022

KIGER LOUVELLA B
285 CANA ROAD

MOCKSVILLE, NC 27028-0000

CREASON TERRY RAY
2578 US HIGHWAY 601 NORTH

MOCKSVILLE, NC 27028-5950

COOK JEFFREY LEE
685 EAST HOLDING AVENUE

WAKE FOREST, NC 27587-2967

PARRISH ROGER LEE
169 CANA ROAD

MOCKSVILLE, NC 27028-0000

FOSTER BRADLEY DEAN
143 MILLSTONE LANE

ADVANCE, NC 27006-0000

HICKS JUNE M ESTATE
% LYNN H BYERLY
124 West Depot St
MOCKSVILLE, NC 27028-0000

KIMREY KAREN HUTCHINS (CUSTOD)
1520 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

LEMUS FRANCISCO ALVARADO
1402 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028

GOSPEL BAPTIST CHURCH
1540 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

FOLDS CHARLES E
256 WHITNEY RD

MOCKSVILLE, NC 27028-0000

CARTER JUSTIN
481 NORTH MAIN STREET

MOCKSVILLE, NC 27028-0000

SANDERS KYLE CHASE
145 OLD HOMEPLACE DRIVE

ADVANCE, NC 27006-0000

CHRISTY HOLDING COMPANY LLC
204 E TERRACE DRIVE

PLANT CITY, FL 33563

TERRY MARK WAYNE
1478 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028-5875

WALL TIMOTHY R
2074 HWY 601 NORTH SUITE 100

MOCKSVILLE, NC 27028-0000

SHERRILL TODD H
1507 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028-5876

SANDERS HOWARD L
181 CANA ROAD

MOCKSVILLE, NC 27028-0000

CREASON TERRY RAY
2578 US HIGHWAY 601 NORTH

MOCKSVILLE, NC 27028-5950

FOSTER EDDIE H
% MATTHEW H FOSTER
7301 HWY 801 S
MOCKSVILLE, NC 27028

ANGELL LINDA H
2223 US HIGHWAY 601 NORTH

MOCKSVILLE, NC 27028-0000

HAIRE F PIERCE
1146 PIERCE'S PLACE WAY

YADKINVILLE, NC 27028-0000

LAYMON GRAY A
1241 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-5873

SPILLMAN ROGER P
PO BOX 738

COOLEEMEE, NC 27014-0738

JACKSON DONA OWENS
211 WILLOW CREEK LN

MOCKSVILLE, NC 27028-5880

PARRISH ROGER LEE
169 CANA ROAD

MOCKSVILLE, NC 27028-0000

601 BURGERS AND BREWS LLC
145 CLOISTER DR

MOCKSVILLE, NC 27028-2656

FOSTER JIMMY D
240 CHANCE LANE

MOCKSVILLE, NC 27028-4133

FOSTER BRADLEY DEAN
143 MILLSTONE LANE

ADVANCE, NC 27006-0000

DURHAM RANDALL L
247 WILLOW CREEK LANE

MOCKSVILLE, NC 27028-5880

GALE ALBERT D
293 WILLOW CREEK LANE

MOCKSVILLE, NC 27028-5880

CONLEY DANIEL O
256 WILLOW CREEK LANE

MOCKSVILLE, NC 27028-0000

GALLUZZO JEAN ANN
306 WILLOW CREEK LANE

MOCKSVILLE, NC 27028-5881

CALL JEFFREY WAYNE
197 CANA ROAD

MOCKSVILLE, NC 27028-0000

DAVIDSON SCOT T
253 CANA ROAD

MOCKSVILLE, NC 27028-0000

CALLAHAN MICHELLE BARNEYCASTLE
1435 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-5838

BOGER MARLENE MILLER
1455 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

BOGER MARLENE MILLER
1455 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

GOSPEL BAPTIST CHURCH
1540 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

TRIVITTE DAVID GRADY
207 CANA ROAD

MOCKSVILLE, NC 27028-0000

MOSKO BRENDA RICHLEY
247 CANA ROAD

MOCKSVILLE, NC 27028

BARNEYCASTLE MICHELLE L
1435 MAIN CHURCH RD EXT

MOCKSVILLE, NC 27028

GALE DENNIS C
241 WILLOW CREEK LANE

MOCKSVILLE, NC 27028

BOGER MATTHEW DEAN
267 CANA ROAD

MOCKSVILLE, NC 27028

KNIGHT BILLY R JR
721 GARDEN VALLEY ROAD

STATESVILLE, NC 28625

HAMLIN GEORGE P
1421 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028

BLACKWELDER INVESTMENTS LLC
803 RAINTREE CT

WINSTON-SALEM, NC 27106-0000

ANGELL MARSHALL LONG
149 CANA RD

MOCKSVILLE, NC 27028-4126

RUSSELL JEFFREY CHARLES
288 CANA ROAD

MOCKSVILLE, NC 27028

SHERRILL CHRISTOPHER
171 CANA ROAD

MOCKSVILLE, NC 27028

WILCOX ROBERT CHARLES
137 PARKWAY COURT

MOCKSVILLE, NC 27028

HAYES LORRI J
140 ALLEN ROAD

MOCKSVILLE, NC 27028-0000

CARR TEREE S REVOCABLE TRUST
4621 W 34TH AVENUE

DENVER, CO 80212

MCCRACKEN MATTHEW
1561 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028

ANGELL JEFFREY TODD
321 CANA ROAD

MOCKSVILLE, NC 27028

SANDERS KYLE CHASE
145 OLD HOMEPLACE DRIVE

ADVANCE, NC 27006-0000

SHERRILL ALICE VIRGINIA D
1507 MAIN CHURCH RD EXT

MOCKSVILLE, NC 27028-0000

DILLINGHAM NORMAN
129 ST GEORGE PLACE

ADVANCE, NC 27006

HOOTS VERNON KENT
210 STOKES FORREST DRIVE

KING, NC 27021-0000

CHRISTY HOLDING COMPANY LLC
204 E TERRACE DRIVE

PLANT CITY, FL 33563

HANCOCK MONICA CRONIA
191 CANA RD

MOCKSVILLE, NC 27028-4126

TROXELL LEE J
1474 MAIN CHURCH RD

MOCKSVILLE, NC 27028

WILLARD LINDA S
128 CAMELLIA LN

MOCKSVILLE, NC 27028-5700

601 NORTH TRAILER PARK LLC
5186 HIGH POINT RD TRLR 7

HIGH POINT, NC 27265-1147

KIMREY KAREN H
1570 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028-0000

DALTON SYLVIA L
PO BOX 712

MOCKSVILLE, NC 27028

BARNEYCASTLE CHRISTOPHER DALE
1399 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028-5874

SANDERS ARCHIE B JR
1312 MAIN CHURCH ROAD

MOCKSVILLE, NC 27028

BOSTICK DUSTIN LEE
1125 DAVIE ACADEMY RD

MOCKSVILLE, NC 27028-5138

TERRY MARK WAYNE
1478 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028-5875

HENDON JOHN F
308 CANA ROAD

MOCKSVILLE, NC 27028-4128

WALL TIMOTHY R
2074 HWY 601 NORTH SUITE 100

MOCKSVILLE, NC 27028-0000

CORRELL TERRY G
2727 US HWY 601 S

MOCKSVILLE, NC 27028-0000

CLAYTON LYNWOOD
335 WILLOW CREEK LN

Mocksville, NC 27028

JOHNSON MICHAEL DALE
1390 MAIN CHURCH ROAD EXT

MOCKSVILLE, NC 27028-0000

DRAFT Minutes of the
Davie County Planning Board
August 23, 2022

A. CALL TO ORDER

Attendee Name	Title	Status
Ellen Grubb	Board Member	Present
Mark White	Board Member	Present
Tamara Taylor	Board Member	Absent
Mariam Wright	Board Member	Present
Alan Miller	Board Member	Present
Christopher Cole	Board Member	Present
Keith Beck	Board Member	Present
Andrew Backus	Alternate Member	Present

Chairman Wright called the meeting to Order.

B. ADOPT THE AGENDA

RESULT:	**ADOPTED [UNANIMOUS]**
MOVER:	Alan Miller
SECONDER:	Keith Beck
AYES:	Grubb, White, Wright, Miller, Cole, Beck, Backus
ABSENT:	Taylor

C. APPROVAL OF THE MINUTES: JULY 26, 2022 3:00 PM

RESULT:	**ACCEPTED [UNANIMOUS]**
MOVER:	Mark White
SECONDER:	Alan Miller
AYES:	Grubb, White, Wright, Miller, Cole, Beck, Backus
ABSENT:	Taylor

D. PUBLIC COMMENT

There was none.

E. Zoning Map Amendment 2022-06. Blackwelder Investments, LLC has applied to rezone approximately 105.5 acres from Residential 20 (R-20) and Residential Agricultural (R-A) to General Industrial (G-I). The subject properties are located at 148 Cana Rd and 2254 US HWY 601 N. The properties are further described as Davie County Tax Parcel G300000076 and G300000077.

Johnny Easter introduced the item and answered board questions.

Chairman Wright opened the public comment period.

1. Hank Van Hoy, representative for the applicant, outlined the proposal and answered board questions.
2. Will Dwiggins, represents the owners, outlined the history of the property and spoke in favor.

3. Brenda Mosko, expressed concerned regarding access and run off.
4. Jason Keaton, from the William R Davie fire department expressed concerns about possible annexation.

Chairman Wright closed the public comment period.

The Board held discussion on the request.

Keith Beck made a motion to approve and adoption of the following statement:

The proposed zoning amendment is consistent with the Davie County Comprehensive Plan because:

1. The Comprehensive Plan policy goals to encourage mixed use industrial or business development to allow residential development on portions of new development or redevelopment.

Therefore, we find this zoning amendment is reasonable and in the public interest because it supports the Comprehensive Plan policies and maps above and because:

1. The property's proximity to a variety of land uses.
2. The property's designation as industrial on the comprehensive plan.
3. The property's designation as a primary growth area.

RESULT:	**APPROVED [UNANIMOUS]**
MOVER:	Andy Backus
SECONDER:	Ellen Grubb
AYES:	Grubb, White, Wright, Miller, Cole, Beck, Backus
ABSENT:	Taylor

F. OLD OR NEW BUSINESS

There was none.

G. ADJOURNMENT

RESULT:	**ADJOURNED [UNANIMOUS]**
MOVER:	Mark White
SECONDER:	Keith Beck
AYES:	Grubb, White, Wright, Miller, Cole, Beck, Backus
ABSENT:	Taylor

Development & Facilities Services
298 E. Depot Street, Ste 100 | Mocksville, NC 27028 | 336.753.6050 | f 336.751.7689 DavieCountyNC.gov

Written Recommendation from Planning Board
August 23, 2022 Meeting

Zoning Map Amendment 2022-06. Blackwelder Investments, LLC has applied to rezone approximately 105.5 acres from Residential 20 (R-20) and Residential Agricultural (R-A) to General Industrial (G-I). The subject properties are located at 148 Cana Rd and 2254 US HWY 601 N. The properties are further described as Davie County Tax Parcel G300000076 and G300000077.

The Board voted for Approval of the Zoning Map Amendment; (7 in favor and 0 opposed):

The proposed zoning amendment is consistent with the Davie County Comprehensive Plan because:

1. The Comprehensive Plan policy goals to encourage mixed use industrial or business development to allow residential development on portions of new development or redevelopment.

Therefore, we find this zoning amendment is reasonable and in the public interest because it supports the Comprehensive Plan policies and maps above and because:

1. The property's proximity to a variety of land uses.
2. The property's designation as industrial on the comprehensive plan.
3. The property's designation as a primary growth area.

This reflects the recommendation of the Planning Board.

Attest:

Mariam Wright, Chairman
Davie County Planning Board

PUBLIC HEARING COMMENT PERIOD RULES

1. Pursuant to Chapter 153A of the North Carolina General Statutes and Chapter 155 of the Davie County Code of Ordinances, this Board is conducting a public hearing. Due Notice of this public hearing was advertised and ran in a local newspaper with general circulation in the County as required by law.

2. Each person desiring to speak at this public hearing should come forward to the podium, state his or her full name for the Board and then comment on the proposal.

3. Speakers may only speak once per public hearing.

4. The speaker shall address the Board as a whole and shall not ask for any verbal exchange back from the Board. It is not the intent of public comments to require the Board to answer any impromptu questions. There shall be no discussion between the speakers and members of the audience.

5. All speakers are expected to observe the decorum of the Meeting, to be respectful in their language and presentation and to refrain from the use of profanity or shouting or from making disclosures prohibited by the Personnel Act with respect to any County employee. Willful violation of the law or interrupting or disrupting of the meeting can result in criminal charges being brought under N.C.G.S. 143-318.17.

6. All comments by a speaker shall be limited to subject of the public hearing.

7. The speaker must make all presentations from the podium provided and shall not be allowed to physically approach the Board or staff member without the express invitation by the Chair or other designated presiding officer of the Board.

8. In order to conduct public business in an efficient and productive manner, speakers are encouraged to avoid duplicative and repetitive comments.

9. Any applause will be held until the end of the Public Comment Period.

10. This Policy on Public Hearing Comment Period shall be made available to the public thirty (30) minutes before each Public Hearing meeting and shall be placed on the

County Website along with the public agenda of each Public Hearing at least twenty-four (24) hours before meeting.

DAVIE COUNTY, NORTH CAROLINA
BOARD OF COUNTY COMMISSIONERS

Agenda Item Details:

Date of Meeting: November 7, 2022

Department: Board of Commissioners

Resource Person: Stacy A. Moyer

ISSUE/ACTION REQUESTED:
Advance Fire Department - Lease

BACKGROUND/PURPOSE OF REQUEST: Advance Fire Department - Lease

FISCAL IMPACT: $10,400 more than $12,000 included in FY2023 Original budget; $5,000 for monthly rental for February - June 2022 and $5,400 for $450 per month of utility costs for July 2022 - June 2023.

COUNTY MANAGERS; RECOMMENDATION:
<County Manager Comments Here>

ATTACHMENTS:
Davie EMS Lease - Final 10-21-2022

Budget amendment Lease

[SPACE ABOVE RESERVED FOR REGISTER OF DEED RECORDING INFORMATION]

NORTH CAROLINA

PROPERTY LEASE AGREEMENT

DAVIE COUNTY

THIS LEASE, effective this the 1st day of November, 2022, by and between, Advance Fire Department, Inc., hereinafter referred to as Lessor, and the County of Davie, a body politic of the State of North Carolina, hereinafter referred to as Tenant.

WITNESSETH:

WHEREAS, the County of Davie, North Carolina is in need of space for the location of an EMS unit in the Advance, NC area; and,

WHEREAS, the Lessor is the owner of certain building space with four vehicles bays, Day room/ Kitchen area, and rear duty office consisting of approximately 6,382 square feet, located at 169 Fire Station Road, Advance, North Carolina (herein “Premises”); and,

WHEREAS, Lessor is willing to allow Tenant to lease a portion of the Premises consisting of two vehicle bays, the Day room/Kitchen area and the rear duty office, with the acknowledgement by Tenant that Lessor will continue use the Premises for storage of fire department equipment, and twice a year Barbeque fundraisers and other special use meals for families of fire fighters injured or killed and Fire Camps, so long as same does not interfere with the Tenant’s use of the Premises; and,

WHEREAS, the Lessor and the Tenant are desirous of leasing the above-described premises upon the terms and conditions hereinafter set forth.

NOW THEREFORE, in consideration of the rents, covenants, agreements, and stipulations contained herein, the Lessor does herby agree to lease to the Tenant and the Tenant does hereby agree to lease and take, upon the terms and conditions which hereinafter appear, the Premises.

1. **TERM OF LEASE:** This Lease shall commence on the 1st day of November, 2022 and extend until its expiration on the 31st day of October, 2023, unless renewed or extended pursuant to the terms herein. The Tenant shall have the right to renew and extend the lease under the terms as hereinafter set forth for up to twelve (12) thirty (30) day periods for an additional total time of one year. Tenant shall provide the Lessor of Notice of its' intent to exercise the renewal and extension for each thirty-day period at least thirty (30) days prior to the expiration of the then current term.

2. **TENANT UPFITTING OF STRUCTURE:** Lessor grants to the Tenant the right to up-fit the interior structure of the Premises to the Tenant's specifications for use as Class A office space at the Tenant own cost, should the Tenant so desire, so long as the up-fit does not in any way negatively impact Lessor's use of the Premises for fire department activities, purposes and uses. Lessor shall have the right to review and approve said up-fit specifications prior to construction. Approval and consent shall not be unreasonably withheld. Excluding trade fixtures, which shall be and remain the property of the Tenant, all alterations, additions and improvements made by, for, or at the direction of Tenant shall, when made remain the property of the Tenant during the term of the Lease. Such alterations, additions and improvements shall become the property of the Lessor, and shall remain upon and be surrendered with the Premises as part thereof at the expiration or earlier termination of this Lease. Tenant reserves the right to provide change orders to the original specifications after any work begins.

3. **RENTAL:** The Tenant shall pay rental at the rate one thousand dollars ($1,000.00) per month. The Tenant will also pay rental in the amount of an additional nine thousand dollars ($9,000.00) for Tenant's use of the Premises from February 1, 2022 to October 31, 2022. The Tenant hereby agrees to pay the Lessor all sums due under this Lease Agreement c/o Advance Fire Department, Inc., 1869 NC Highway 801 South Advance, NC 27006, or at such other locations as may be designated by the Lessor. Payment of rent shall be made promptly on the first day of each month in advance unless other arrangements have been made with Lessor. Tenant shall also pay utilities at the Premises at a rate of four hundred fifty dollars ($450.00) per month.

4. **PREMISE USE:** The Premises shall be used by the Tenant for governmental purposes only. Tenant understands and agrees that Lessor will continue to use the Premises for fire department activities and uses, including use of the building for meetings, storage of fire department vehicles and equipment, emergency uses, and financial fundraising, including but not limited to Lessor's semi-annual BBQ, so long as such use does not interfere with the use of the Premise by the Tenant, including the vehicle bay area, the rear duty office and the Day room/Kitchen area.

5. **ACCEPTANCE OF PREMISES:** The Tenant hereby accepts the premises and conditions of the premises effective November 1, 2022.

6. **REPAIRS BY LESSOR:** Lessor agrees to keep in good repair the roof, foundations, exterior walls, structural portions of the building, and underground utilities, [including but not limited to plumbing and sewer systems]. Tenant shall promptly notify Lessor of

any necessary repairs and Lessor shall cause such repairs to be made within a reasonable time. Tenant shall promptly report, in writing, to Lessor any defective conditions known to it that Lessor is required to repair.

7. **ENVIROMENTAL REPORTS:** Lessor shall provide the Tenant with a copy of its latest environmental report for the year 2021 and shall allow the Tenant to conduct its own Phase One or similar study at the request of the Tenant.

8. **SURVIVAL OF LEASE IN EVENT OF SALE AND/OR MORTGAGE:** In the event the property is sold or mortgaged while this Lease is in effect, this Lease shall continue to remain in full effect under the terms of this agreement and any such sale or mortgage shall be subordinate to this Lease Agreement as to all third parties or entities. Any future owner and/or mortgagee shall enter into an appropriate Subordination and Non-Disturbance Agreement with the Tenant.

9. DESTRUCTION OF PREMISES: In the event the leased premises shall be destroyed or rendered totally untenable by fire, windstorm, or any other cause beyond the control of Lessor, then this Lease shall cease and terminate as of the date of such destruction, and the rent shall then be accounted for between Lessor and Tenant up to the time of such damage or destruction of said premises as if being prorated as of that date. In the event the leased premises are damaged by fire, windstorm or other cause beyond the control of Lessor so as to render the same partially untenable, but repairable within a reasonable time, then this lease shall remain in force and effect and the Lessor shall, within said reasonable time, restore said premises to substantially the condition the premises were in prior to said damage, and there shall be an abatement in rent in proportion to the relationship the damaged portion of the leased premises bears to the whole of said premises. In the event of damage or destruction of the premise and the subsequent reimbursement of said damages by an insurance company for same, the amount attributed to improvements in any up-fitting of the structure as provided for in paragraph 2 and 4 above, shall be paid to the Tenant in the event the structure is not repaired or rebuilt.

10. ACCIDENTAL DAMAGES: The Tenant shall be liable for accidental damage to the leased premises. Any accidental damage or injury done or caused by Tenant, its agents, employees or invitees will be Tenant's financial responsibility and Tenant will be obligated to have property damage repaired or replaced and pay for same.

11. **GOVERNMENTAL REQUIREMENTS:** Tenant agrees to comply with all requirements of any legally constituted public authority made necessary due to Tenant's occupancy of said premises.

12. **CONDEMNATION:** If the whole of the leased premises, or such portion thereof as would make the premises unusable for the intended purpose of the Tenant, shall be condemned by any legally constituted authority for any public use or purpose, then in said event, the term hereby granted shall cease from the date when possession thereof is taken by the public authority and rental shall cease of the same date. It is understood and agreed that the Tenant shall have no rights in any award made to the Lessor by any

condemnation authority, except as to any amount attributed to the improvement made by the Tenant, which amounts shall be paid to the Tenant by the Lessor, subject to any depreciation.

13. **SUBLEASING BY TENANT:** Tenant shall have no rights to sublease the premise without the prior written consent of the Lessor.

14. **HOLDING OVER:** If Tenant remains in possession of the premises after expiration of the term hereof, with Lessor's acquiescence and without any express written agreement of the parties, Tenant shall be a tenant at will at the rental rate in effect at the end of the lease. There shall be no renewal of this lease by operation of law. Tenant will be liable for the then monthly rental on the leased premises and further liable for any damages done to the leased premises by the Tenant or any of the Tenant's occupants.

15. **WAIVER OF RIGHTS:** No failure of Lessor to exercise any power given Lessor hereunder, or to insist upon strict compliance by Tenant with its obligations hereunder, and no custom or practice of the parties at variance with the terms thereof shall constitute a waiver of Lessor's rights to demand exact compliance with the terms of this lease.

16. **TIMING:** Time is of the essence and applies to all terms and conditions contained herein.

17. **LIABILITY OF CONTENTS:** All personal property placed or moved into the premises shall be at the risk of the Tenant and the Lessor shall not be responsible for any damage to said property.

18. **CONSEQUENCES OF BREACH BY TENANT:** If Tenant, by any act or omission, or by the act or omission of any of Tenant's invitees, licensees, and/or guests, violates any of the terms or conditions of this Lease, Tenant shall be considered in breach of this Lease. In case of such breach, Lessor may deliver a written notice to the Tenant in breach specifying the acts and omissions constituting the breach and the Lease Agreement will terminate upon a date not less than thirty (30) days after receipt of the notice if the breach is not remedied. If the Lease Agreement hereby terminates, the Tenant shall immediately surrender possession. If the Lease Agreement is terminated, Lessor shall return all prepaid and unearned rent and any amount of the security deposit recoverable by the Tenant.

19. **DELIVERY OF NOTICES:** Any giving of notice under this Lease or applicable North Carolina law shall be made by Tenant in writing and delivered to the address noted above for the payment of rent, either by hand delivery or by mail.

    Any notices from Lessor to Tenant shall be in writing and shall be deemed sufficiently served upon Tenant by delivery of the Notice to the Office of the County Manager, 123 S. Main Street, Mocksville, North Carolina, 27028.

20. **NOTICE OF INTENT TO SURRENDER:** Any other provision of this lease to the contrary notwithstanding, at least thirty (30) days prior to the normal expiration of the term

of this Lease as noted under the heading TERM OF LEASE above, Tenant shall give written notice to Lessor of Tenant's intention to surrender the premises at the expiration of the Lease term. If said written notice is not timely given, the Tenant shall become a month-to-month tenant as defined by applicable North Carolina law, and all provisions of this Lease will remain in full force and effect, unless this Lease is extended or renewed for a specific term by written agreement of Lessor and Tenant.

If Tenant becomes a month-to-month tenant in the manner described above, Tenant must give a thirty (30) day written notice to the Lessor of Tenant's intention to surrender the premises. Upon termination, Tenant shall vacate the premises and deliver same unto Lessor on or before the expiration of the period of notice. The tenant shall:

(1) Keep that part of the premises that the tenant occupies and uses as clean and safe as the conditions of the premises permit and cause no unsafe or unsanitary conditions in the common areas and remainder of the premises that the tenant uses.

(2) Keep all plumbing fixtures in the premises or used by the tenant as clean as their condition permits.

(3) Not deliberately or negligently destroy, deface, damage, or remove any part of the premises, nor render inoperable the smoke detector provided by the Lessor, or knowingly permit any person to do so.

(4) Comply with any and all obligations imposed upon the tenant by current applicable building codes.

(5) Be responsible for all damage, defacement, or removal of any property inside the unit in the tenant's exclusive control unless the damage, defacement or removal was due to ordinary wear and tear, acts of the Lessor or the Lessor's agent, defective products supplied or repairs authorized by the Lessor, acts of third parties not invitees of the tenant, or natural forces.

21. **NO ILLEGAL USE:** Tenant shall not perpetrate, allow or suffer any acts or omissions contrary to law or ordinance to be carried out upon the leased premises or in any common area. Upon obtaining actual knowledge of any illegal acts or omissions upon the leased premises, Tenant agrees to inform Lessor and the appropriate authorities. Tenant shall bear responsibility for any and all illegal acts or omissions upon the leased premises and shall be considered in breach of this Lease upon conviction of Tenant or invitees, licensees, and/or guests for any illegal act or omission upon the leased premises- whether known or unknown to Tenant.

22. MODIFICATION OF THIS LEASE: Any modification of this lease shall not be binding upon Lessor unless in writing and signed by Lessor or Lessor's authorized agent. No oral representation shall be effective to modify this Lease. If, as per the terms of this paragraph, any provision of this lease is newly added, modified, or stricken out, the remainder of this Lease shall remain in full force and effect.

23. **REMEDIES NOT EXCLUSIVE:** The remedies and rights contained in and conveyed by this Lease are cumulative, and are not exclusive of other rights, remedies and benefits allowed by applicable North Carolina law.

24. **SEVERABILITY:** If any provision herein, or any portion thereof, is rendered invalid by operation of law, judgment, or court order, the remaining provisions and/or portions of provisions shall remain valid and enforceable and shall be construed to remain.

25. **NO WAIVER:** The failure of Lessor to insist upon the strict performance of the terms, covenants, and agreements herein shall not be construed as a waiver or relinquishment of Lessor's right thereafter to enforce any such term, covenant, or condition, but the same shall continue in full force and effect. No act or omission of Lessor shall be considered a waiver of any of the terms or conditions of this Lease, nor excuse any conduct contrary to the terms and conditions of this Lease, nor be considered to create a pattern of conduct between the Lessor and Tenant upon which Tenant may rely upon if contrary to the terms and conditions of this Lease.

26. **EMINENT DOMAIN:** In the event that the leased premises shall be taken by eminent domain, the rent shall be prorated to the date of taking and this Lease shall terminate on that date. Any awards under eminent domain shall be the property of the Lessor, subject to reimbursement by the Lessor to the Tenant of any up-fitting cost incurred by the Tenant, after any depreciation allowances.

27. **LESSOR ENTRY AND LIEN:** In addition to the rights provided by applicable North Carolina law, Lessor shall have the right to enter the leased premises at all reasonable times for the purpose of inspecting the same and/or showing the same to prospective tenants or purchasers, and to make such reasonable repairs and alterations as may be deemed necessary by Lessor for the preservation of the leased premises or the building and to remove any alterations, additions, fixtures, and any other objects which may be affixed or erected in violation of the terms of this Lease. Lessor shall give reasonable notice of intent to enter premises except in the case of an emergency.

28. **GOVERNING LAW:** This Lease is governed by the law of the State of North Carolina.

29. **WAIVER:** By executing this LEASE AGREEMENT, Advance United Methodist Church agrees to honor all rights of the Tenant under this Lease Agreement in the event of any reversion of the property to Advance United Methodist Church under the Deed dated June 16, 1953 as recorded in Deed Book 54 at page 337, Davie County Registry.

IN WITNESS WHEREOF, the parties have set their hands and affixed their seals hereto this the date and year first above written.

Advance Fire Department, Inc., Lessor

By: ______________________________
Chair-Person of the Board

Advance United Methodist Church

By: ___________________________
Chairman of the Board of Trustees

County of Davie, North Carolina, Tenant

By: ________________________________
County Manager

State of ________________,
________________ County

I, _________________________________, a Notary Public of _____________ County, ______________, do hereby certify that ______________________________, ______________________________ and ______________________________, personally appeared before me in their respective representative capacities this day and acknowledged the execution of the foregoing deed of conveyance.

Witness my hand and notarial seal this the _______ day of _____________, 2022.

____
Notary Public

My commission expires: ___________________________

[ ]
Seal/Stamp

State of ________________,
________________ County

I, _________________________________, a Notary Public of _____________ County, ______________, do hereby certify that ______________________________, ______________________________ and ______________________________, personally appeared before me in their respective representative capacities this day and acknowledged the execution of the foregoing deed of conveyance.

Witness my hand and notarial seal this the _______ day of ____________, 2022.

____
Notary Public

My commission expires: _________________________

[ ]
Seal/Stamp

State of _______________,
_______________ County

I, _______________________________, a Notary Public of ____________ County, _____________, do hereby certify that Brian Barnett, County Manager of Davie County, North Carolina, acting in his official capacity as set forth in a Resolution passed by the Board of County Commissioners, personally appeared before me in their respective representative capacities this day and acknowledged the execution of the foregoing deed of conveyance.

Witness my hand and notarial seal this the _______ day of ____________, 2022.

____
Notary Public

My commission expires: _________________________

[ ]
Seal/Stamp

munis a tyler erp solution

11/01/2022 17:33 **COUNTY OF DAVIE** **P 1**
rwest **BUDGET AMENDMENTS JOURNAL ENTRY PROOF** **bgamdent**

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR

YEAR-PER	JOURNAL	EFF-DATE	REF 1	REF 2	SRC	JNL-DESC	ENTITY	AMEND
2023 05	50011	11/01/2022	FIN17		BUA	FIN17	1	2

LN	ORG / ACCOUNT	OBJECT	PROJ	ORG DESCRIPTION	ACCOUNT DESCRIPTION / LINE DESCRIPTION	EFF DATE	PREV BUDGET	BUDGET CHANGE	AMENDED BUDGET	ERR
1	41910	490016		GENERAL GOVERNMENT REVENUE	FUND BALANCE APPROPRIATED		-5,843,820.36	-10,400.00	-5,854,220.36	
	010 -4100-1910-001-001-490016-				ADVANCE FIRE LEASE CHANGES	11/01/2022				
2	52510	540210		EMERGENCY MEDICAL SERVICES	BUILDING & EQUIPMENT RENTAL		12,000.00	10,400.00	22,400.00	
	010 -5200-2510-001-001-540210-				ADVANCE FIRE LEASE CHANGES	11/01/2022				
					** JOURNAL TOTAL			0.00		

Attachment: Budget amendment Lease (Advance Fire Department - Lease)

11/01/2022 17:33 | COUNTY OF DAVIE | P 2
rwest | BUDGET AMENDMENT JOURNAL ENTRY PROOF | bgamdent

CLERK: rwest

YEAR PER JNL SRC ACCOUNT EFF DATE	JNL DESC	REF 1	REF 2	REF 3	ACCOUNT DESC LINE DESC	T OB	DEBIT	CREDIT
2023 5 50011								
BUA 41910-490016					FUND BALANCE APPROPRIATED	5		10,400.00
11/01/2022	FIN17	FIN17			ADVANCE FIRE LEASE CHANGES			
BUA 52510-540210					BUILDING & EQUIPMENT RENTAL	5	10,400.00	
11/01/2022	FIN17	FIN17			ADVANCE FIRE LEASE CHANGES			
							.00	.00
BUA 00010-395001					APPROPRIATIONS			10,400.00
11/01/2022	FIN17	FIN17						
BUA 00010-394001					ESTIMATED REVENUES		10,400.00	
11/01/2022	FIN17	FIN17						
					SYSTEM GENERATED ENTRIES TOTAL		10,400.00	10,400.00
					JOURNAL 2023/05/50011 TOTAL		10,400.00	10,400.00

Attachment: Budget amendment Lease (Advance Fire Department - Lease)

FUND / ACCOUNT	YEAR	PER	JNL	EFF DATE / ACCOUNT DESCRIPTION	DEBIT	CREDIT
010 GENERAL FUND	2023	5	50011	11/01/2022		
00010-394001				ESTIMATED REVENUES	10,400.00	
00010-395001				APPROPRIATIONS		10,400.00
				FUND TOTAL	10,400.00	10,400.00

** END OF REPORT - Generated by Robin West **

Attachment: Budget amendment Lease (Advance Fire Department - Lease)